

Friday, April 1, 2022

Amid Sell-Off in 37 Stocks, NGX Begin April in Red

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,842.86	46,965.48 ↓	-0.26%
Total Market Cap.	₦ Trillion	25.25	25.31 ↓	-0.23%
Total Volume Traded	Million	257.33	256.02 ↑	0.51%
Total Value Traded	₦ Million	2,863.48	3,660.12 ↓	-21.77%
Deals		4,586	4,227 ↑	8.49%

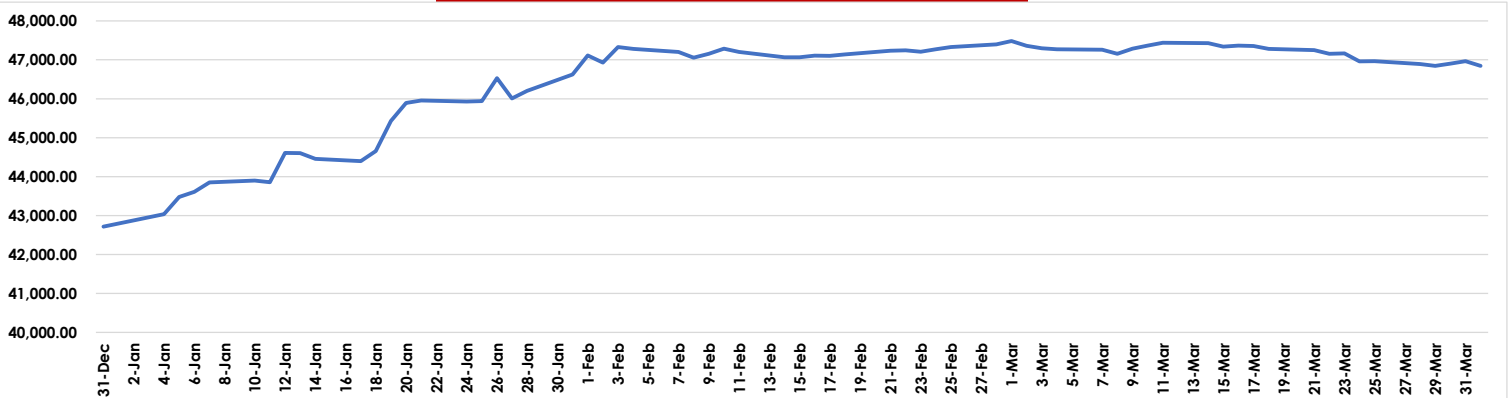
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	3.90	4.29	10.00%
MULTIVERSE	0.21	0.23	9.52%
MEYER	0.66	0.72	9.09%
FIDELITYBK	3.20	3.43	7.19%
JAPAULGOLD	0.32	0.34	6.25%
MBENEFIT	0.24	0.25	4.17%
SOVRENINS	0.24	0.25	4.17%
INTBREW	4.40	4.55	3.41%
JAIZBANK	0.68	0.70	2.94%
CAVERTON	1.18	1.20	1.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	3.00	2.70	-10.00%
TOTAL	264.90	238.50	-9.97%
CONOIL	24.70	22.25	-9.92%
CUTIX	2.27	2.05	-9.69%
SCOA	2.38	2.15	-9.66%
BERGER	6.80	6.15	-9.56%
LIVESTOCK	1.57	1.42	-9.55%
CAP	19.80	18.00	-9.09%
REGALINS	0.34	0.31	-8.82%
ETERNA	5.48	5.00	-8.76%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	47,998,505	18.65%
FIDELITYBK	Banking	46,497,874	18.07%
ZENITHBANK	Banking	24,185,843	9.40%
GTCO	Banking	14,509,850	5.64%
ACCESSCORP	Banking	13,754,420	5.35%
FBNH	Banking	9,192,575	3.57%
UBN	Banking	9,120,480	3.54%
TRANSCORP	Conglomerate	8,022,467	3.12%
CUTIX	Industrial Goods	7,719,597	3.00%
UPDC	Real Estate	5,099,874	1.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	541,326,557.50	18.90%
UBA	Banking	369,656,891.20	12.91%
MTNN	Telecoms	323,937,274.70	11.31%
GTCO	Banking	317,275,511.00	11.08%
TOTAL	Oil & Gas	180,279,621.50	6.30%
FIDELITYBK	Banking	158,808,084.37	5.55%
ACCESSCORP	Banking	133,200,983.20	4.65%
OKOMUOIL	Agriculture	124,718,845.50	4.36%
FBNH	Banking	110,196,164.20	3.85%
UBN	Banking	54,754,186.45	1.91%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.26%	NSE30	↓	-0.39%	↑	3.59%	
Week-on-Week	↓ -0.26%	Banking	↑	0.02%	↑	0.82%	
Month-to-Date	↓ -0.26%	Consumer Goods	↓	0.00%	↓	-5.96%	
Quarter-to-Date	↓ -0.26%	Industrial Goods	↓	-0.07%	↑	5.32%	
Year-to-Date	↑ 9.66%	Insurance	↓	-0.61%	↓	-6.60%	
52-Weeks High	47,482.73	Oil & Gas	↓	-3.07%	↑	23.75%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.17	417	↑	0.20%	↑	4.33%	1-Month 2.25% ↑ 0.22%
Exchange Rate - Parallel (₦/\$)	588	587	↓	-0.17%	↓	-4.07%	3-Month 2.68% ↑ 0.20%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.33% ↑ 0.15%
Crude Oil Price (\$/Barrel)	104.07	104.71	↓	-0.61%	↑	33.80%	9-Month 3.89% ↑ 0.22%
Foreign Reserve (\$'Bn)	30.55	39.55	↓	-22.75%	↓	-24.60%	12-Month 4.47% ↑ 0.24%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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