

Wednesday, March 30, 2022

MTNN, ETI, 14 Others Halt Equity Market Sell-Off Sentiment as NGX-ASI Up 0.13%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,904.48	46,843.09	↑ 0.13%
Total Market Cap.	₦ Trillion	25.28	25.25	↑ 0.13%
Total Volume Traded	Million	210.28	214.33	↓ -1.89%
Total Value Traded	₦ Million	2,620.76	1,790.30	↑ 46.39%
Deals		4,017	4,125	↓ -2.62%

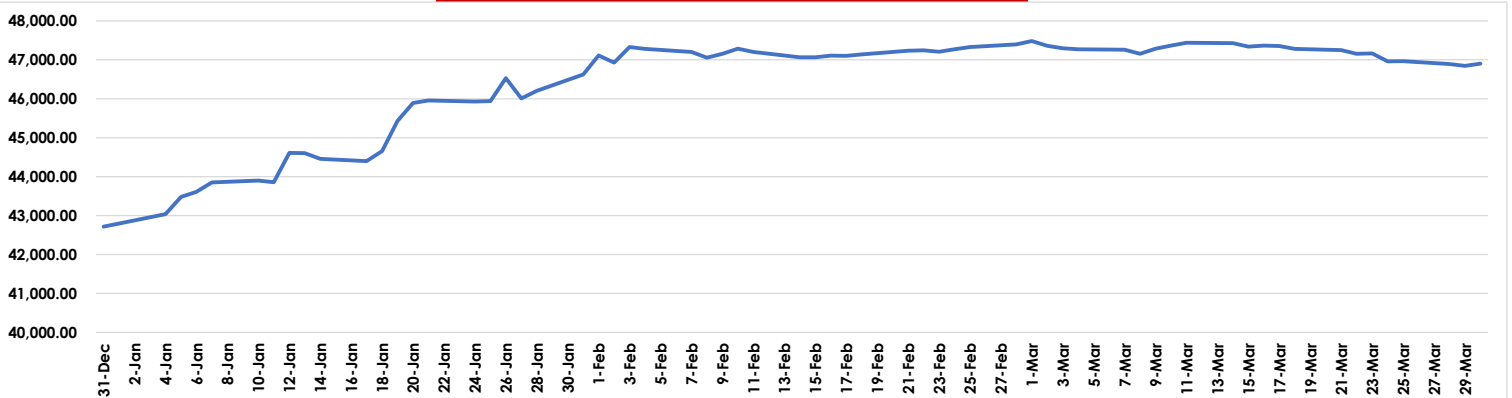
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.60	0.66	10.00%
IKEJAHOTEL	1.20	1.32	10.00%
ETERNA	4.99	5.48	9.82%
MEYER	0.55	0.60	9.09%
CHAMS	0.20	0.21	5.00%
UNITYBNK	0.45	0.47	4.44%
MBENEFIT	0.24	0.25	4.17%
ARDOVA	11.70	12.00	2.56%
TRANSCORP	0.99	1.01	2.02%
COURTVILLE	0.52	0.53	1.92%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	9.00	8.40	-6.67%
JAPAULGOLD	0.34	0.32	-5.88%
PZ	11.20	10.60	-5.36%
ROYALEX	1.15	1.09	-5.22%
MULTIVERSE	0.24	0.23	-4.17%
WAPIC	0.48	0.46	-4.17%
FTNCOCOA	0.33	0.32	-3.03%
JAIZBANK	0.70	0.68	-2.86%
UPDC	0.85	0.83	-2.35%
CUTIX	2.30	2.25	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ETI	Banking	61,893,328	30.75%
ACCESSCORP	Banking	29,473,451	14.64%
ZENITHBANK	Banking	15,835,968	7.87%
FIDELITYBK	Banking	11,372,822	5.65%
TRANSCORP	Conglomerate	9,839,779	4.89%
UACN	Consumer Goods	8,596,309	4.27%
UBA	Banking	8,033,228	3.99%
GTCO	Banking	5,492,648	2.73%
UCAP	Other Financials	5,380,701	2.67%
UPDC	Real Estate	4,341,080	2.16%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ETI	Banking	742,033,523.60	28.31%
ZENITHBANK	Banking	361,799,520.25	13.81%
ACCESSCORP	Banking	294,919,260.10	11.25%
MTNN	Telecoms	268,656,685.20	10.25%
GTCO	Banking	126,719,108.90	4.84%
UACN	Conglomerate	102,929,708.70	3.93%
NGXGROUP	Other Financials	96,902,678.55	3.70%
OKOMUOIL	Agriculture	74,487,108.60	2.84%
SEPLAT	Oil & Gas	69,787,027.20	2.66%
UCAP	Other Financials	67,238,626.15	2.57%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.13%	NSE30	↑	0.18%	↑	3.88%	
Week-on-Week	↓ -0.55%	Banking	↓	-0.60%	↑	2.12%	
Month-to-Date	↓ -1.03%	Consumer Goods	↓	-0.15%	↓	-4.46%	
Quarter-to-Date	↑ 9.80%	Industrial Goods	↓	-0.03%	↑	5.42%	
Year-to-Date	↑ 9.80%	Insurance	↑	0.62%	↓	-6.36%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.27%	↑	27.66%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	416.5	↓	-0.12%	↑ 4.14%	1-Month	2.07% ↓ -0.10%
Exchange Rate - Parallel (₦/\$)	587	587	→	0.00%	↓ -3.89%	3-Month	2.58% ↓ -0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.15% ↓ -0.06%
Crude Oil Price (\$/Barrel)	112.55	107.71	↑	4.49%	↑ 44.70%	9-Month	3.62% ↓ -0.11%
Foreign Reserve (\$'Bn)	39.55	39.53	↑	0.05%	↓ -2.39%	12-Month	4.21% ↓ -0.06%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓ -0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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