

Tuesday, April 5, 2022

**Banking and Oil & Gas Sectors Halt Equity Market Sentiment, Up 0.19%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,777.37	46,687.85	↑ 0.19%
Total Market Cap.	₦ Trillion	25.22	25.17	↑ 0.19%
Total Volume Traded	Million	257.41	219.50	↑ 17.27%
Total Value Traded	₦ Million	2,342.63	1,930.93	↑ 21.32%
Deals		4,410	5,168	↓ -14.67%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.79	0.86	8.86%
REGALINS	0.28	0.30	7.14%
FTNCOCOA	0.31	0.33	6.45%
CUTIX	2.05	2.17	5.85%
CAVERTON	1.26	1.33	5.56%
NIGERINS	0.20	0.21	5.00%
UPDCREIT	3.30	3.45	4.55%
ZENITHBANK	22.00	22.75	3.41%
GTCO	21.80	22.35	2.52%
SEPLAT	930.00	950.00	2.15%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.49	2.25	-9.64%
LEARNAFRCA	1.86	1.69	-9.14%
MULTIVERSE	0.23	0.21	-8.70%
RTBRISCOE	0.60	0.56	-6.67%
NASCON	12.90	12.20	-5.43%
HONYFLOUR	3.55	3.38	-4.79%
CORNERST	0.63	0.60	-4.76%
CHAMS	0.22	0.21	-4.55%
MBENEFIT	0.25	0.24	-4.00%
COURTVILLE	0.53	0.51	-3.77%

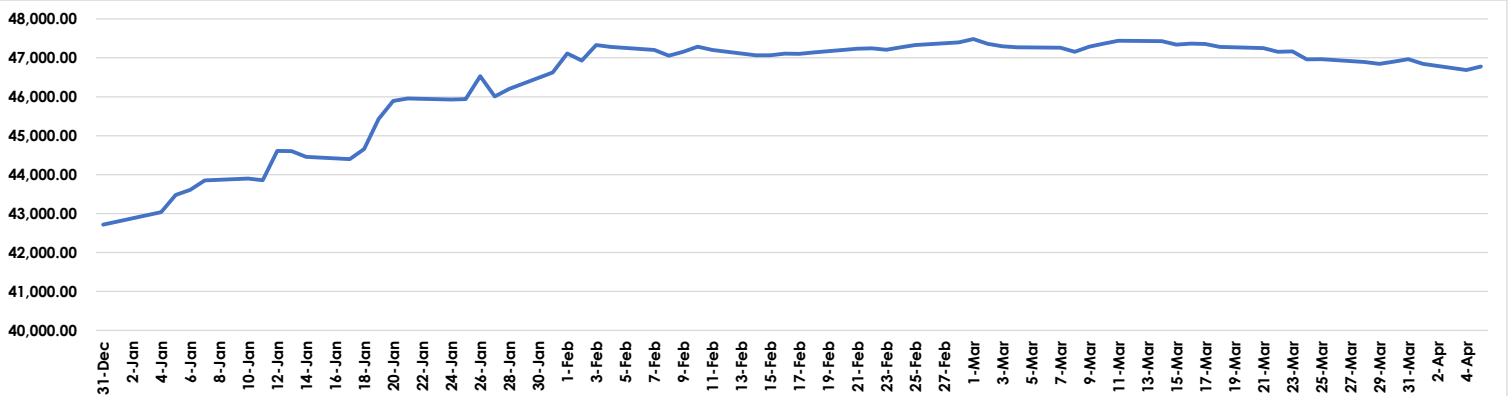
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	67,434,403	26.20%
TRANSCORP	Conglomerate	40,889,402	15.88%
WAPIC	Insurance	18,317,554	7.12%
GTCO	Banking	15,274,304	5.93%
ACCESSCORP	Banking	14,484,497	5.63%
ZENITHBANK	Banking	12,070,787	4.69%
NGXGROUP	Other Financials	8,188,802	3.18%
FBNH	Banking	7,118,663	2.77%
STERLNBANK	Banking	6,098,373	2.37%
UBA	Banking	5,199,710	2.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	341,232,841.75	14.57%
SEPLAT	Oil & Gas	289,119,596.60	12.34%
ZENITHBANK	Banking	275,017,223.45	11.74%
MTNN	Telecoms	265,604,075.70	11.34%
FIDELITYBK	Banking	230,584,427.74	9.84%
NGXGROUP	Other Financials	195,098,798.25	8.33%
ACCESSCORP	Banking	141,311,161.40	6.03%
FBNH	Banking	82,744,747.55	3.53%
GUINNESS	Consumer Goods	62,651,449.70	2.67%
TRANSCORP	Conglomerate	41,390,334.59	1.77%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.19%	NSE30	↑	0.30%	↑	3.48%	
Week-on-Week	↓ -0.14%	Banking	↑	1.73%	↑	1.55%	
Month-to-Date	↓ -0.40%	Consumer Goods	↓	-0.34%	↓	-6.10%	
Quarter-to-Date	↓ -0.40%	Industrial Goods	↓	-0.05%	↑	4.81%	
Year-to-Date	↑ 9.51%	Insurance	↓	-0.93%	↓	-7.76%	
52-Weeks High	47,482.73	Oil & Gas	↑	1.42%	↑	25.84%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₳/\$)	416.63	416.62	↓	0.00%	↑ 4.22%	1-Month	2.40%	↑ 0.18%
Exchange Rate - Parallel (₳/\$)	588	588	→	0.00%	↓ -4.07%	3-Month	2.89%	↑ 0.13%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.42%	↑ 0.07%
Crude Oil Price (\$/Barrel)	108.25	107.53	↑	0.67%	↑ 39.17%	9-Month	3.92%	↑ 0.01%
Foreign Reserve (\$'Bn)	39.54	39.55	↓	-0.02%	↓ -2.42%	12-Month	4.41%	↓ -0.02%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓ -0.30%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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