

Tuesday, April 12, 2022

Stock Investors Sustain Bullish Sentiment as Market Cap Gain ₦182 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,205.03	46,867.95 ↑	0.72%
Total Market Cap.	₦Trillion	25.45	25.27 ↑	0.72%
Total Volume Traded	Million	245.42	224.64 ↑	9.25%
Total Value Traded	₦Million	4,580.25	3,823.19 ↑	19.80%
Deals		5,832	5,946 ↓	-1.92%

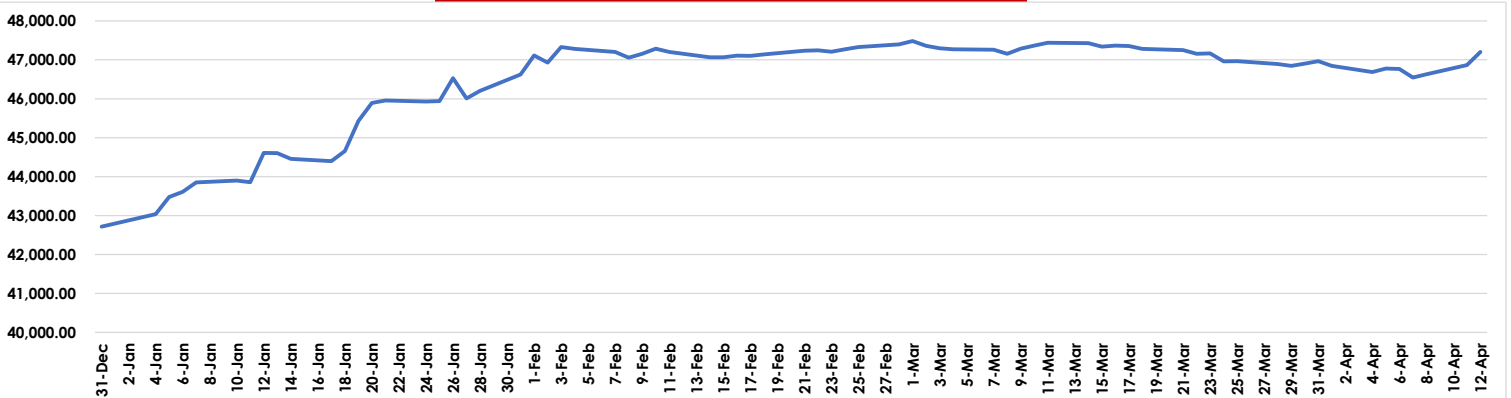
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAP	18.00	19.80	10.00%
NEIMETH	1.42	1.56	9.86%
MEYER	1.24	1.36	9.68%
BERGER	6.20	6.80	9.68%
LEARNAFRCA	1.89	2.07	9.52%
NB	40.20	43.35	7.84%
DANGSUGAR	15.50	16.70	7.74%
UPDCREIT	3.30	3.55	7.58%
FCMB	3.40	3.65	7.35%
ZENITHBANK	24.00	25.40	5.83%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.60	1.44	-10.00%
CAVERTON	1.31	1.18	-9.92%
ROYALEX	1.04	0.94	-9.62%
LINKASSURE	0.53	0.49	-7.55%
PRESTIGE	0.43	0.40	-6.98%
REGALINS	0.37	0.35	-5.41%
CHAMS	0.21	0.20	-4.76%
AICO	0.69	0.66	-4.35%
FBNH	11.80	11.35	-3.81%
UPDC	0.85	0.82	-3.53%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	39,093,184	15.93%
ZENITHBANK	Banking	27,207,626	11.09%
NB	Consumer Goods	15,500,127	6.32%
FIDELITYBK	Banking	10,992,747	4.48%
LINKASSURE	Insurance	10,826,260	4.41%
CAVERTON	Services	9,986,250	4.07%
UBA	Banking	9,908,251	4.04%
SOVRENINS	Insurance	8,202,355	3.34%
TRANSCORP	Conglomerate	7,657,519	3.12%
ACCESSCORP	Banking	6,848,992	2.79%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	984,837,350.20	21.50%
GTCO	Banking	908,924,998.10	19.84%
ZENITHBANK	Banking	674,265,957.75	14.72%
NB	Consumer Goods	622,916,784.55	13.60%
MTNN	Telecoms	360,786,674.50	7.88%
NGXGROUP	Other Financials	102,426,900.00	2.24%
UCAP	Other Financials	85,627,082.40	1.87%
UBA	Banking	78,714,367.25	1.72%
ACCESSCORP	Banking	70,540,023.40	1.54%
FBNH	Banking	66,431,230.10	1.45%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.72%	NSE30	↑	1.04%	↑	4.92%	
Week-on-Week	↑ 0.91%	Banking	↑	2.77%	↑	8.15%	
Month-to-Date	↑ 0.51%	Consumer Goods	↑	1.94%	↓	-4.45%	
Quarter-to-Date	↑ 0.51%	Industrial Goods	↑	0.10%	↑	5.20%	
Year-to-Date	↑ 10.51%	Insurance	↓	-1.35%	↓	-6.79%	
52-Weeks High	47,482.73	Oil & Gas	↑	1.71%	↑	29.63%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	416.67	↓ -0.08%	↑ 4.14%	1-Month	2.25%	↓ -0.10%
Exchange Rate - Parallel (₦/\$)	587	586	↓ -0.17%	↓ -3.89%	3-Month	2.97%	↑ 0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒ 0.00%	⇒ 0.00%	6-Month	3.65%	↑ 0.11%
Crude Oil Price (\$/Barrel)	103.19	98.48	↑ 4.78%	↑ 32.67%	9-Month	4.15%	↑ 0.11%
Foreign Reserve (\$'Bn)	39.66	39.65	↑ 0.03%	↓ -2.12%	12-Month	4.70%	↑ 0.10%
Inflation Rate	15.70%	15.60%	↓ -0.10%	↓ -0.30%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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