

Wednesday, May 4, 2022

Stock Market Kick Starts New Month on High Note as NGX-ASI Crosses 50,000 points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,126.41	49,638.94 ↑	0.98%
Total Market Cap.	₦ Trillion	27.02	26.76 ↑	0.98%
Total Volume Traded	Million	669.30	6,405.73 ↓	-89.55%
Total Value Traded	₦ Million	5,988.97	30,239.49 ↓	-80.19%
Deals		7,251	6,378 ↑	13.69%

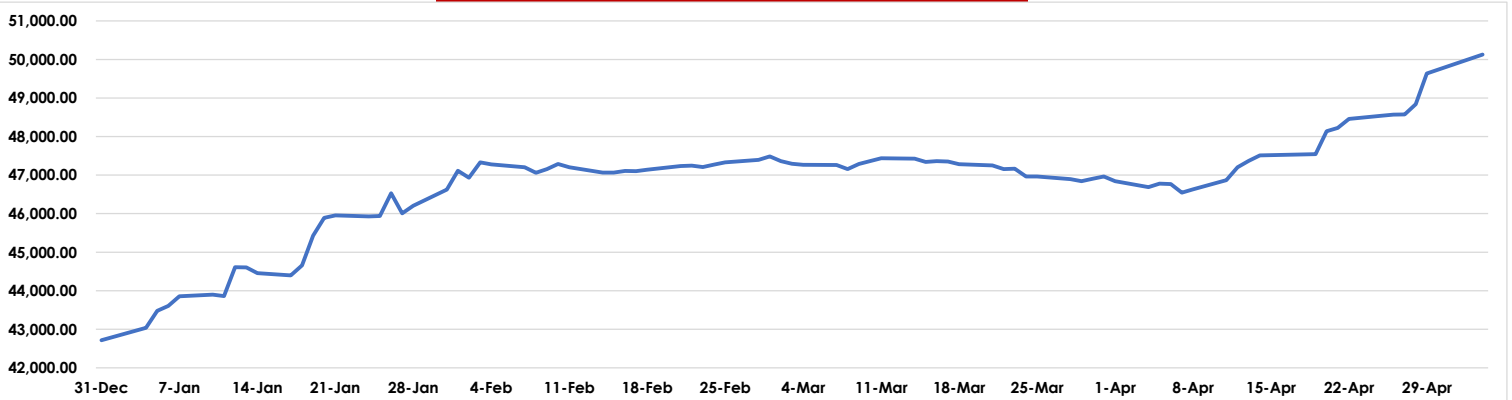
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
WEMABANK	3.50	3.85	10.00%
OKOMUOIL	147.00	161.70	10.00%
NB	57.10	62.80	9.98%
PRESKO	143.40	157.70	9.97%
ETERNA	6.02	6.62	9.97%
FIDSON	8.15	8.96	9.94%
CHAMPION	2.52	2.77	9.92%
INTBREW	5.10	5.60	9.80%
CADBURY	10.25	11.25	9.76%
CHAMS	0.21	0.23	9.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	6.30	5.67	-10.00%
TRANSEXP	0.81	0.73	-9.88%
MANSARD	2.44	2.25	-7.79%
IKEJAHOTEL	1.40	1.30	-7.14%
CUTIX	2.44	2.29	-6.15%
FCMB	3.88	3.65	-5.93%
LIVESTOCK	1.74	1.65	-5.17%
CORNERST	0.59	0.56	-5.08%
AIICO	0.79	0.75	-5.06%
UPDCREIT	3.85	3.70	-3.90%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBN	Banking	263,647,006	39.39%
TRANSCORP	Conglomerate	74,057,522	11.06%
AIICO	Insurance	31,031,383	4.64%
CHAMS	ICT	28,926,454	4.32%
ACCESSCORP	Banking	23,804,983	3.56%
REGALINS	Insurance	18,809,106	2.81%
ZENITHBANK	Banking	15,848,244	2.37%
FIDELITYBK	Banking	14,043,539	2.10%
UBA	Banking	13,749,987	2.05%
CADBURY	Consumer Goods	12,417,671	1.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UBN	Banking	1,660,986,047.30	27.73%
PRESKO	Agriculture	511,895,831.05	8.55%
ZENITHBANK	Banking	385,840,441.45	6.44%
DANGCEM	Industrial Goods	321,554,227.10	5.37%
NB	Consumer Goods	237,739,172.00	3.97%
NGXGROUP	Other Financials	232,181,456.65	3.88%
GTCO	Banking	232,040,253.10	3.87%
ACCESSCORP	Banking	229,513,215.00	3.83%
MTNN	Telecoms	218,495,895.30	3.65%
STANBIC	Banking	205,065,793.40	3.42%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.98%	NSE30	↑	1.46%	↑	11.12%	
Week-on-Week	↑ 3.20%	Banking	↓	-0.98%	↑	6.03%	
Month-to-Date	↑ 0.98%	Consumer Goods	↑	3.30%	↑	8.35%	
Quarter-to-Date	↑ 6.73%	Industrial Goods	↑	2.97%	↑	12.05%	
Year-to-Date	↑ 17.35%	Insurance	↓	-3.77%	↓	-6.22%	
52-Weeks High	50,126.41	Oil & Gas	↓	-1.37%	↑	49.91%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419	418.5	↓	-0.12%	↑ 3.68%	1-Month	2.93% ↓ -0.03%
Exchange Rate - Parallel (₦/\$)	591	590	↓	-0.17%	↓ -4.60%	3-Month	3.30% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒ 0.00%	6-Month	3.80% ↑ 0.03%
Crude Oil Price (\$/Barrel)	109.3	104.97	↑	4.12%	↑ 40.52%	9-Month	4.52% ↓ -0.11%
Foreign Reserve (\$'Bn)	39.62	39.65	↓	-0.08%	↓ -2.23%	12-Month	4.99% ↓ -0.05%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓ -0.52%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com