

Monday, April 25, 2022

**Equity Market Sustains Bullish Sentiment Amidst Bargain-Hunting in 43 Stocks**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,558.91	48,459.65 ↑	0.20%
Total Market Cap.	₦ Trillion	26.18	26.13 ↑	0.20%
Total Volume Traded	Million	328.39	342.14 ↓	-4.02%
Total Value Traded	₦ Million	4,038.45	3,855.58 ↑	4.74%
Deals		5,711	4,976 ↑	14.77%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	3.50	3.85	10.00%
IKEJAHOTEL	1.41	1.55	9.93%
ETERNA	6.65	7.31	9.92%
OANDO	5.86	6.44	9.90%
SKYAVN	6.37	7.00	9.89%
MEYER	2.33	2.56	9.87%
NB	48.70	53.50	9.86%
UNILEVER	12.20	13.40	9.84%
TRANSCORP	1.02	1.12	9.80%
MULTIVERSE	0.21	0.23	9.52%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UNITYBNK	0.50	0.47	-6.00%
ACADEMY	1.17	1.10	-5.98%
JAPAUFGOLD	0.34	0.32	-5.88%
UPDC	0.89	0.85	-4.49%
WAPIC	0.46	0.44	-4.35%
BUACEMENT	70.75	68.00	-3.89%
COURTVILLE	0.52	0.50	-3.85%
MBENEFIT	0.26	0.25	-3.85%
AFRIPRUD	6.00	5.80	-3.33%
AIICO	0.68	0.66	-2.94%

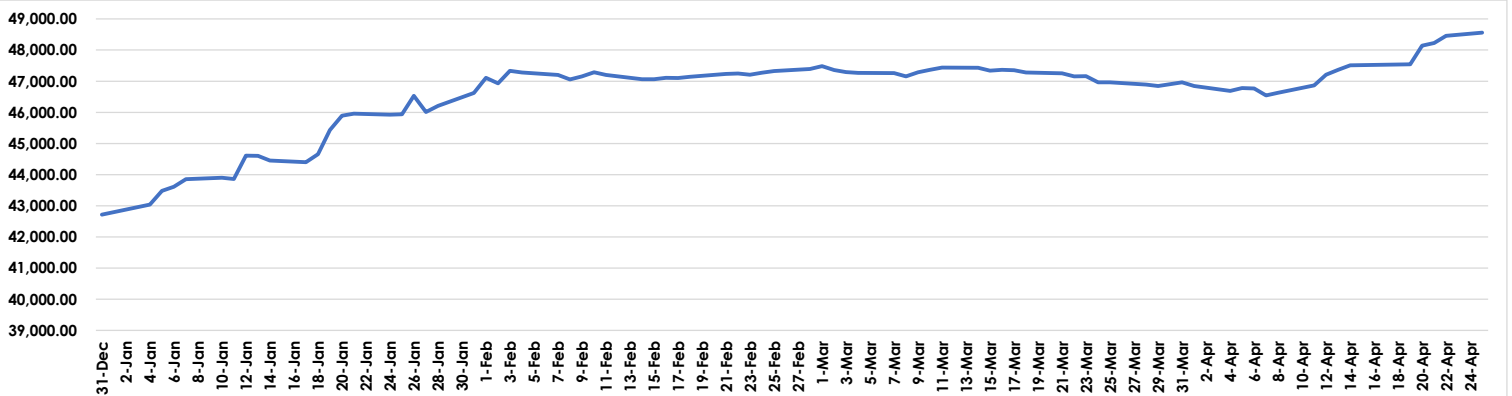
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	35,842,261	10.91%
OANDO	Oil & Gas	30,817,441	9.38%
MANSARD	Insurance	23,071,016	7.03%
TRANSCORP	Conglomerate	20,683,054	6.30%
FBNH	Banking	20,085,589	6.12%
WAPCO	Industrial Goods	17,643,657	5.37%
GTCO	Banking	13,704,383	4.17%
FIDELITYBK	Banking	10,885,201	3.31%
CHAMS	ICT	9,566,771	2.91%
ABBEYBDS	Other Financials	9,221,176	2.81%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	912,150,444.20	22.59%
PRESKO	Agriculture	488,528,426.70	12.10%
WAPCO	Industrial Goods	471,247,792.90	11.67%
GTCO	Banking	335,517,288.00	8.31%
FBNH	Banking	240,041,746.35	5.94%
OANDO	Oil & Gas	198,276,780.08	4.91%
GUINNESS	Consumer Goods	159,906,001.25	3.96%
NB	Consumer Goods	118,344,212.95	2.93%
NGXGROUP	Other Financials	99,020,913.00	2.45%
DANGCEM	Industrial Goods	86,814,557.80	2.15%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.20%	NSE30	↑	0.41%	↑	7.70%	
Week-on-Week	↑ 2.21%	Banking	↑	0.34%	↑	9.08%	
Month-to-Date	↑ 3.39%	Consumer Goods	↑	2.45%	↑	1.05%	
Quarter-to-Date	↑ 3.39%	Industrial Goods	↓	-1.10%	↑	7.07%	
Year-to-Date	↑ 13.68%	Insurance	↑	0.39%	↓	-5.41%	
52-Weeks High	48,558.91	Oil & Gas	↑	1.44%	↑	39.91%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	418.33	419.5	↑	0.28%	↑	3.83%	1-Month 2.71% ↓ -0.05%
Exchange Rate - Parallel (₦/\$)	585	585	→	0.00%	↓	-3.54%	3-Month 3.14% ↓ -0.22%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.90% ↑ 0.10%
Crude Oil Price (\$/Barrel)	102	106.15	↓	-3.91%	↑	31.14%	9-Month 4.25% ↓ -0.02%
Foreign Reserve (\$'Bn)	39.81	39.80	↑	0.04%	↓	-1.75%	12-Month 4.83% ↑ 0.00%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2022  
 -NTB True Yield have a-day lag

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