

Thursday, April 7, 2022

**Stock Market Recedes 0.48% as Market Cap Edge Toward ₦24Trillion**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,543.51	46,766.16 ↓	-0.48%
Total Market Cap.	₦Trillion	25.09	25.21 ↓	-0.48%
Total Volume Traded	Million	244.04	261.59 ↓	-6.71%
Total Value Traded	₦Million	2,350.01	2,434.24 ↓	-3.46%
Deals		4,710	4,668 ↑	0.90%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CONOIL	22.25	24.45	9.89%
RTBRISCOE	0.51	0.56	9.80%
JAPAULGOLD	0.31	0.34	9.68%
MEYER	0.94	1.03	9.57%
REGALINS	0.33	0.36	9.09%
CHAMS	0.20	0.21	5.00%
LINKASSURE	0.51	0.53	3.92%
LASACO	1.00	1.03	3.00%
NPFMCRFBK	2.03	2.09	2.96%
UCAP	12.60	12.90	2.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.23	0.21	-8.70%
UACN	11.35	10.50	-7.49%
TRANSCOHOT	5.31	4.95	-6.78%
UPDCREIT	3.40	3.30	-2.94%
ETI	12.00	11.65	-2.92%
GLAXOSMITH	5.85	5.70	-2.56%
DANGSUGAR	15.80	15.50	-1.90%
WEMABANK	3.00	2.95	-1.67%
MANSARD	2.45	2.41	-1.63%
CHAMPION	2.15	2.12	-1.40%

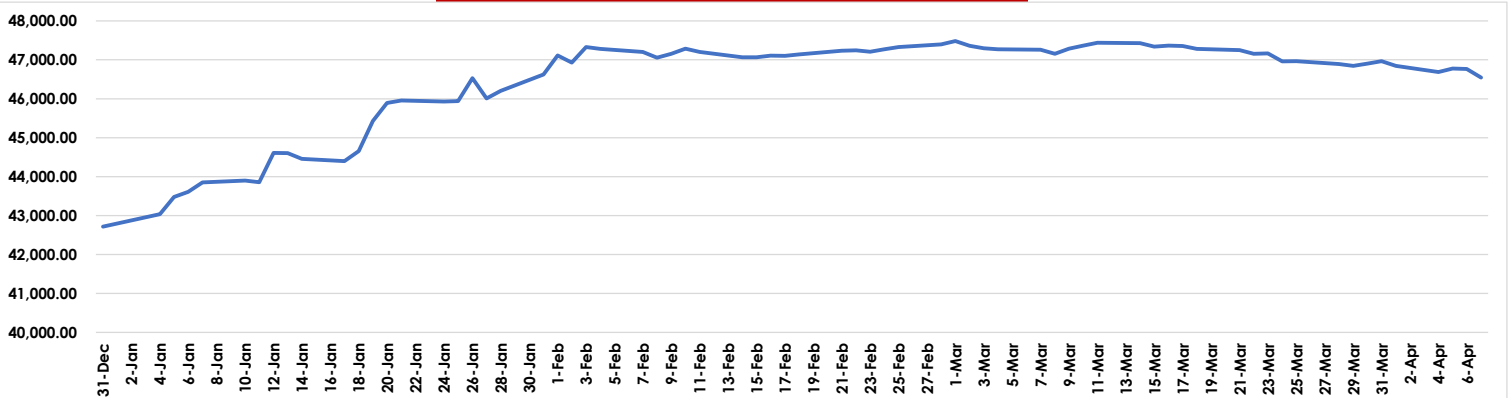
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	44,426,183	18.20%
TRANSCORP	Conglomerate	35,756,607	14.65%
ZENITHBANK	Banking	23,296,015	9.55%
UBA	Banking	15,634,981	6.41%
ACCESSCORP	Banking	12,912,880	5.29%
NGXGROUP	Banking	9,283,253	3.80%
GTCO	Banking	8,983,138	3.68%
FCMB	Other Financials	8,548,106	3.50%
UCAP	Insurance	6,066,324	2.49%
STERLNBANK	Banking	5,833,396	2.39%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Telecoms	531,586,974.10	22.62%
NGXGROUP	Banking	222,053,492.20	9.45%
GTCO	Banking	201,605,370.30	8.58%
NB	Banking	195,823,669.80	8.33%
MTNN	Oil & Gas	178,640,804.60	7.60%
FIDELITYBK	Other Financials	155,626,392.63	6.62%
ACCESSCORP	Banking	125,938,120.40	5.36%
UBA	Consumer Goods	121,329,866.65	5.16%
UCAP	Banking	77,731,118.80	3.31%
PRESCO	Banking	53,496,878.50	2.28%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -0.48%	NSE30	↓	-0.55%	↑	2.85%
Week-on-Week	↓ -0.90%	Banking	↓	-0.12%	↑	1.57%
Month-to-Date	↓ -0.90%	Consumer Goods	↓	-0.19%	↓	-6.48%
Quarter-to-Date	↓ -0.90%	Industrial Goods	↑	0.001%	↑	4.81%
Year-to-Date	↑ 8.96%	Insurance	↓	-0.08%	↓	-7.39%
52-Weeks High	47,482.73	Oil & Gas	↑	0.39%	↑	26.58%
52-Weeks Low	37,585.25					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	416.5	416.83	↑	0.08%	↑	4.25%	1-Month 2.66% ↑ 0.02%
Exchange Rate - Parallel (₳/\$)	588	588	→	0.00%	↓	-4.07%	3-Month 3.16% ↑ 0.19%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.72% ↑ 0.04%
Crude Oil Price (\$/Barrel)	102.38	101.07	↑	1.30%	↑	31.63%	9-Month 4.15% ↑ 0.12%
Foreign Reserve (\$'Bn)	39.61	39.57	↑	0.09%	↓	-2.26%	12-Month 4.50% ↑ 0.04%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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