

Tuesday, March 22, 2022

Sell Pressure Continues as Investors' Wealth Shed ₦51 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,156.56	47,251.93 ↓	-0.20%
Total Market Cap.	₦ Trillion	25.41	25.47 ↓	-0.20%
Total Volume Traded	Million	303.48	213.57 ↑	42.10%
Total Value Traded	₦ Million	3,902.97	2,675.61 ↑	45.87%
Deals		4,616	4,485 ↑	2.92%

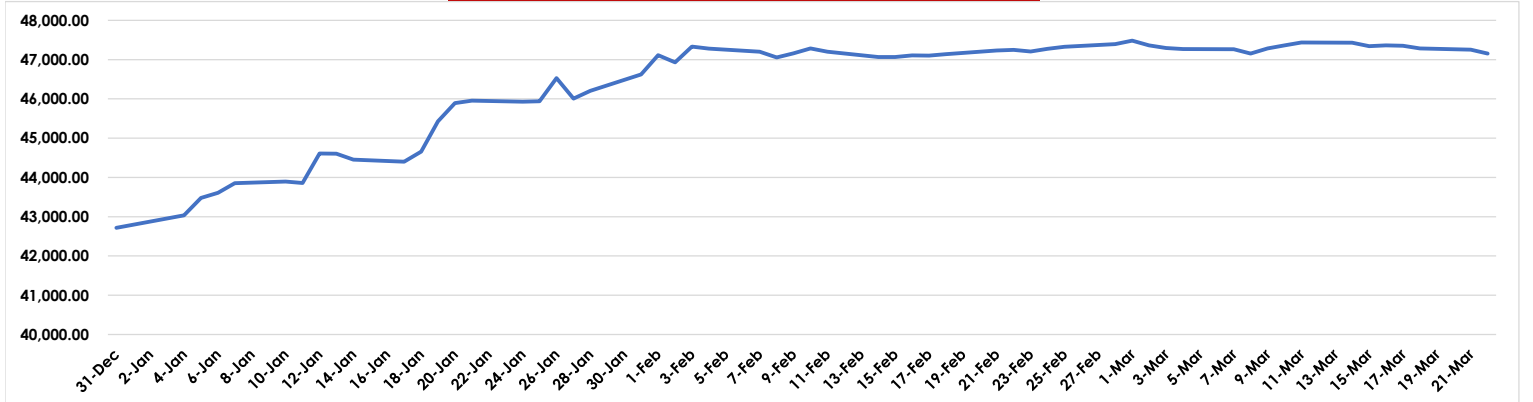
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.31	2.53	9.52%
FCMB	3.40	3.67	7.94%
PRESTIGE	0.46	0.49	6.52%
CHAMS	0.21	0.22	4.76%
UACN	11.60	12.15	4.74%
FIDELITYBK	3.07	3.18	3.58%
FTNCOCOA	0.33	0.34	3.03%
STERLNBANK	1.49	1.52	2.01%
REDSTAREX	3.05	3.10	1.64%
CWG	1.07	1.08	0.93%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAUFGOLD	0.34	0.31	-8.82%
CHAMPION	2.05	1.87	-8.78%
OANDO	5.04	4.70	-6.75%
MANSARD	2.30	2.15	-6.52%
REGALINS	0.38	0.36	-5.26%
JAIZBANK	0.71	0.68	-4.23%
ETI	11.90	11.50	-3.36%
CAVERTON	1.30	1.26	-3.08%
AIICO	0.68	0.66	-2.94%
NESTLE	1435.00	1395.00	-2.79%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	44,151,266	14.55%
UBA	Banking	39,543,235	13.03%
FIDELITYBK	Banking	33,352,263	10.99%
GTCO	Banking	28,335,325	9.34%
ZENITHBANK	Banking	28,215,996	9.30%
OANDO	Oil & Gas	12,304,502	4.05%
AIICO	Insurance	11,463,000	3.78%
SOVRENINS	Insurance	11,280,100	3.72%
FBNH	Banking	9,443,833	3.11%
CADBURY	Consumer Goods	9,151,040	3.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	758,009,979.60	19.42%
GTCO	Banking	737,469,776.20	18.90%
NESTLE	Consumer Goods	462,580,024.00	11.85%
ACCESS	Banking	433,299,290.95	11.10%
UBA	Banking	304,855,376.00	7.81%
NGXGROUP	Other Financials	195,343,279.50	5.00%
MTNN	Telecoms	172,169,239.60	4.41%
FBNH	Banking	112,787,152.65	2.89%
FIDELITYBK	Banking	103,870,693.94	2.66%
CADBURY	Consumer Goods	82,408,282.45	2.11%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.20%	NSE30	↓	-0.28%	↑	5.09%	
Week-on-Week	↓ -0.39%	Banking	↓	-0.38%	↑	7.87%	
Month-to-Date	↓ -0.50%	Consumer Goods	↓	-1.55%	↓	-4.21%	
Quarter-to-Date	↑ 10.39%	Industrial Goods	↓	-0.08%	↑	5.31%	
Year-to-Date	↑ 10.39%	Insurance	↓	-1.38%	↓	-6.99%	
52-Weeks High	47,482.73	Oil & Gas	↓	-1.01%	↑	26.87%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.25	416.5	↑	0.06%	↑ 4.31%	1-Month	2.36% ↓ -0.16%
Exchange Rate - Parallel (₦/\$)	587	587	→	0.00%	↓ -3.89%	3-Month	2.86% ↓ -0.18%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.25% ↓ -0.10%
Crude Oil Price (\$/Barrel)	113.31	111.92	↑	1.24%	↑ 45.68%	9-Month	3.77% ↓ -0.01%
Foreign Reserve (\$'Bn)	39.67	39.70	↓	-0.08%	↓ -2.11%	12-Month	4.22% ↑ 0.08%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓ -0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com