

Wednesday, April 6, 2022

Consumer Good Sector Drags Equity Market Lower as NGX-ASI Tank 0.02%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,766.16	46,777.37 ↓	-0.02%
Total Market Cap.	₦ Trillion	25.21	25.22 ↓	-0.02%
Total Volume Traded	Million	261.59	257.41 ↑	1.62%
Total Value Traded	₦ Million	2,434.24	2,342.63 ↑	3.91%
Deals		4,668	4,410 ↑	5.85%

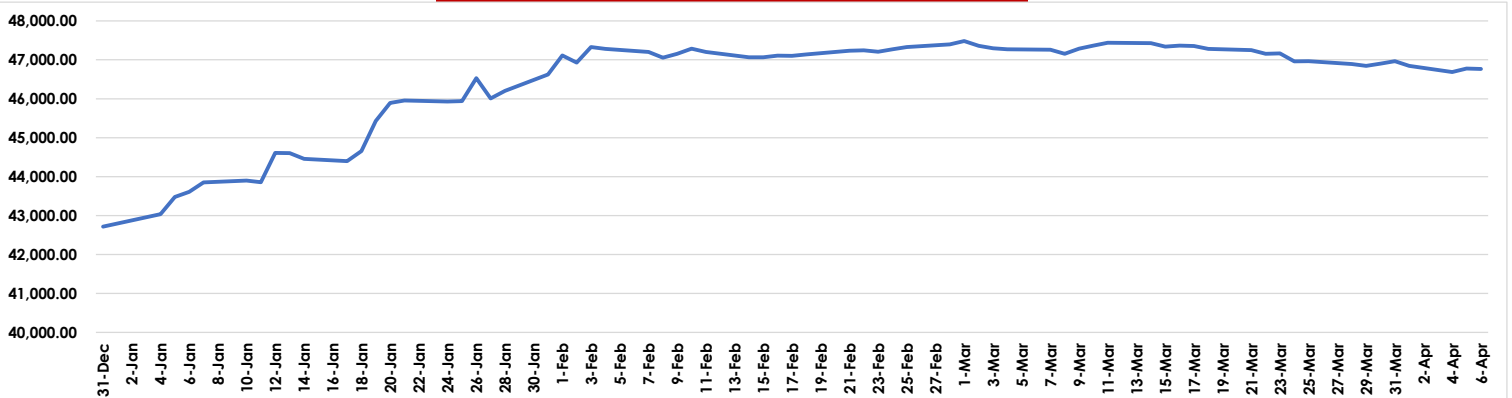
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.30	0.33	10.00%
LIVESTOCK	1.46	1.60	9.59%
MULTIVERSE	0.21	0.23	9.52%
MEYER	0.86	0.94	9.30%
LINKASSURE	0.47	0.51	8.51%
MBENEFIT	0.24	0.26	8.33%
WEMABANK	2.90	3.00	3.45%
HONYFLOUR	3.38	3.48	2.96%
GLAXOSMITH	5.70	5.85	2.63%
CAVERTON	1.33	1.36	2.26%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.25	2.03	-9.78%
RTBRISCOE	0.56	0.51	-8.93%
PRESTIGE	0.49	0.45	-8.16%
CHAMS	0.21	0.20	-4.76%
NIGERINS	0.21	0.20	-4.76%
JAIZBANK	0.67	0.64	-4.48%
UNITYBNK	0.47	0.45	-4.26%
FTNCOCOA	0.33	0.32	-3.03%
OANDO	4.85	4.71	-2.89%
NASCON	12.20	11.90	-2.46%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	81,749,215	31.25%
TRANSCORP	Conglomerate	30,722,286	11.74%
GTCO	Banking	15,490,437	5.92%
ACCESSCORP	Banking	15,258,468	5.83%
ZENITHBANK	Banking	10,002,323	3.82%
FCMB	Banking	8,633,439	3.30%
UBA	Banking	7,935,110	3.03%
NGXGROUP	Other Financials	7,903,181	3.02%
WAPIC	Insurance	7,470,458	2.86%
STERLNBANK	Banking	6,296,011	2.41%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	380,256,417.00	15.62%
GTCO	Banking	345,605,265.90	14.20%
FIDELITYBK	Banking	281,149,971.36	11.55%
ZENITHBANK	Banking	227,331,955.20	9.34%
SEPLAT	Oil & Gas	183,773,115.90	7.55%
NGXGROUP	Other Financials	182,474,151.70	7.50%
ACCESSCORP	Banking	148,833,753.15	6.11%
NB	Consumer Goods	80,667,589.40	3.31%
FBNH	Banking	66,399,080.45	2.73%
UBA	Banking	61,029,926.25	2.51%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↓	-0.07%	↑	3.42%	
Week-on-Week	↓ -0.29%	Banking	↑	0.15%	↑	1.70%	
Month-to-Date	↓ -0.42%	Consumer Goods	↓	-0.22%	↓	-6.31%	
Quarter-to-Date	↓ -0.42%	Industrial Goods	↑	0.00%	↑	4.81%	
Year-to-Date	↑ 9.48%	Insurance	↑	0.48%	↓	-7.32%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.20%	↑	26.09%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.83	416.63	↓	-0.05%	↑	4.18%	1-Month 2.64% ↑ 0.24%
Exchange Rate - Parallel (₦/\$)	588	588	→	0.00%	↓	-4.07%	3-Month 2.97% ↑ 0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.68% ↑ 0.26%
Crude Oil Price (\$/Barrel)	107.54	107.1	↑	0.41%	↑	38.26%	9-Month 4.03% ↑ 0.11%
Foreign Reserve (\$'Bn)	39.57	39.54	↑	0.08%	↓	-2.35%	12-Month 4.46% ↑ 0.05%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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