

Wednesday, April 13, 2022

Nigeria Stocks Remain Upbeat, Leapt by 0.34%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,367.31	47,205.03	↑ 0.34%
Total Market Cap.	₦ Trillion	25.54	25.45	↑ 0.34%
Total Volume Traded	Million	391.89	245.42	↑ 59.68%
Total Value Traded	₦ Million	9,951.57	4,580.25	↑ 117.27%
Deals		5,419	5,832	↓ -7.08%

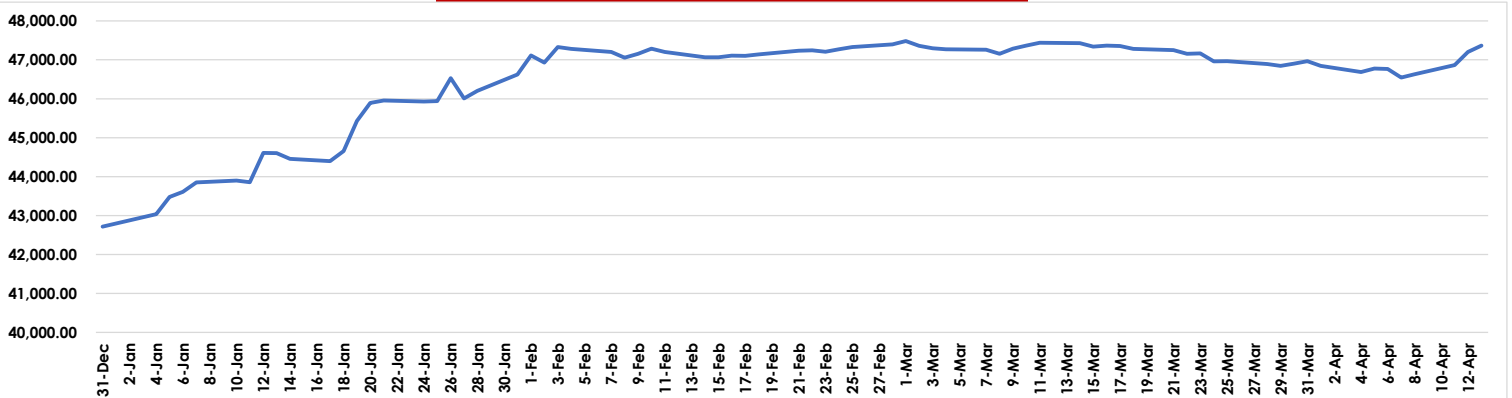
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	1.36	1.49	9.56%
IKEJAHOTEL	1.19	1.30	9.24%
CAVERTON	1.18	1.26	6.78%
UBN	6.10	6.50	6.56%
FTNCOCOA	0.31	0.33	6.45%
JAPAULGOLD	0.31	0.33	6.45%
OKOMUOIL	142.00	150.00	5.63%
MBENEFIT	0.24	0.25	4.17%
AFRIPRUD	6.05	6.30	4.13%
UACN	11.10	11.50	3.60%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
SUNUASSUR	0.39	0.36	-7.69%
STERLNBANK	1.50	1.41	-6.00%
UNILEVER	13.30	12.70	-4.51%
WAPIC	0.45	0.43	-4.44%
UCAP	13.85	13.30	-3.97%
SOVRENINS	0.26	0.25	-3.85%
REDSTAREX	3.15	3.05	-3.17%
PZ	10.00	9.70	-3.00%
TRANSCORP	1.03	1.00	-2.91%
LASACO	1.03	1.01	-1.94%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	65,886,371	16.81%
ZENITHBANK	Banking	43,914,626	11.21%
UBA	Banking	28,917,459	7.38%
FIDELITYBK	Banking	28,500,294	7.27%
MTNN	Telecoms	22,751,314	5.81%
LINKASSURE	Insurance	22,036,950	5.62%
UCAP	Other Financials	20,016,571	5.11%
STERLNBANK	Banking	16,774,238	4.28%
ACCESSCORP	Banking	14,778,635	3.77%
VERITASKAP	Insurance	12,289,100	3.14%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	4,827,707,591.40	48.51%
GTCO	Banking	1,617,208,651.20	16.25%
ZENITHBANK	Banking	1,101,838,813.65	11.07%
NB	Consumer Goods	449,919,243.50	4.52%
UCAP	Other Financials	275,264,026.45	2.77%
UBA	Banking	235,707,353.20	2.37%
NGXGROUP	Other Financials	182,465,231.80	1.83%
WAPCO	Industrial Goods	160,194,756.15	1.61%
ACCESSCORP	Banking	152,968,893.35	1.54%
PRESCO	Agriculture	151,482,868.90	1.52%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.34%	NSE30	↑	0.43%	↑	5.36%	
Week-on-Week	↑ 1.29%	Banking	↑	0.56%	↑	8.76%	
Month-to-Date	↑ 0.86%	Consumer Goods	↑	0.03%	↓	-4.42%	
Quarter-to-Date	↑ 0.86%	Industrial Goods	↑	0.00%	↑	5.21%	
Year-to-Date	↑ 10.89%	Insurance	↓	-0.18%	↓	-6.96%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.03%	↑	29.67%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.62	417	↑	0.09%	↑	4.23%	1-Month 2.12% ↓ -0.13%
Exchange Rate - Parallel (₦/\$)	580	587	↑	1.19%	↓	-2.65%	3-Month 2.70% ↓ -0.27%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.48% ↓ -0.18%
Crude Oil Price (\$/Barrel)	106.47	104.64	↑	1.75%	↑	36.89%	9-Month 4.06% ↓ -0.09%
Foreign Reserve (\$'Bn)	39.71	39.66	↑	0.11%	↓	-2.01%	12-Month 4.71% ↑ 0.01%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

Disclaimer

This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com