

Wednesday, April 27, 2022

PRESCO, BUACEMENT, 16 Others Sustain Equity Market Uptrend as NGX-ASI Grew Marginally by 0.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,571.75	48,568.57 ↑	0.01%
Total Market Cap.	₦ Trillion	26.19	26.18 ↑	0.01%
Total Volume Traded	Million	246.70	464.73 ↓	-46.92%
Total Value Traded	₦ Million	2,320.77	7,010.10 ↓	-66.89%
Deals		5,033	6,468 ↓	-22.19%

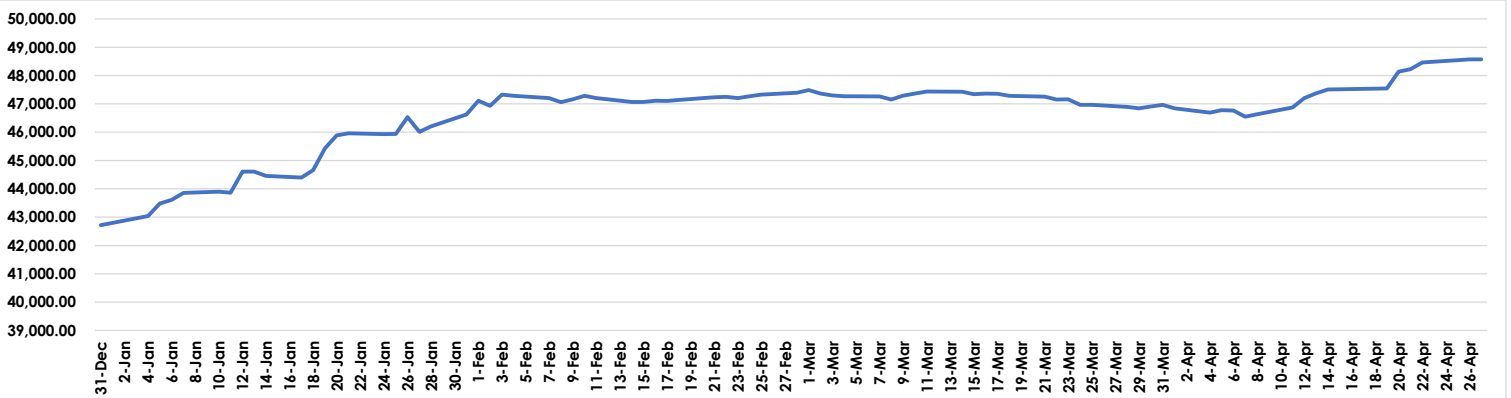
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.21	1.33	9.92%
WEMABANK	3.34	3.67	9.88%
CADBURY	7.75	8.50	9.68%
UPDC	0.88	0.96	9.09%
PRESCO	132.00	143.85	8.98%
GUINNESS	82.25	88.45	7.54%
CAVERTON	1.14	1.20	5.26%
VITAFOAM	22.20	23.20	4.50%
CUTIX	2.30	2.40	4.35%
FIDSON	7.86	8.20	4.33%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	1.55	1.40	-9.68%
LIVESTOCK	1.79	1.62	-9.50%
CHIPLC	0.64	0.58	-9.38%
UBN	6.40	6.00	-6.25%
CORNERST	0.66	0.62	-6.06%
REGALINS	0.33	0.31	-6.06%
MULTIVERSE	0.21	0.20	-4.76%
ETERNA	7.05	6.72	-4.68%
CHAMS	0.22	0.21	-4.55%
OANDO	6.25	6.00	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MULTIVERSE	Minning	36,237,453	14.69%
TRANSCORP	Conglomerate	26,059,064	10.56%
WAPCO	Industrial Goods	14,533,149	5.89%
FIDELITYBK	Banking	12,562,498	5.09%
GTCO	Banking	12,290,704	4.98%
OANDO	Oil & Gas	11,061,920	4.48%
UBA	Banking	10,125,390	4.10%
ZENITHBANK	Banking	9,288,624	3.77%
AIICO	Insurance	9,137,746	3.70%
WEMABANK	Banking	8,154,954	3.31%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
WAPCO	Industrial Goods	392,652,251.20	16.92%
GTCO	Banking	294,291,309.00	12.68%
ZENITHBANK	Banking	225,034,803.15	9.70%
NB	Consumer Goods	182,280,483.05	7.85%
NESTLE	Consumer Goods	128,123,148.70	5.52%
PRESCO	Agriculture	119,988,739.30	5.17%
STANBIC	Banking	103,654,422.75	4.47%
UBA	Banking	82,385,403.35	3.55%
MTNN	Telecoms	72,121,984.20	3.11%
ACCESSCORP	Banking	68,937,705.65	2.97%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.01%	NSE30	↓	-0.03%	↑	7.77%	
Week-on-Week	↑ 0.90%	Banking	↓	-1.46%	↑	5.99%	
Month-to-Date	↑ 3.42%	Consumer Goods	↑	0.68%	↑	2.85%	
Quarter-to-Date	↑ 3.42%	Industrial Goods	↑	0.37%	↑	7.50%	
Year-to-Date	↑ 13.71%	Insurance	↓	-0.85%	↓	-5.39%	
52-Weeks High	48,571.75	Oil & Gas	↓	-0.72%	↑	43.54%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.5	417.3	↓ -0.29%	↑ 3.79%	1-Month	2.77%	↓ -0.01%
Exchange Rate - Parallel (₦/\$)	590	587	↓ -0.51%	↓ -4.42%	3-Month	3.29%	↑ 0.07%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒ 0.00%	⇒ 0.00%	6-Month	3.87%	↓ -0.01%
Crude Oil Price (\$/Barrel)	0	104.61	↑ 0.54%	↑ 35.23%	9-Month	4.30%	↑ 0.07%
Foreign Reserve (\$'Bn)	39.71	39.81	↓ -0.23%	↓ -1.99%	12-Month	4.86%	↓ 0.00%
Inflation Rate	15.92%	15.70%	↓ -0.22%	↓ -0.52%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com