

Thursday, March 24, 2022

Equity Market Reverses Sentiment as NGX-ASI Fall Below 47,000 points

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	46,961.62	47,163.94 ↓	-0.43%
Total Market Cap.	₦ Trillion	25.31	25.42 ↓	-0.43%
Total Volume Traded	Million	214.70	267.48 ↓	-19.73%
Total Value Traded	₦ Million	2,625.77	3,215.78 ↓	-18.35%
Deals		4,003	4,099 ↓	-2.34%

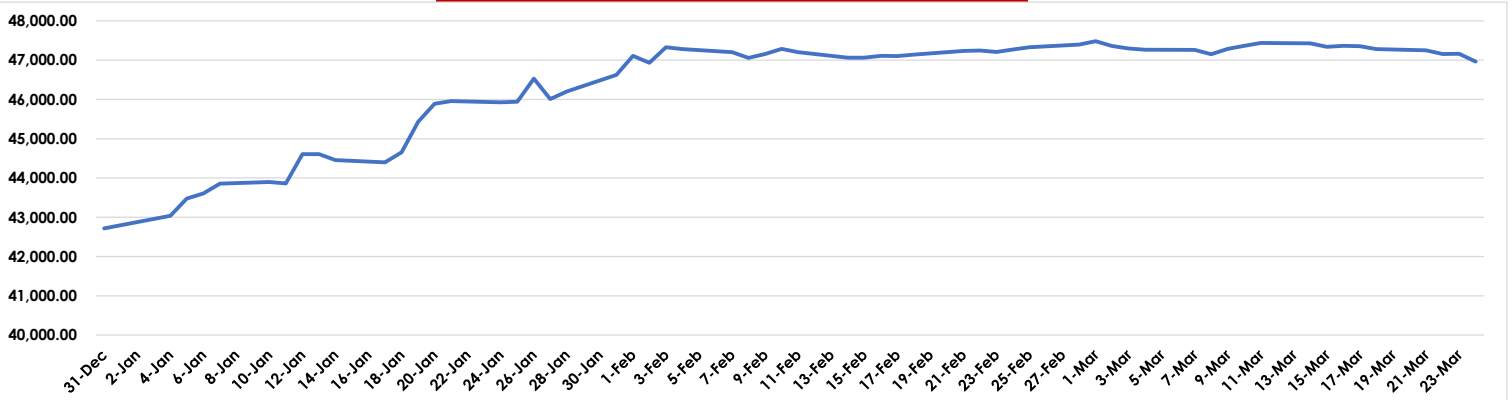
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.21	0.23	9.52%
FCMB	3.35	3.60	7.46%
CUSTODIAN	7.00	7.50	7.14%
OANDO	4.70	5.00	6.38%
AIICO	0.66	0.70	6.06%
UBN	6.15	6.50	5.69%
CHAMPION	2.04	2.15	5.39%
FTNCOCOA	0.32	0.33	3.13%
FIDSON	7.91	8.15	3.03%
FIDELITYBK	3.24	3.29	1.54%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.72	0.65	-9.72%
CHIPLC	0.66	0.60	-9.09%
STERLN BANK	1.58	1.52	-3.80%
FLOURMILL	32.00	31.00	-3.13%
JAIZBANK	0.68	0.66	-2.94%
CUTIX	2.35	2.30	-2.13%
LINKASSURE	0.51	0.50	-1.96%
NGXGROUP	23.45	23.00	-1.92%
ROYALEX	1.27	1.25	-1.57%
GTCO	23.30	23.00	-1.29%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	48,260,285	22.48%
GTCO	Banking	26,093,592	12.15%
ZENITHBANK	Banking	20,175,419	9.40%
UBA	Banking	18,334,701	8.54%
CUSTODIAN	Other Financials	17,530,950	8.17%
FBNH	Banking	17,501,125	8.15%
AIICO	Insurance	8,137,373	3.79%
UCAP	Other Financials	6,755,266	3.15%
SOVRENINS	Insurance	5,363,867	2.50%
STERLN BANK	Banking	4,363,253	2.03%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	606,918,160.45	23.11%
ZENITHBANK	Banking	540,428,098.75	20.58%
FBNH	Banking	209,970,775.85	8.00%
FIDELITYBK	Banking	157,258,490.57	5.99%
MTNN	Telecoms	152,263,106.70	5.80%
UBA	Banking	139,653,463.75	5.32%
CUSTODIAN	Other Financials	125,227,158.25	4.77%
AIRTELAFRI	Telecoms	124,795,197.60	4.75%
GUINNESS	Consumer Goods	92,604,402.55	3.53%
NGXGROUP	Other Financials	90,141,145.45	3.43%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change
A-Day Change	↓ -0.43%	NSE30	↓	-0.61%	↑	4.43%
Week-on-Week	↓ -0.83%	Banking	↓	-0.09%	↑	8.03%
Month-to-Date	↓ -0.91%	Consumer Goods	↓	-0.07%	↓	-4.28%
Quarter-to-Date	↑ 9.94%	Industrial Goods	↓	0.00%	↑	5.39%
Year-to-Date	↑ 9.94%	Insurance	↑	0.73%	↓	-6.49%
52-Weeks High	47,482.73	Oil & Gas	↑	0.87%	↑	28.12%
52-Weeks Low	37,585.25					

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	417	→	0.00% ↑	4.14%	1-Month	2.29% ↑ 0.04%
Exchange Rate - Parallel (₦/\$)	587	587	→	0.00% ↓	-3.89%	3-Month	2.77% ↑ 0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.33% ↑ 0.00%
Crude Oil Price (\$/Barrel)	121.52	117.75	↑	3.20% ↑	56.24%	9-Month	3.82% ↑ 0.05%
Foreign Reserve (\$'Bn)	39.55	39.58	↓	-0.08% ↓	-2.41%	12-Month	4.27% ↑ 0.04%
Inflation Rate	15.70%	15.60%	↓	-0.10% ↓	-0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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