

Thursday, April 28, 2022

**Bellwethers Sustain Equity Market Rally, Lift the NGX-ASI by 0.55%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,837.76	48,571.75 ↑	0.55%
Total Market Cap.	₦ Trillion	26.33	26.19 ↑	0.55%
Total Volume Traded	Million	759.65	246.70 ↑	207.92%
Total Value Traded	₦ Million	5,536.10	2,320.77 ↑	138.55%
Deals		5,032	5,033 ↓	-0.02%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	8.50	9.35	10.00%
MULTIVERSE	0.20	0.22	10.00%
TRANSEXPR	0.81	0.89	9.88%
CAP	19.95	21.90	9.77%
SEPLAT	1100.00	1200.00	9.09%
CHIPLC	0.58	0.63	8.62%
CUSTODIAN	6.60	7.15	8.33%
UPDC	0.96	1.04	8.33%
MEYER	2.81	3.00	6.76%
AIICO	0.70	0.74	5.71%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMPION	2.47	2.30	-6.88%
FTNCOCOA	0.39	0.37	-5.13%
LINKASSURE	0.51	0.49	-3.92%
COURTVILLE	0.53	0.51	-3.77%
FIDELITYBK	3.75	3.62	-3.47%
RTBRISCOE	0.58	0.56	-3.45%
ETERNA	6.72	6.50	-3.27%
MAYBAKER	4.50	4.40	-2.22%
UNITYBNK	0.50	0.49	-2.00%
MANSARD	2.58	2.55	-1.16%

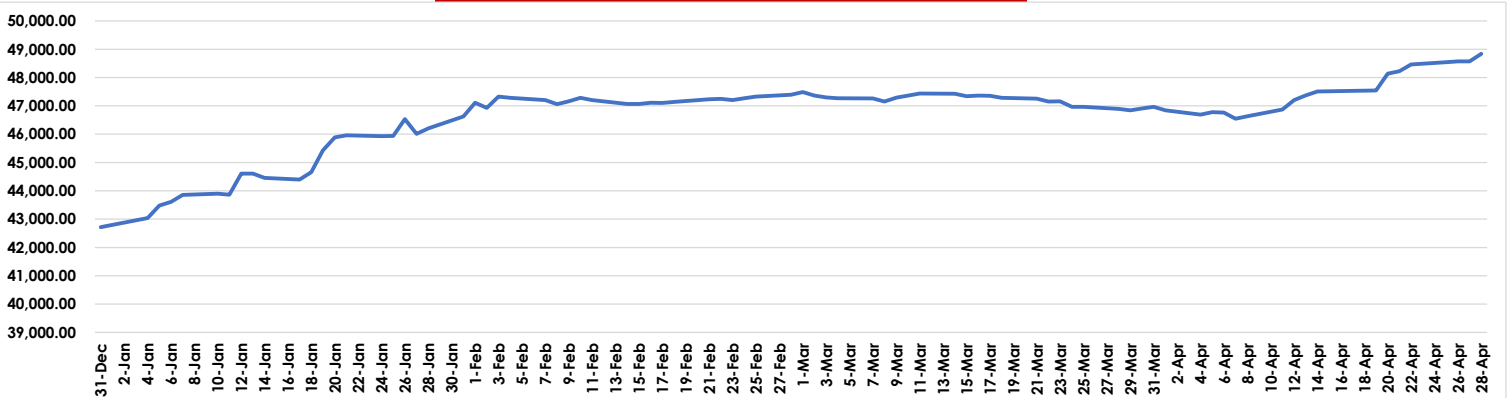
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	503,983,284	66.37%
TRANSCORP	Conglomerate	36,176,569	4.76%
HONYFLOUR	Consumer Goods	25,066,485	3.30%
FBNH	Banking	16,958,040	2.23%
AIICO	Insurance	16,604,165	2.19%
ETI	Banking	15,596,973	2.05%
GTCO	Banking	11,748,355	1.55%
UBA	Banking	11,072,015	1.46%
ACCESSCORP	Banking	10,955,158	1.44%
OANDO	Oil & Gas	10,091,825	1.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FCMB	Banking	1,764,174,600.20	31.87%
MTNN	Telecoms	573,282,481.70	10.36%
SEPLAT	Oil & Gas	557,174,536.10	10.06%
GUINNESS	Consumer Goods	409,893,236.45	7.40%
GTCO	Banking	282,147,538.95	5.10%
NB	Consumer Goods	207,687,191.80	3.75%
FBNH	Banking	201,813,150.80	3.65%
NESTLE	Consumer Goods	187,981,105.50	3.40%
ETI	Banking	187,143,393.85	3.38%
ACCESSCORP	Banking	109,017,461.25	1.97%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.55%	NSE30	↑	0.80%	↑	8.63%	8.63%
Week-on-Week	↑ 1.27%	Banking	↑	0.86%	↑	6.90%	6.90%
Month-to-Date	↑ 3.99%	Consumer Goods	↑	0.67%	↑	3.53%	3.53%
Quarter-to-Date	↑ 3.99%	Industrial Goods	↑	0.03%	↑	7.53%	7.53%
Year-to-Date	↑ 14.33%	Insurance	↑	1.13%	↓	-4.32%	-4.32%
52-Weeks High	48,837.76	Oil & Gas	↑	5.17%	↑	50.97%	50.97%
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₦/\$)	419.33	418.5	↓	-0.29% ↑	3.79%	1-Month	2.89% ↑	0.12%
Exchange Rate - Parallel (₦/\$)	590	590	↓	-0.51% ↓	-4.42%	3-Month	3.39% ↑	0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%	6-Month	3.83% ↓	-0.04%
Crude Oil Price (\$/Barrel)	104.42	104.95	↑	0.33% ↑	34.93%	9-Month	4.35% ↑	0.04%
Foreign Reserve (\$'Bn)	39.68	39.71	↓	-0.23% ↓	-1.99%	12-Month	4.89% ↑	0.03%
Inflation Rate	15.92%	15.70%	↓	-0.22% ↓	-0.52%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2022  
 -NTB True Yield have a-day lag

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