

Equity Market Jumps 1.64%, Near 50,000 Point Amidst Bargain-Hunting in Bellwethers

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,638.94	48,837.76 ↑	1.64%
Total Market Cap.	₦ Trillion	26.76	26.33 ↑	1.64%
Total Volume Traded	Million	6,405.73	759.65 ↑	743.25%
Total Value Traded	₦ Million	30,239.49	5,536.10 ↑	446.22%
Deals		6,378	5,032 ↑	26.75%

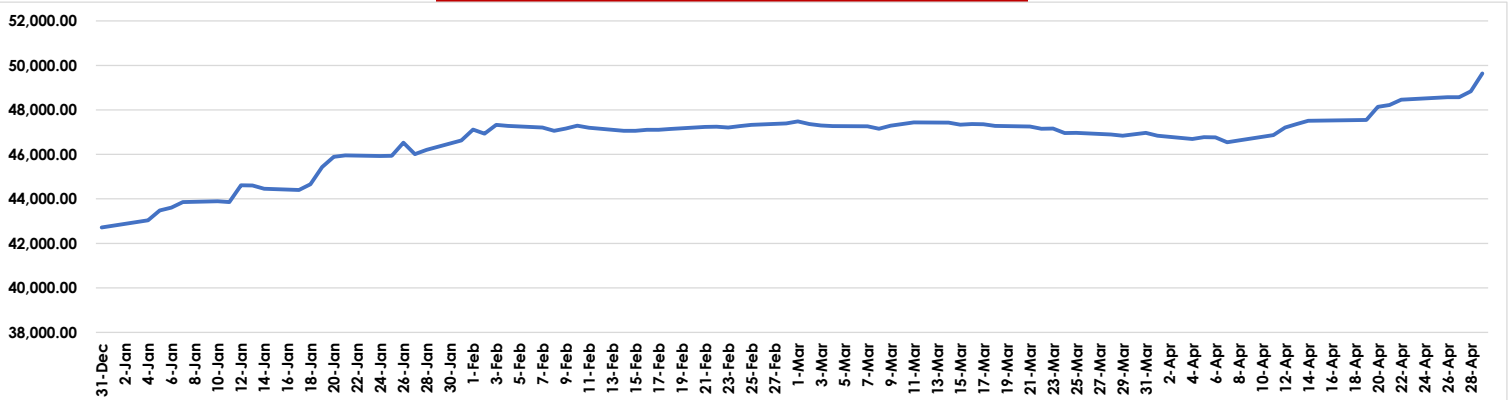
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	4.00	4.40	10.00%
ACADEMY	1.34	1.47	9.70%
CADBURY	9.35	10.25	9.63%
CHAMPION	2.30	2.52	9.57%
JBERGER	27.80	30.40	9.35%
NASCON	12.00	13.00	8.33%
FCMB	3.60	3.88	7.78%
AIICO	0.74	0.79	6.76%
MANSARD	2.30	2.44	6.09%
COURTVILLE	0.51	0.54	5.88%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.20	1.98	-10.00%
TRANSEXPR	0.89	0.81	-8.99%
ETERNA	6.50	6.02	-7.38%
CORNERST	0.62	0.59	-4.84%
DANGSUGAR	16.95	16.20	-4.42%
LASACO	1.06	1.02	-3.77%
CHIPLC	0.63	0.61	-3.17%
ACCESSCORP	9.90	9.70	-2.02%
UNILEVER	13.80	13.60	-1.45%
ARDOVA	13.90	13.70	-1.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	36,078,830	11.30%
AIICO	Insurance	27,134,478	8.50%
FCMB	Banking	22,093,674	6.92%
FBNH	Banking	16,497,423	5.17%
ACCESSCORP	Banking	15,489,526	4.85%
GTCO	Banking	14,892,969	4.66%
ABBEBYBDS	Other Financials	14,688,790	4.60%
HONYFLOUR	Consumer Goods	12,175,368	3.81%
NGXGROUP	Other Financials	12,099,139	3.79%
FIDELITYBK	Banking	11,101,985	3.48%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	711,484,519.00	15.21%
NB	Consumer Goods	425,118,661.00	9.09%
GTCO	Banking	357,447,131.35	7.64%
SEPLAT	Oil & Gas	349,853,392.50	7.48%
AIRTELAFRI	Telecoms	292,659,917.80	6.26%
NGXGROUP	Other Financials	290,593,107.30	6.21%
ZENITHBANK	Banking	200,341,534.00	4.28%
FBNH	Banking	196,951,199.50	4.21%
STANBIC	Banking	195,358,466.45	4.18%
DANGCEM	Industrial Goods	174,382,254.20	3.73%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.64%	NSE30	↑	0.82%	↑	9.52%	
Week-on-Week	↑ 2.43%	Banking	↑	0.17%	↑	7.08%	
Month-to-Date	↑ 5.69%	Consumer Goods	↑	1.31%	↑	4.89%	
Quarter-to-Date	↑ 5.69%	Industrial Goods	↑	1.20%	↑	8.81%	
Year-to-Date	↑ 16.21%	Insurance	↑	1.85%	↓	-2.55%	
52-Weeks High	49,638.94	Oil & Gas	↑	0.68%	↑	51.99%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.5	419.33	↓ -0.29%	↑ 3.79%	1-Month	2.96%	↑ 0.07%
Exchange Rate - Parallel (₦/\$)	590	590	↓ -0.51%	↓ -4.42%	3-Month	3.35%	↓ -0.04%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒ 0.00%	⇒ 0.00%	6-Month	3.77%	↓ -0.07%
Crude Oil Price (\$/Barrel)	109.75	107.26	↑ 0.33%	↑ 34.93%	9-Month	4.63%	↑ 0.28%
Foreign Reserve (\$'Bn)	39.65	39.68	↓ -0.23%	↓ -1.99%	12-Month	5.05%	↑ 0.16%
Inflation Rate	15.92%	15.70%	↓ -0.22%	↓ -0.52%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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