

Thursday, May 5, 2022

Bellwethers Sustain Equity Market Rally as Investors Gained ₦383Bn from 31 Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,835.95	50,126.41 ↑	1.42%
Total Market Cap.	₦ Trillion	27.41	27.02 ↑	1.42%
Total Volume Traded	Million	462.60	669.30 ↓	-30.88%
Total Value Traded	₦ Million	8,305.39	5,988.97 ↑	38.68%
Deals		6,801	7,251 ↓	-6.21%

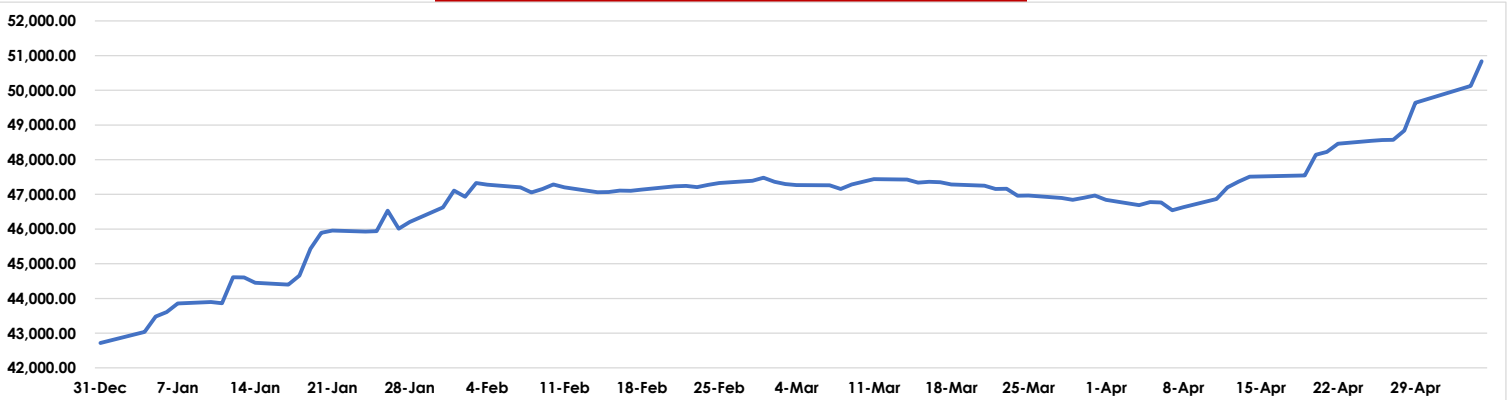
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	100.00	110.00	10.00%
NB	62.80	69.05	9.95%
FIDSON	8.96	9.85	9.93%
CONOIL	26.20	28.80	9.92%
INTBREW	5.60	6.15	9.82%
CADBURY	11.25	12.35	9.78%
CHAMPION	2.77	3.04	9.75%
LEARNAFRCA	1.95	2.14	9.74%
ETERNA	6.62	7.24	9.37%
CUTIX	2.29	2.50	9.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSCOHOT	4.95	4.50	-9.09%
MULTIVERSE	0.23	0.21	-8.70%
FTNCOCOA	0.39	0.36	-7.69%
MBENEFIT	0.26	0.24	-7.69%
OANDO	5.67	5.25	-7.41%
REGALINS	0.31	0.29	-6.45%
WEMABANK	3.85	3.64	-5.45%
COURTVILLE	0.52	0.50	-3.85%
UNITYBNK	0.52	0.50	-3.85%
SOVRENINS	0.27	0.26	-3.70%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	138,519,204	29.95%
ZENITHBANK	Banking	29,352,526	6.35%
TRANSCORP	Conglomerate	26,386,752	5.71%
UBA	Banking	20,681,876	4.47%
GTCO	Banking	20,306,703	4.39%
OANDO	Oil & Gas	19,064,287	4.12%
ACCESSCORP	Banking	17,181,662	3.72%
FIDELITYBK	Banking	15,434,941	3.34%
STERLNBANK	Banking	15,270,122	3.30%
CHAMS	ICT	14,550,123	3.15%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer Goods	1,835,238,871.60	22.10%
MTNN	Telecoms	1,324,655,173.30	15.95%
ZENITHBANK	Banking	705,039,867.65	8.49%
GUINNESS	Consumer Goods	618,746,739.95	7.45%
FCMB	Banking	485,226,438.30	5.84%
GTCO	Banking	478,768,230.90	5.76%
AIRTELAFRI	Telecoms	445,408,000.10	5.36%
PRESCO	Agriculture	283,941,821.15	3.42%
NB	Consumer Goods	227,157,569.20	2.74%
NGXGROUP	Other Financials	168,860,075.35	2.03%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.42%	NSE30	↑	1.58%	↑	12.88%	
Week-on-Week	↑ 4.09%	Banking	↓	-0.08%	↑	5.94%	
Month-to-Date	↑ 2.41%	Consumer Goods	↑	2.36%	↑	10.91%	
Quarter-to-Date	↑ 8.24%	Industrial Goods	↑	0.12%	↑	12.18%	
Year-to-Date	↑ 19.01%	Insurance	↑	0.87%	↓	-5.41%	
52-Weeks High	50,835.95	Oil & Gas	↓	-0.51%	↑	49.13%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418	419	↑	0.24%	↑	3.91%	1-Month 2.68% ↓ -0.25%
Exchange Rate - Parallel (₦/\$)	590	590	→	0.00%	↓	-4.42%	3-Month 3.11% ↓ -0.19%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.80% ↓ 0.00%
Crude Oil Price (\$/Barrel)	110.61	110.14	↑	0.43%	↑	42.21%	9-Month 4.44% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.58	39.62	↓	-0.09%	↓	-2.32%	12-Month 4.95% ↓ -0.04%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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