

Tuesday, March 29, 2022

Bearish Sentiment Persists as Investors' Wealth Shed 0.11%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,843.09	46,893.86 ↓	-0.11%
Total Market Cap.	₦ Trillion	25.25	25.27 ↓	-0.11%
Total Volume Traded	Million	214.33	359.89 ↓	-40.45%
Total Value Traded	₦ Million	1,790.30	2,611.06 ↓	-31.43%
Deals		4,125	5,163 ↓	-20.10%

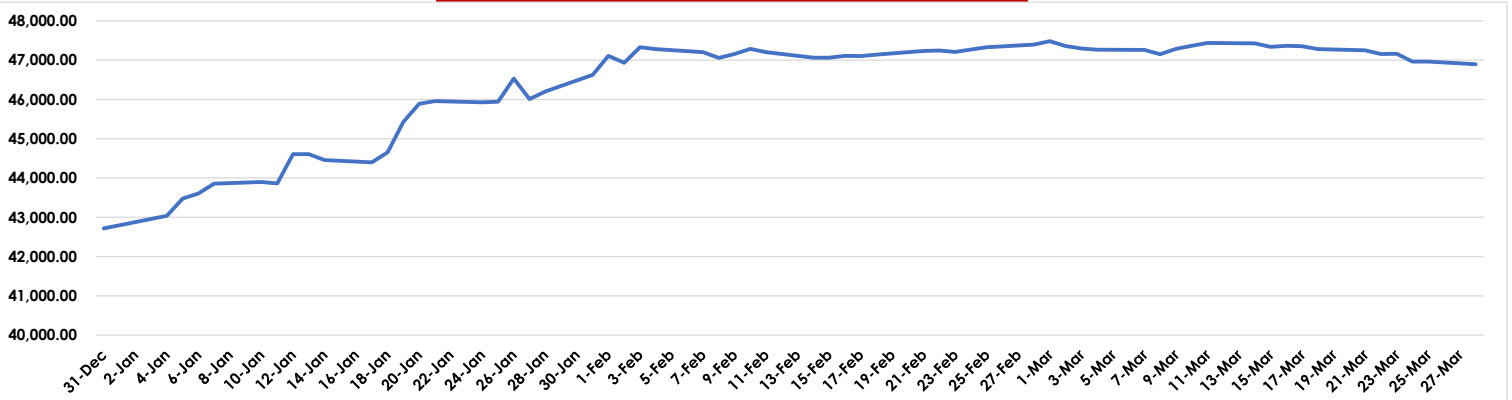
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	10.20	11.20	9.80%
JAPAULGOLD	0.31	0.34	9.68%
FCMB	3.11	3.40	9.32%
CHIPLC	0.61	0.64	4.92%
NPFMCRCFBK	2.36	2.45	3.81%
GUINNESS	70.00	71.20	1.71%
NGXGROUP	24.00	24.40	1.67%
ARDOVA	11.55	11.70	1.30%
UPDC	0.84	0.85	1.19%
FBNH	11.60	11.70	0.86%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	5.00	4.50	-10.00%
VERITASKAP	0.23	0.21	-8.70%
FTNCOCOA	0.35	0.33	-5.71%
FIDELITYBK	3.28	3.12	-4.88%
CHAMS	0.21	0.20	-4.76%
ROYALEX	1.20	1.15	-4.17%
IKEJAHOTEL	1.25	1.20	-4.00%
MBENEFIT	0.25	0.24	-4.00%
OANDO	5.00	4.81	-3.80%
COURTVILLE	0.54	0.52	-3.70%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CHAMS	ICT	30,403,252	14.19%
ACCESSCORP	Banking	30,295,561	14.14%
TRANSCORP	Conglomerate	20,506,356	9.57%
FBNH	Banking	18,516,901	8.64%
ETRANZACT	Services	13,084,247	6.10%
INTBREW	Consumer Goods	11,748,913	5.48%
ZENITHBANK	Banking	11,714,413	5.47%
UCAP	Other Financials	7,427,300	3.47%
UBA	Banking	6,228,748	2.91%
CORNERST	Insurance	6,008,583	2.80%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	305,509,093.55	17.06%
ZENITHBANK	Banking	275,017,277.50	15.36%
FBNH	Banking	216,382,349.85	12.09%
NESTLE	Consumer Goods	138,622,213.60	7.74%
GTCO	Banking	115,345,048.90	6.44%
UCAP	Other Financials	92,739,501.75	5.18%
NGXGROUP	Other Financials	75,923,169.05	4.24%
TOTAL	Oil & Gas	67,744,610.00	3.78%
INTBREW	Consumer Goods	53,990,213.40	3.02%
WAPCO	Industrial Goods	51,653,467.90	2.89%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.11%	NSE30	↓	-0.21%	↑	3.69%	
Week-on-Week	↓ -0.66%	Banking	↓	-0.99%	↑	2.73%	
Month-to-Date	↓ -1.16%	Consumer Goods	↓	-0.30%	↓	-4.32%	
Quarter-to-Date	↑ 9.66%	Industrial Goods	→	0.00%	↑	5.45%	
Year-to-Date	↑ 9.66%	Insurance	↓	-0.33%	↓	-6.94%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.50%	↑	27.32%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.33	↓	-0.04%	↑	4.25%	1-Month 2.17% ↓ -0.16%
Exchange Rate - Parallel (₦/\$)	587	587	→	0.00%	↓	-3.89%	3-Month 2.69% ↓ -0.03%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.21% ↓ 0.00%
Crude Oil Price (\$/Barrel)	106.14	109.49	↓	-3.06%	↑	36.46%	9-Month 3.73% ↓ -0.03%
Foreign Reserve (\$'Bn)	39.53	39.53	↑	0.00%	↓	-2.44%	12-Month 4.27% ↑ 0.03%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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