

Monday, March 28, 2022

Bearish Sentiment Persists Amidst Decline in Financial and Oil & Gas Sectors

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,898.23	46,964.23 ↓	-0.14%
Total Market Cap.	₦ Trillion	25.28	25.31 ↓	-0.14%
Total Volume Traded	Million	359.89	177.09 ↑	103.22%
Total Value Traded	₦ Million	2,611.06	4,180.38 ↓	-37.54%
Deals		5,163	3,873 ↑	33.31%

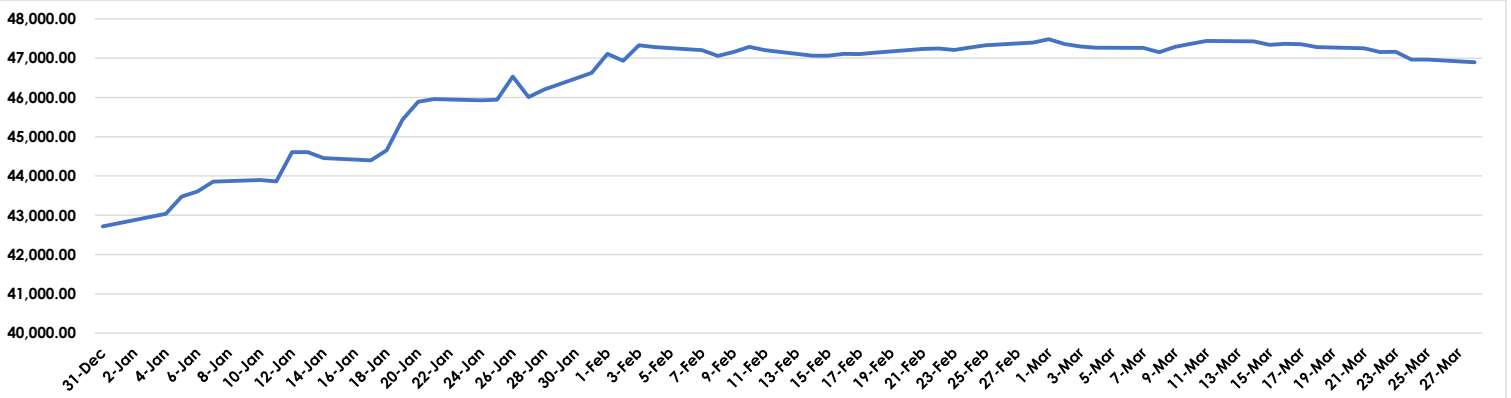
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BETAGLAS	52.95	58.20	9.92%
PZ	9.30	10.20	9.68%
LIVESTOCK	1.55	1.69	9.03%
LINKASSURE	0.50	0.54	8.00%
JAIZBANK	0.66	0.70	6.06%
NIGERINS	0.21	0.22	4.76%
MULTIVERSE	0.23	0.24	4.35%
ETI	11.40	11.80	3.51%
CORNERST	0.58	0.60	3.45%
UACN	11.70	12.10	3.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	2.17	1.96	-9.68%
UNITYBNK	0.49	0.45	-8.16%
CAVERTON	1.27	1.18	-7.09%
FCMB	3.34	3.11	-6.89%
TRANSCORP	1.07	1.00	-6.54%
JAPAUFGOLD	0.33	0.31	-6.06%
NPFMCRFBK	2.51	2.36	-5.98%
REDSTAREX	3.15	3.00	-4.76%
UPDC	0.88	0.84	-4.55%
AIICO	0.70	0.67	-4.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Banking	92,000,946	25.56%
STERLNBANK	Banking	50,738,578	14.10%
FIDELITYBK	Banking	46,676,650	12.97%
LINKASSURE	Banking	30,514,000	8.48%
ACCESSCORP	Consumer Goods	15,457,710	4.30%
ZENITHBANK	Conglomerate	13,099,987	3.64%
GTCO	Banking	12,668,567	3.52%
UACN	ICT	9,793,695	2.72%
UPDC	Other Financials	9,263,639	2.57%
UNITYBNK	Insurance	5,684,864	1.58%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Consumer Goods	368,369,091.00	14.11%
ZENITHBANK	Banking	309,638,095.30	11.86%
GTCO	Banking	294,379,438.65	11.27%
MTNN	Banking	229,348,397.10	8.78%
ACCESSCORP	Telecoms	156,404,492.05	5.99%
FIDELITYBK	Telecoms	153,611,433.15	5.88%
UACN	Oil & Gas	113,528,826.20	4.35%
NGXGROUP	Banking	95,125,520.30	3.64%
TRANSCORP	Agriculture	92,756,833.12	3.55%
STERLNBANK	Other Financials	76,617,501.34	2.93%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.14%	NSE30	↓	-0.44%	↑	3.92%	
Week-on-Week	↓ -0.75%	Banking	↓	-4.42%	↑	3.76%	
Month-to-Date	↓ -1.05%	Consumer Goods	↑	0.18%	↓	-4.03%	
Quarter-to-Date	↑ 9.79%	Industrial Goods	↑	0.06%	↑	5.45%	
Year-to-Date	↑ 9.79%	Insurance	↓	-0.30%	↓	-6.63%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.12%	↑	27.96%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.33	416	↓	-0.08%	↑	4.29%	1-Month 2.33% ↓ -0.31%
Exchange Rate - Parallel (₦/\$)	588	587	↓	-0.17%	↓	-4.07%	3-Month 2.71% ↓ -0.14%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.22% ↓ -0.11%
Crude Oil Price (\$/Barrel)	114.88	117.37	↓	-2.12%	↑	47.70%	9-Month 3.77% ↓ -0.06%
Foreign Reserve (\$'Bn)	39.53	39.52	↑	0.03%	↓	-2.45%	12-Month 4.24% ↓ -0.03%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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