

Monday, April 4, 2022

**High Cap Stocks Sustain Equity Market Bearish Sentiment as NGX-ASI Tank 0.33%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,687.85	46,842.86	↓ -0.33%
Total Market Cap.	₦ Trillion	25.17	25.25	↓ -0.33%
Total Volume Traded	Million	219.50	257.33	↓ -14.70%
Total Value Traded	₦ Million	1,930.93	2,863.48	↓ -32.57%
Deals		5,168	4,586	↑ 12.69%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	2.70	2.97	10.00%
NAHCO	4.29	4.71	9.79%
MEYER	0.72	0.79	9.72%
VERITASKAP	0.21	0.23	9.52%
UPDC	0.76	0.83	9.21%
UNITYBANK	0.44	0.48	9.09%
INTBREW	4.55	4.90	7.69%
WEMABANK	2.70	2.90	7.41%
CAVERTON	1.20	1.26	5.00%
CHAMS	0.21	0.22	4.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REGALINS	0.31	0.28	-9.68%
JAPAUFGOLD	0.34	0.31	-8.82%
WAPIC	0.44	0.41	-6.82%
LINKASSURE	0.50	0.47	-6.00%
JAIZBANK	0.70	0.66	-5.71%
PZ	10.55	10.00	-5.21%
CORNERST	0.66	0.63	-4.55%
FCMB	3.30	3.17	-3.94%
FBNH	12.20	11.80	-3.28%
ROYALEX	1.09	1.06	-2.75%

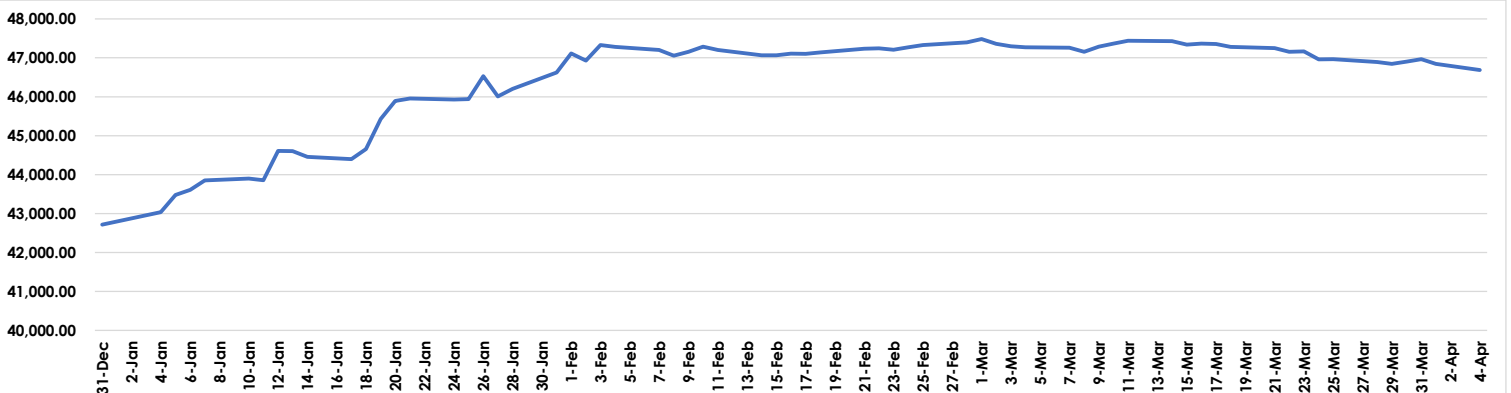
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	28,942,655	13.19%
FIDELITYBK	Banking	23,530,562	10.72%
UBA	Banking	15,085,937	6.87%
ZENITHBANK	Banking	12,579,608	5.73%
ACCESSCORP	Banking	11,958,200	5.45%
NGXGROUP	Other Financials	10,452,269	4.76%
GTCO	Banking	9,703,283	4.42%
REGALINS	Insurance	9,478,989	4.32%
STERLNBANK	Banking	8,772,772	4.00%
SOVRENINS	Insurance	8,482,290	3.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	278,404,693.05	14.42%
MTNN	Telecoms	264,127,488.70	13.68%
NGXGROUP	Other Financials	250,361,838.50	12.97%
GTCO	Banking	211,367,262.55	10.95%
ACCESSCORP	Banking	116,201,184.85	6.02%
UBA	Banking	113,721,536.55	5.89%
FIDELITYBK	Banking	79,955,208.77	4.14%
GUINNESS	Consumer Goods	70,807,445.35	3.67%
FBNH	Banking	53,086,527.70	2.75%
WAPCO	Industrial Goods	37,549,340.95	1.94%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.33%	NSE30	↓	-0.41%	↑	3.17%	
Week-on-Week	↓ -0.44%	Banking	↓	-0.99%	↓	-0.18%	
Month-to-Date	↓ -0.59%	Consumer Goods	↑	0.20%	↓	-5.78%	
Quarter-to-Date	↓ -0.59%	Industrial Goods	↓	-0.43%	↑	4.86%	
Year-to-Date	↑ 9.30%	Insurance	↓	-0.32%	↓	-6.90%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.27%	↑	24.08%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₳/\$)	416.62	416.17	↓	-0.11%	↑	4.23%	1-Month 2.23% ↓ -0.03%
Exchange Rate - Parallel (₳/\$)	588	588	→	0.00%	↓	-4.07%	3-Month 2.76% ↑ 0.07%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.81% ↑ 0.03%
Crude Oil Price (\$/Barrel)	105.54	104.39	↑	1.10%	↑	35.69%	9-Month 3.91% ↑ 0.02%
Foreign Reserve (\$'Bn)	39.55	39.55	↓	-0.02%	↓	-2.40%	12-Month 4.43% ↓ -0.04%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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