

Wednesday, March 23, 2022

Equity Market Halts Downtrend as NGX-ASI Rose Marginally by 0.02%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,163.94	47,156.56 ↑	0.02%
Total Market Cap.	₦ Trillion	25.42	25.41 ↑	0.02%
Total Volume Traded	Million	267.48	303.48 ↓	-11.86%
Total Value Traded	₦ Million	3,215.78	3,902.97 ↓	-17.61%
Deals		4,099	4,616 ↓	-11.20%

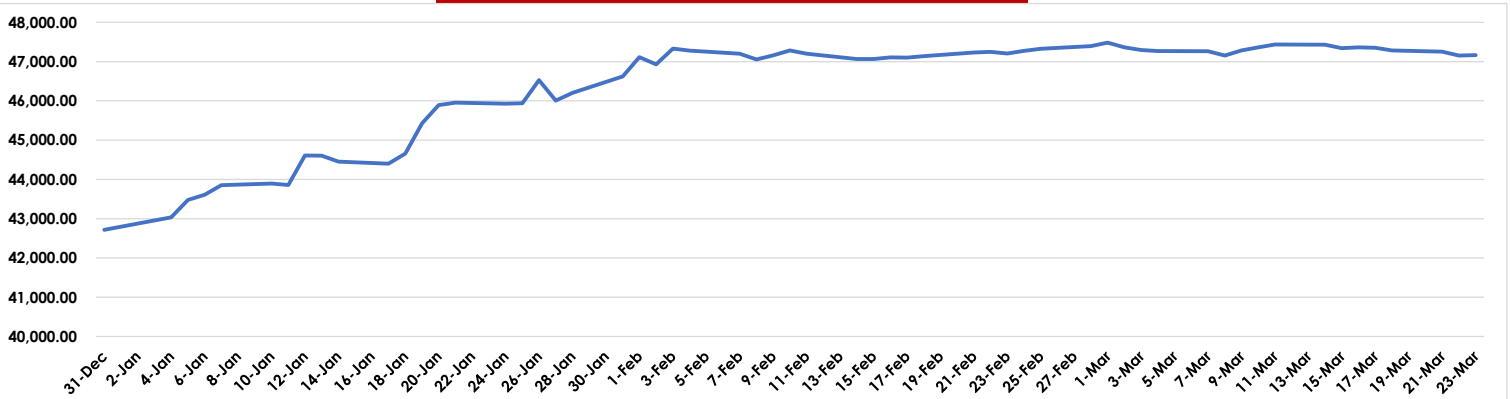
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAP	18.00	19.80	10.00%
LEARNAFRCA	1.98	2.17	9.60%
CHAMPION	1.87	2.04	9.09%
STERLNBANK	1.52	1.58	3.95%
CONOIL	24.00	24.70	2.92%
REGALINS	0.36	0.37	2.78%
FIDELITYBK	3.18	3.24	1.89%
UCAP	12.25	12.45	1.63%
NPFMCRFBK	2.53	2.57	1.58%
CHIPLC	0.65	0.66	1.54%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
FCMB	3.67	3.35	-8.72%
MBENEFIT	0.27	0.25	-7.41%
ABCTRANS	0.32	0.30	-6.25%
PHARMDEKO	1.84	1.73	-5.98%
FTNCOCOA	0.34	0.32	-5.88%
NIGERINS	0.21	0.20	-4.76%
CHAMS	0.22	0.21	-4.55%
UNITYBNK	0.50	0.48	-4.00%
ROYALEX	1.30	1.27	-2.31%
NEIMETH	1.66	1.63	-1.81%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	68,817,180	25.73%
ACCESS	Banking	38,641,050	14.45%
UBA	Banking	30,913,307	11.56%
GTCO	Banking	23,953,077	8.96%
ZENITHBANK	Banking	12,607,338	4.71%
UACN	Conglomerate	9,309,470	3.48%
AIICO	Insurance	7,955,027	2.97%
CUSTODIAN	Other Financials	7,631,764	2.85%
NGXGROUP	Other Financials	5,618,085	2.10%
FBNH	Banking	5,059,954	1.89%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	621,972,450.70	19.34%
MTNN	Telecoms	544,641,135.10	16.94%
ACCESS	Banking	384,118,847.65	11.94%
ZENITHBANK	Banking	339,011,953.95	10.54%
UBA	Banking	236,083,159.15	7.34%
FIDELITYBK	Banking	219,243,828.95	6.82%
NESTLE	Consumer Goods	171,015,743.70	5.32%
NGXGROUP	Other Financials	129,853,382.30	4.04%
UACN	Conglomerate	112,339,844.85	3.49%
FBNH	Banking	60,545,719.25	1.88%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.02%	NSE30	↓	-0.03%	↑	5.07%	
Week-on-Week	↓	-0.42%	Banking	↑	0.25%	↑	8.13%	
Month-to-Date	↓	-0.49%	Consumer Goods	→	0.00%	↓	-4.21%	
Quarter-to-Date	↑	10.41%	Industrial Goods	↑	0.08%	↑	5.39%	
Year-to-Date	↑	10.41%	Insurance	↓	-0.18%	↓	-7.16%	
52-Weeks High		47,482.73	Oil & Gas	↑	0.11%	↑	27.02%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	417	416.25	↓	-0.18%	↑	4.14%	1-Month 2.26% ↓ -0.10%
Exchange Rate - Parallel (₦/\$)	587	587	→	0.00%	↓	-3.89%	3-Month 2.76% ↓ -0.10%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.33% ↑ 0.08%
Crude Oil Price (\$/Barrel)	120.05	111.83	↑	7.35%	↑	54.35%	9-Month 3.77% ↓ -0.01%
Foreign Reserve (\$'Bn)	39.58	39.67	↓	-0.22%	↓	-2.32%	12-Month 4.23% ↑ 0.01%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com