

Tuesday, April 26, 2022

Investors Gain ₦14b Amid Persistence Bargain-Hunting

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,568.57	48,543.36	↑ 0.05%
Total Market Cap.	₦ Trillion	26.18	26.17	↑ 0.05%
Total Volume Traded	Million	464.73	328.39	↑ 41.52%
Total Value Traded	₦ Million	7,010.10	4,038.45	↑ 73.58%
Deals		6,468	5,711	↑ 13.26%

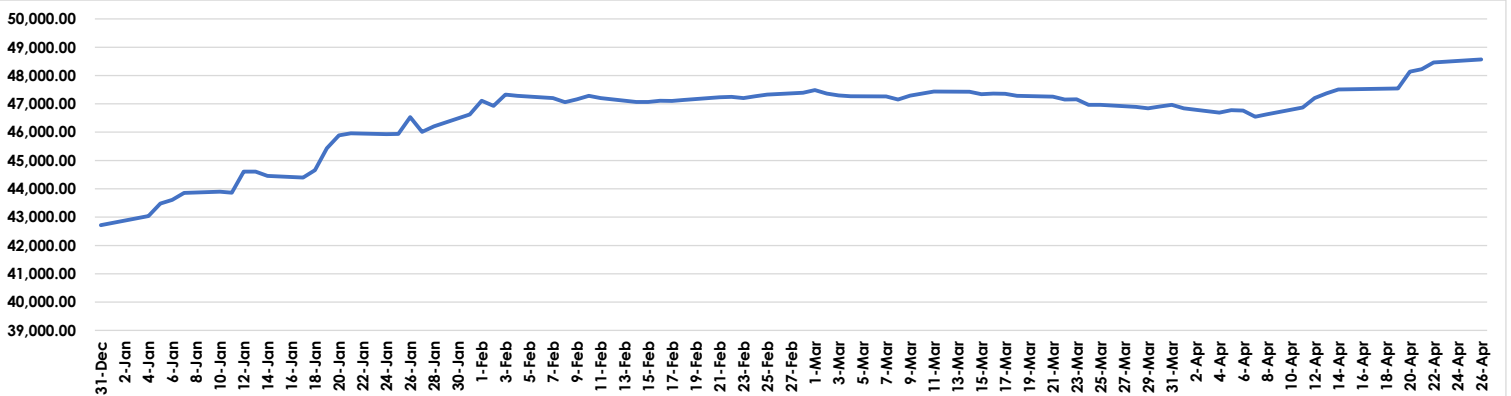
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.10	1.21	10.00%
CHAMPION	2.25	2.47	9.78%
MEYER	2.56	2.81	9.77%
NEIMETH	1.36	1.49	9.56%
ETRANZACT	2.65	2.90	9.43%
NB	53.50	58.00	8.41%
SEPLAT	1030.00	1100.00	6.80%
UNITYBNK	0.47	0.50	6.38%
AIICO	0.66	0.70	6.06%
COURTVILLE	0.50	0.53	6.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	0.23	0.21	-8.70%
INTBREW	5.60	5.15	-8.04%
CADBURY	8.40	7.75	-7.74%
JAPAULGOLD	0.32	0.30	-6.25%
HONYFLOUR	3.89	3.70	-4.88%
FIDSON	8.20	7.86	-4.15%
ETERNA	7.31	7.05	-3.56%
CAVERTON	1.18	1.14	-3.39%
FCMB	3.74	3.62	-3.21%
OANDO	6.44	6.25	-2.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	123,820,180	26.74%
AIICO	Insurance	20,506,776	4.43%
ZENITHBANK	Banking	19,444,809	4.20%
FBNH	Banking	18,452,907	3.98%
FIDELITYBK	Banking	18,148,109	3.92%
SOVRENINS	Insurance	16,899,974	3.65%
JAPAULGOLD	Oil & Gas	16,619,653	3.59%
INTBREW	Consumer Goods	16,537,469	3.57%
MULTIVERSE	Minning	16,307,810	3.52%
GTCO	Banking	15,066,687	3.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	2,716,622,245.30	38.76%
SEPLAT	Oil & Gas	671,560,508.00	9.58%
ZENITHBANK	Banking	493,415,565.80	7.04%
NB	Consumer Goods	439,128,005.65	6.27%
AIRTELAFRI	Telecoms	370,709,120.00	5.29%
GTCO	Banking	368,632,401.20	5.26%
WAPCO	Industrial Goods	229,397,529.35	3.27%
FBNH	Banking	220,754,020.75	3.15%
PRESKO	Agriculture	151,129,458.25	2.16%
TRANSCORP	Conglomerate	144,564,643.25	2.06%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.05%	NSE30	↑	0.17%	↑	7.80%	
Week-on-Week	↑ 2.15%	Banking	↓	-1.39%	↑	7.56%	
Month-to-Date	↑ 3.41%	Consumer Goods	↑	1.10%	↑	2.16%	
Quarter-to-Date	↑ 3.41%	Industrial Goods	↑	0.03%	↑	7.10%	
Year-to-Date	↑ 13.70%	Insurance	↑	0.88%	↓	-4.58%	
52-Weeks High	48,568.57	Oil & Gas	↑	3.35%	↑	44.59%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	417.3	418.33	↑	0.25%	↑	4.07%	1-Month 2.78% ↑ 0.07%
Exchange Rate - Parallel (₳/\$)	587	586	↓	-0.17%	↓	-3.89%	3-Month 3.23% ↑ 0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.89% ↓ -0.02%
Crude Oil Price (\$/Barrel)	103.21	102.16	↑	1.03%	↑	32.69%	9-Month 4.23% ↓ -0.02%
Foreign Reserve (\$'Bn)	39.81	39.81	↓	-0.02%	↓	-1.76%	12-Month 4.86% ↑ 0.03%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com