

Monday, April 11, 2022

**Bull Roar on Custom Street as 32 stock Pushes Equity Market Higher by 0.51%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,867.95	46,631.46	↑ 0.51%
Total Market Cap.	₦ Trillion	25.27	25.14	↑ 0.51%
Total Volume Traded	Million	224.64	154.12	↑ 45.76%
Total Value Traded	₦ Million	3,823.19	1,754.47	↑ 117.91%
Deals		5,946	4,515	↑ 31.69%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	5.00	5.50	10.00%
UACN	10.10	11.10	9.90%
MEYER	1.13	1.24	9.73%
ROYALEX	0.95	1.04	9.47%
LEARNAFRCA	1.73	1.89	9.25%
CUTIX	2.22	2.40	8.11%
WAPIC	0.40	0.43	7.50%
NNFM	9.00	9.65	7.22%
FIDELITYBK	3.56	3.75	5.34%
CHAMS	0.20	0.21	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.77	1.60	-9.60%
MBENEFIT	0.26	0.24	-7.69%
JAPAUFGOLD	0.34	0.32	-5.88%
MULTIVERSE	0.22	0.21	-4.55%
PRESTIGE	0.45	0.43	-4.44%
FTNCOCOA	0.32	0.31	-3.13%
UNITYBNK	0.47	0.46	-2.13%
VITAFOAM	22.30	21.85	-2.02%
FCMB	3.44	3.40	-1.16%
OANDO	4.80	4.75	-1.04%

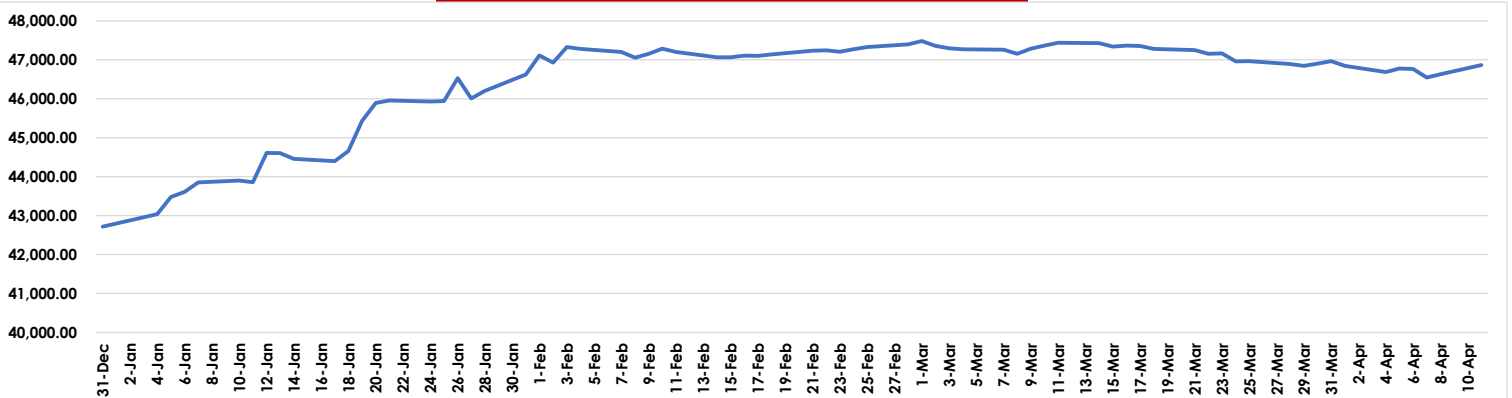
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	43,245,649	19.25%
ZENITHBANK	Banking	31,124,905	13.86%
STERLNBANK	Banking	23,423,651	10.43%
FIDELITYBK	Banking	13,835,066	6.16%
ACCESSCORP	Banking	12,379,176	5.51%
NAHCO	Aviation	7,863,515	3.50%
AIICO	Insurance	6,924,367	3.08%
CUTIX	Industrial Goods	6,210,600	2.76%
UBA	Banking	5,505,765	2.45%
UCAP	Other Financials	5,155,612	2.30%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,034,850,068.90	27.07%
GTCO	Banking	994,249,260.85	26.01%
ZENITHBANK	Banking	740,244,870.50	19.36%
AIRTELAFRI	Telecoms	134,645,221.80	3.52%
ACCESSCORP	Banking	124,736,040.45	3.26%
DANGCEM	Industrial Goods	92,245,234.10	2.41%
UCAP	Other Financials	69,134,251.95	1.81%
WAPCO	Industrial Goods	54,761,336.45	1.43%
FIDELITYBK	Banking	51,184,867.43	1.34%
NGXGROUP	Other Financials	43,519,733.10	1.14%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.51%	NSE30	↑	0.67%	↑	3.84%	
Week-on-Week	↑ 0.39%	Banking	↑	2.83%	↑	5.24%	
Month-to-Date	↓ -0.21%	Consumer Goods	↑	0.03%	↓	-6.27%	
Quarter-to-Date	↓ -0.21%	Industrial Goods	↑	0.22%	↑	5.10%	
Year-to-Date	↑ 9.72%	Insurance	↑	1.38%	↓	-5.51%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.14%	↑	27.45%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.67	→	0.00% ↑	4.21%	1-Month	2.36% ↓ -0.10%
Exchange Rate - Parallel (₦/\$)	588	586	↓	-0.34% ↓	-4.07%	3-Month	2.92% ↓ -0.09%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.54% ↓ -0.07%
Crude Oil Price (\$/Barrel)	98.22	102.78	↓	-4.44% ↑	26.28%	9-Month	4.04% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.65	39.63	↑	0.04% ↓	-2.15%	12-Month	4.60% ↑ 0.05%
Inflation Rate	15.70%	15.60%	↓	-0.10% ↓	-0.30%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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