

Friday, April 22, 2022

**Bullish Sentiment Dominant Custom Street as 36 Stocks Lifts NGX-ASI by 0.49%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,459.65	48,223.86 ↑	0.49%
Total Market Cap.	₦ Trillion	26.13	26.00 ↑	0.49%
Total Volume Traded	Million	342.14	244.69 ↑	39.83%
Total Value Traded	₦ Million	3,855.58	3,151.31 ↑	22.35%
Deals		4,976	4,859 ↑	2.41%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
OANDO	5.33	5.86	9.94%
ETERNA	6.05	6.65	9.92%
MEYER	2.12	2.33	9.91%
WAPCO	23.25	25.55	9.89%
IKEJAHOTEL	1.29	1.41	9.30%
FTNCOCOA	0.34	0.37	8.82%
INTBREW	4.90	5.25	7.14%
UPDC	0.84	0.89	5.95%
JAIZBANK	0.68	0.72	5.88%
BERGER	7.30	7.70	5.48%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.30	1.17	-10.00%
RTBRISCOE	0.58	0.53	-8.62%
ROYALEX	1.01	0.96	-4.95%
CAVERTON	1.23	1.18	-4.07%
SOVRENINS	0.25	0.24	-4.00%
REGALINS	0.34	0.33	-2.94%
CHAMPION	2.14	2.08	-2.80%
MANSARD	2.59	2.54	-1.93%
COURTVILLE	0.53	0.52	-1.89%
CORNERST	0.61	0.60	-1.64%

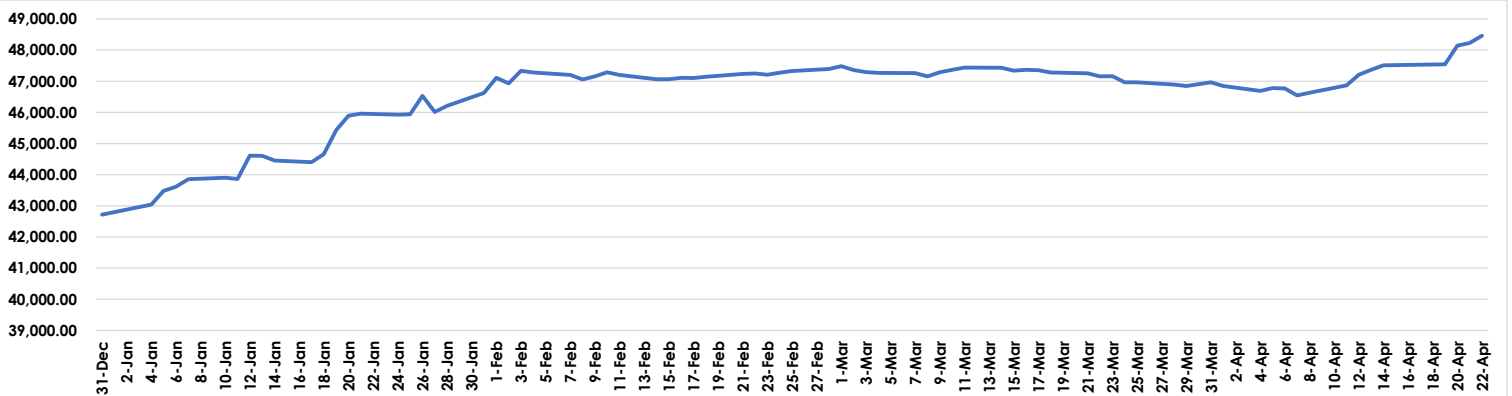
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	47,238,939	13.81%
SOVRENINS	Insurance	44,058,526	12.88%
ZENITHBANK	Banking	39,898,563	11.66%
TRANSCORP	Conglomerate	24,175,066	7.07%
ACCESSCORP	Banking	21,655,800	6.33%
AIICO	Insurance	12,854,522	3.76%
FBNH	Banking	11,083,638	3.24%
GTCO	Banking	9,378,008	2.74%
OANDO	Oil & Gas	8,180,344	2.39%
UBA	Banking	7,413,629	2.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	990,334,205.85	25.69%
MTNN	Telecoms	338,686,049.70	8.78%
AIRTELAFRI	Telecoms	333,746,422.50	8.66%
NB	Consumer Goods	282,821,951.40	7.34%
GTCO	Banking	226,070,363.75	5.86%
ACCESSCORP	Banking	212,293,130.20	5.51%
FIDELITYBK	Banking	186,992,002.11	4.85%
WAPCO	Industrial Goods	173,769,439.80	4.51%
TOTAL	Oil & Gas	154,779,494.60	4.01%
FBNH	Banking	132,160,623.70	3.43%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.49%	NSE30	↑	0.75%	↑	7.25%	
Week-on-Week	↑ 2.31%	Banking	↑	2.93%	↑	8.71%	
Month-to-Date	↑ 3.18%	Consumer Goods	↑	0.76%	↓	-1.37%	
Quarter-to-Date	↑ 3.18%	Industrial Goods	↑	0.62%	↑	8.26%	
Year-to-Date	↑ 13.44%	Insurance	↓	-0.15%	↓	-5.78%	
52-Weeks High	48,459.65	Oil & Gas	↑	1.66%	↑	37.92%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	419.5	418.33	↓	-0.28%	↑	3.56%	1-Month 2.76% ↑ 0.35%
Exchange Rate - Parallel (₦/\$)	585	580	↓	-0.86%	↓	-3.54%	3-Month 3.36% ↑ 0.34%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.80% ↑ 0.15%
Crude Oil Price (\$/Barrel)	107.2	107.96	↓	-0.70%	↑	37.82%	9-Month 4.27% ↑ 0.10%
Foreign Reserve (\$'Bn)	39.80	39.78	↑	0.03%	↓	-1.79%	12-Month 4.83% ↑ 0.03%
Inflation Rate	15.92%	15.70%	↓	-0.22%	↓	-0.52%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at March 2022  
 -NTB True Yield have a-day lag

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