

Thursday, April 14, 2022

Industrial & Insurance Sectors Sustain Equity Market Rally as NGX lists Derivative Contracts

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,558.45	47,367.31	↑ 0.40%
Total Market Cap.	₦ Trillion	25.64	25.54	↑ 0.40%
Total Volume Traded	Million	385.18	391.89	↓ -1.71%
Total Value Traded	₦ Million	4,022.04	9,951.57	↓ -59.58%
Deals		6,212	5,419	↑ 14.63%

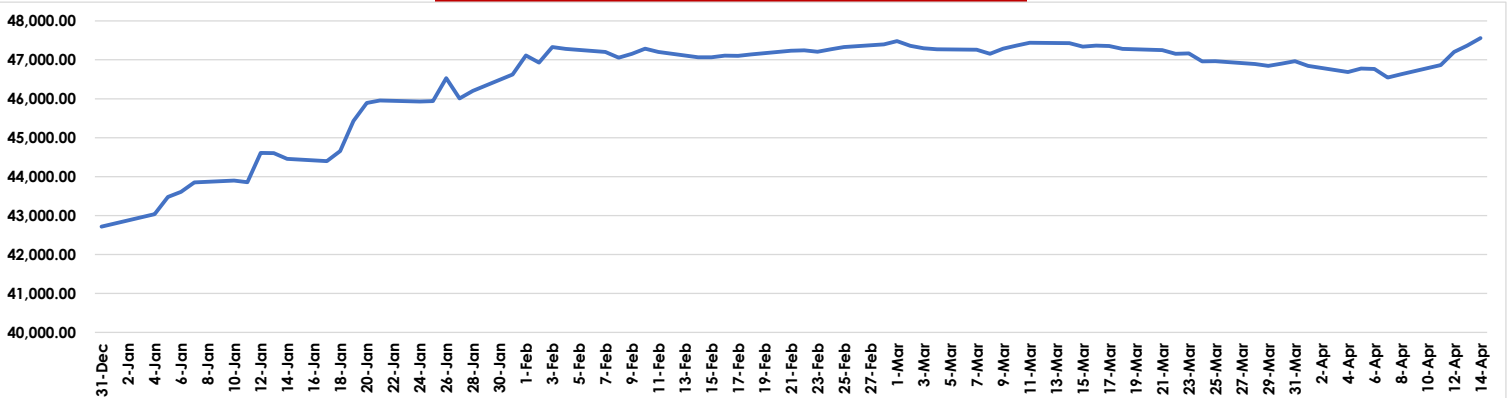
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SFSREIT	70.00	77.00	10.00%
MEYER	1.49	1.60	7.38%
UPDC	0.82	0.88	7.32%
CHAMS	0.20	0.21	5.00%
LINKASSURE	0.49	0.51	4.08%
MANSARD	2.50	2.59	3.60%
BERGER	7.00	7.25	3.57%
LASACO	1.01	1.04	2.97%
NB	43.75	44.95	2.74%
FIDELITYBK	3.75	3.85	2.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGSUGAR	16.70	15.85	-5.09%
RTBRISCOE	0.60	0.57	-5.00%
AFRIPRUD	6.30	6.00	-4.76%
UBN	6.50	6.20	-4.62%
CUTIX	2.44	2.40	-1.64%
REDSTAREX	3.05	3.00	-1.64%
FLOURMILL	31.00	30.55	-1.45%
JAIZBANK	0.69	0.68	-1.45%
VITAFOAM	22.70	22.40	-1.32%
FIDSON	8.00	7.90	-1.25%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	74,813,893	19.42%
STERLNBANK	Banking	45,533,210	11.82%
ACCESSCORP	Banking	33,865,945	8.79%
ZENITHBANK	Banking	31,090,064	8.07%
AFRINSURE	Insurance	26,656,229	6.92%
UBA	Banking	21,293,856	5.53%
GTCO	Banking	19,952,474	5.18%
JAPPAULGOLD	Oil & Gas	9,672,897	2.51%
FCMB	Banking	9,613,226	2.50%
ABBEYBDS	Other Financials	7,621,937	1.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	777,993,766.15	19.37%
MTNN	Telecoms	536,661,658.40	13.36%
GTCO	Banking	490,453,400.15	12.21%
ACCESSCORP	Banking	347,250,886.65	8.65%
FIDELITYBK	Banking	282,517,598.79	7.03%
SEPLAT	Oil & Gas	269,444,015.40	6.71%
UBA	Banking	174,490,434.30	4.34%
WAPCO	Industrial Goods	141,908,078.35	3.53%
DANGCEM	Industrial Goods	131,565,109.90	3.28%
NGXGROUP	Other Financials	105,325,941.50	2.62%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.40%	NSE30	↑	0.43%	↑	5.82%	
Week-on-Week	↑ 2.18%	Banking	↓	-0.65%	↑	8.06%	
Month-to-Date	↑ 1.26%	Consumer Goods	↓	-0.11%	↓	-4.53%	
Quarter-to-Date	↑ 1.26%	Industrial Goods	↑	1.23%	↑	6.50%	
Year-to-Date	↑ 11.34%	Insurance	↑	1.32%	↓	-5.73%	
52-Weeks High	47,558.45	Oil & Gas	⇒	0.00%	↑	29.67%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.62	↓	-0.01%	↑	4.21%	1-Month 2.09% ↓ -2.09%
Exchange Rate - Parallel (₦/\$)	590	587	↓	-0.51%	↓	-4.42%	3-Month 2.64% ↓ -2.64%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.46% ↓ -3.46%
Crude Oil Price (\$/Barrel)	107.91	108.78	↓	-0.80%	↑	38.74%	9-Month 4.12% ↓ -4.12%
Foreign Reserve (\$'Bn)	39.71	39.71	↑	0.02%	↓	-1.99%	12-Month 4.80% ↓ -4.80%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com