

Wednesday, April 20, 2022

Bellwether Stocks Sustain Equity Market Rally as Investors' Wealth Jump ₦320 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	48,138.71	47,545.86	↑ 1.25%
Total Market Cap.	₦ Trillion	25.95	25.63	↑ 1.25%
Total Volume Traded	Million	349.56	365.45	↓ -4.35%
Total Value Traded	₦ Million	3,699.37	7,106.46	↓ -47.94%
Deals		4,587	5,790	↓ -20.78%

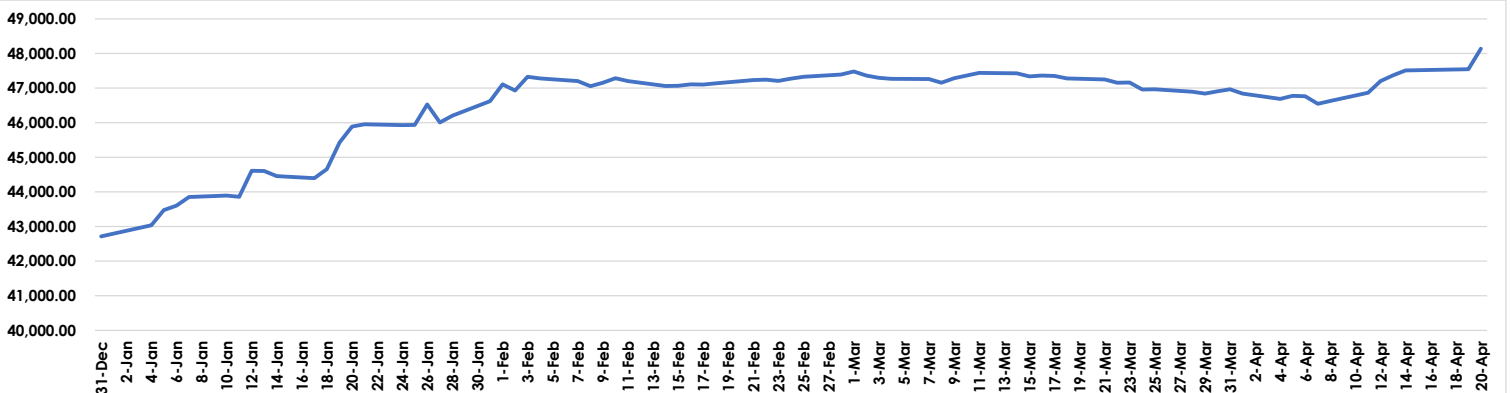
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETERNA	5.00	5.50	10.00%
JAPAULGOLD	0.30	0.33	10.00%
GUINNESS	74.80	82.25	9.96%
MEYER	1.76	1.93	9.66%
WAPIC	0.42	0.46	9.52%
NB	44.20	48.00	8.60%
ROYALEX	0.95	1.01	6.32%
AIRTELAFRI	1260.40	1320.00	4.73%
SEPLAT	985.00	1030.00	4.57%
IKEJAHOTEL	1.25	1.29	3.20%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UNIONDICON	9.90	8.95	-9.60%
CWG	0.97	0.88	-9.28%
JOHNHOLT	0.78	0.71	-8.97%
REGALINS	0.35	0.32	-8.57%
SUNUASSUR	0.36	0.33	-8.33%
CUTIX	2.43	2.26	-7.00%
CORNERST	0.60	0.56	-6.67%
FTNCOCOA	0.33	0.31	-6.06%
UNILEVER	12.75	12.20	-4.31%
COURTVILLE	0.52	0.50	-3.85%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNIVINSURE	Insurance	73,046,652	21.11%
ZENITHBANK	Banking	23,653,793	6.84%
FIDELITYBK	Banking	20,727,861	5.99%
UBA	Banking	20,061,972	5.80%
MBENEFIT	Insurance	16,374,325	4.73%
FCMB	Banking	12,590,101	3.64%
TRANSCORP	Conglomerate	12,407,805	3.59%
VERITASKAP	Insurance	12,074,138	3.49%
ABBEBDS	Other Financials	11,238,689	3.25%
SOVRENINS	Insurance	9,847,000	2.85%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	629,026,023.30	17.02%
ZENITHBANK	Banking	571,508,397.90	15.47%
SEPLAT	Oil & Gas	383,318,290.20	10.37%
AIRTELAFRI	Telecoms	305,140,182.00	8.26%
NB	Consumer Goods	226,318,801.15	6.13%
UBA	Banking	160,502,961.55	4.34%
GTCCO	Banking	160,033,587.95	4.33%
DANGCEM	Industrial Goods	133,479,172.70	3.61%
TOTAL	Oil & Gas	112,144,682.00	3.04%
NGXGROUP	Other Financials	84,280,137.95	2.28%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.25%	NSE30	↑	0.44%	↑	6.24%	
Week-on-Week	↑ 2.71%	Banking	↓	-2.45%	↑	5.08%	
Month-to-Date	↑ 2.50%	Consumer Goods	↑	2.06%	↓	-2.30%	
Quarter-to-Date	↑ 2.50%	Industrial Goods	↑	0.98%	↑	7.53%	
Year-to-Date	↑ 12.69%	Insurance	↓	-0.26%	↓	-6.05%	
52-Weeks High	48,138.71	Oil & Gas	↑	2.98%	↑	33.51%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	417.5	↑	0.12%	↑	4.14%	1-Month 2.10% ↓ -0.14%
Exchange Rate - Parallel (₦/\$)	589	586	↓	-0.51%	↓	-4.25%	3-Month 2.97% ↑ 0.19%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.54% ↑ 0.04%
Crude Oil Price (\$/Barrel)	108.77	106.63	↑	2.01%	↑	39.84%	9-Month 3.97% ↓ -0.09%
Foreign Reserve (\$'Bn)	39.74	39.73	↑	0.02%	↓	-1.94%	12-Month 4.78% ↑ 0.08%
Inflation Rate	15.92%	15.70%	⇒	0.00%	↓	-0.52%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at March 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com