

Monday, March 21, 2022

**Bearish Sentiment Persists as 22 Stocks Drag Equity Market Lower by 0.07%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,251.93	47,282.67 ↓	-0.07%
Total Market Cap.	₦ Trillion	25.47	25.48 ↓	-0.06%
Total Volume Traded	Million	213.57	599.51 ↓	-64.38%
Total Value Traded	₦ Million	2,675.61	3,831.43 ↓	-30.17%
Deals		4,485	4,289 ↑	4.57%

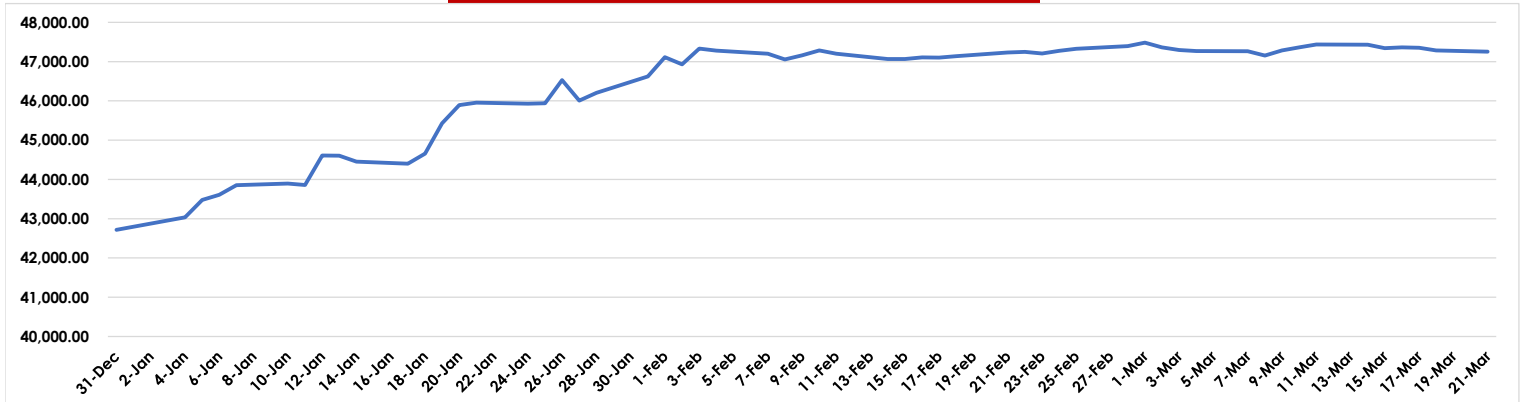
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	65.00	71.50	10.00%
ROYALEX	1.20	1.30	8.33%
MBENEFIT	0.25	0.27	8.00%
LASACO	1.00	1.06	6.00%
LIVESTOCK	1.60	1.69	5.62%
FTNCOCOA	0.32	0.33	3.13%
CUTIX	2.28	2.35	3.07%
FIDELITYBK	3.00	3.07	2.33%
REDSTAREX	3.00	3.05	1.67%
ZENITHBANK	26.65	27.00	1.31%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.80	0.72	-10.00%
BERGER	8.30	7.50	-9.64%
IKEJAHOTEL	1.37	1.25	-8.76%
CHAMPION	2.23	2.05	-8.07%
UPDC	1.00	0.92	-8.00%
AIICO	0.72	0.68	-5.56%
UACN	12.20	11.60	-4.92%
MULTIVERSE	0.23	0.22	-4.35%
NASCON	13.50	13.10	-2.96%
ETERNA	5.25	5.10	-2.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	27,188,057	12.73%
ZENITHBANK	Banking	19,926,227	9.33%
UBA	Banking	18,736,594	8.77%
GTCO	Banking	18,405,520	8.62%
TRANSCORP	Conglomerate	15,119,066	7.08%
FIDELITYBK	Banking	10,848,726	5.08%
AIICO	Insurance	9,841,327	4.61%
SOVRENINS	Insurance	9,204,141	4.31%
STERLN BANK	Banking	7,323,962	3.43%
CUSTODIAN	Other Financials	7,004,750	3.28%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	534,679,682.95	19.98%
GTCO	Banking	482,362,314.15	18.03%
ACCESS	Banking	265,421,445.10	9.92%
AIRTELAFRI	Telecoms	261,980,588.40	9.79%
NGXGROUP	Other Financials	149,794,189.90	5.60%
UBA	Banking	145,041,766.30	5.42%
MTNN	Telecoms	141,154,865.70	5.28%
FBNH	Banking	81,140,796.35	3.03%
PRESCO	Agriculture	71,869,118.35	2.69%
UCAP	Other Financials	49,264,555.10	1.84%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.07%	NSE30	↓	-0.09%	↑	5.39%	
Week-on-Week	↓ -0.37%	Banking	↓	-0.91%	↑	8.28%	
Month-to-Date	↓ -0.30%	Consumer Goods	↑	0.46%	↓	-2.70%	
Quarter-to-Date	↑ 10.62%	Industrial Goods	↓	-0.01%	↑	5.40%	
Year-to-Date	↑ 10.62%	Insurance	↓	-0.71%	↓	-5.69%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.01%	↑	28.16%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.67	↑	0.04%	↑	4.25%	1-Month 2.52% ↓ -0.14%
Exchange Rate - Parallel (₦/\$)	587	584	↓	-0.51%	↓	-3.89%	3-Month 3.03% ↑ 0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.35% ↓ -0.02%
Crude Oil Price (\$/Barrel)	112.5	107.93	↑	4.23%	↑	44.64%	9-Month 3.78% ↑ 0.09%
Foreign Reserve (\$'Bn)	39.70	39.70	↓	-0.01%	↓	-2.03%	12-Month 4.14% ↓ -0.01%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓	-0.30%	

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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