

Thursday, March 31, 2022

Telcos Sustian Positive Sentiment as Equity Market Ends Q1 in Green

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,965.48	46,904.48	↑ 0.13%
Total Market Cap.	₦ Trillion	25.31	25.28	↑ 0.13%
Total Volume Traded	Million	256.02	210.28	↑ 21.75%
Total Value Traded	₦ Million	3,660.12	2,620.76	↑ 39.66%
Deals		4,227	4,017	↑ 5.23%

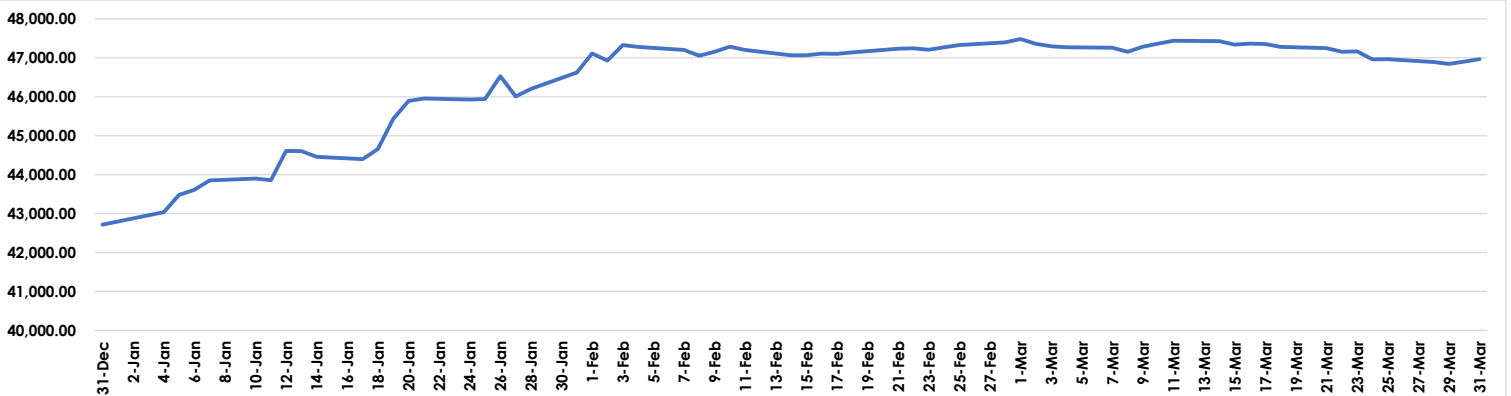
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MEYER	0.60	0.66	10.00%
MANSARD	2.16	2.37	9.72%
FBNH	11.60	12.40	6.90%
COURTVILLE	0.53	0.56	5.66%
OKOMUOIL	143.50	149.70	4.32%
NPFMCRFBK	2.40	2.49	3.75%
MTNN	210.00	214.00	1.90%
FIDELITYBK	3.15	3.20	1.59%
AIICO	0.66	0.67	1.52%
HONYFLOUR	3.45	3.50	1.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	10.00	9.00	-10.00%
NEIMETH	1.57	1.42	-9.55%
BERGER	7.50	6.80	-9.33%
RTBRISCOE	0.65	0.59	-9.23%
NB	44.50	40.45	-9.10%
IKEJAHOTEL	1.32	1.20	-9.09%
NIGERINS	0.22	0.20	-9.09%
MULTIVERSE	0.23	0.21	-8.70%
CUSTODIAN	7.10	6.50	-8.45%
REGALINS	0.37	0.34	-8.11%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	77,344,642	30.21%
UACN	Banking	16,954,653	6.62%
CHAMS	Banking	15,453,822	6.04%
ZENITHBANK	Banking	15,246,778	5.96%
ACCESSCORP	Conglomerate	15,229,502	5.95%
UPDC	Consumer Goods	9,544,739	3.73%
UCAP	Banking	7,692,177	3.00%
TRANSCORP	Banking	7,403,003	2.89%
NGXGROUP	Other Financials	7,389,359	2.89%
ETI	Real Estate	6,175,994	2.41%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Banking	1,138,996,502.40	31.12%
ZENITHBANK	Banking	343,360,072.25	9.38%
FIDELITYBK	Banking	242,266,949.73	6.62%
UACN	Telecoms	198,694,709.00	5.43%
SEPLAT	Banking	192,548,772.20	5.26%
MTNN	Conglomerate	192,531,253.50	5.26%
NGXGROUP	Other Financials	177,752,217.95	4.86%
ACCESSCORP	Agriculture	149,850,685.80	4.09%
PRESKO	Oil & Gas	131,075,316.00	3.58%
GTCCO	Other Financials	123,041,136.55	3.36%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.13%	NSE30	↑	0.11%	↑	3.99%	
Week-on-Week	↑ 0.01%	Banking	↓	-1.30%	↑	0.79%	
Month-to-Date	↓ -0.91%	Consumer Goods	↓	-1.57%	↓	-5.96%	
Quarter-to-Date	↑ 9.95%	Industrial Goods	↓	-0.03%	↑	5.39%	
Year-to-Date	↑ 9.95%	Insurance	↑	0.35%	↓	-6.03%	
52-Weeks High	47,482.73	Oil & Gas	⇒	0.00%	↑	27.66%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	417	⇒	0.00% ↑	4.14%	1-Month	2.04% ↓ -0.03%
Exchange Rate - Parallel (₦/\$)	587	587	⇒	0.00% ↓	-3.89%	3-Month	2.48% ↓ -0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%	6-Month	3.18% ↑ 0.03%
Crude Oil Price (\$/Barrel)	107.54	111.44	↓	-3.50% ↑	38.26%	9-Month	3.67% ↑ 0.05%
Foreign Reserve (\$'Bn)	39.55	39.55	↑	0.00% ↓	-2.39%	12-Month	4.23% ↑ 0.02%
Inflation Rate	15.70%	15.60%	↓	-0.10% ↓	-0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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