

Friday, March 18, 2022

Sell-Off in 20 Stocks Tank Equity Market by 0.15%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,282.67	47,353.22 ↓	-0.15%
Total Market Cap.	₦ Trillion	25.48	25.52 ↓	-0.15%
Total Volume Traded	Million	599.51	239.73 ↑	150.08%
Total Value Traded	₦ Million	3,831.43	3,891.99 ↓	-1.56%
Deals		4,289	3,848 ↑	11.46%

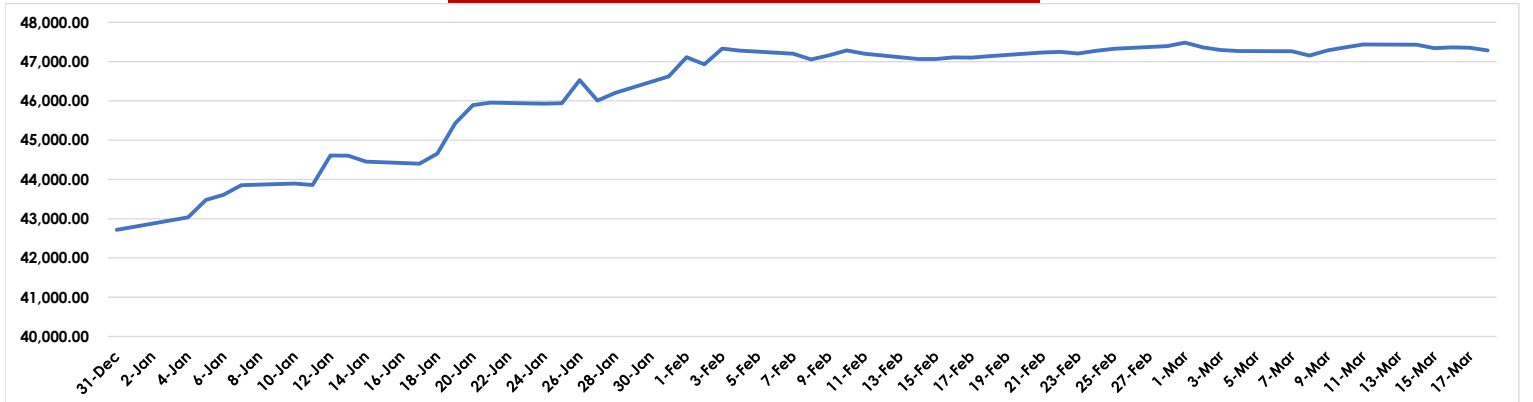
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	7.85	8.60	9.55%
CWG	0.99	1.07	8.08%
ROYALEX	1.12	1.20	7.14%
NIGERINS	0.20	0.21	5.00%
AIICO	0.69	0.72	4.35%
UPDC	0.97	1.00	3.09%
TRANSCORP	1.12	1.14	1.79%
UBA	8.50	8.65	1.76%
UCAP	12.40	12.55	1.21%
UACN	12.10	12.20	0.83%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MRS	13.55	12.20	-9.96%
IKEJAHOTEL	1.52	1.37	-9.87%
WAPIC	0.53	0.48	-9.43%
MBENEFIT	0.27	0.25	-7.41%
ACCESS	10.40	9.80	-5.77%
NEIMETH	1.75	1.65	-5.71%
GLAXOSMITH	6.05	5.75	-4.96%
LASACO	1.04	1.00	-3.85%
BUAFOODS	61.40	59.50	-3.09%
FTNCOCOA	0.33	0.32	-3.03%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ETRANZACT	ICT	331,127,237	55.23%
FIDELITYBK	Banking	47,794,024	7.97%
FBNH	Banking	36,755,267	6.13%
ACCESS	Banking	29,512,374	4.92%
UBA	Banking	28,170,335	4.70%
TRANSCORP	Conglomerate	17,842,278	2.98%
AIICO	Insurance	14,762,445	2.46%
GTCO	Banking	11,737,913	1.96%
ZENITHBANK	Banking	8,663,932	1.45%
UNILEVER	Consumer Goods	6,121,962	1.02%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ETRANZACT	ICT	880,810,411.22	22.99%
FBNH	Banking	435,515,468.30	11.37%
GTCO	Banking	307,691,780.90	8.03%
ACCESS	Banking	289,424,960.55	7.55%
UBA	Banking	241,856,049.95	6.31%
AIRTELAFRI	Telecoms	233,242,397.90	6.09%
ZENITHBANK	Banking	230,875,215.50	6.03%
MTNN	Telecoms	209,505,217.60	5.47%
FIDELITYBK	Banking	143,067,366.63	3.73%
NGXGROUP	Other Financials	119,839,732.20	3.13%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.15%	NSE30	↓	-0.01%	↑	5.49%	
Week-on-Week	↓ -0.33%	Banking	↓	-0.63%	↑	9.27%	
Month-to-Date	↓ -0.24%	Consumer Goods	↑	0.07%	↓	-3.14%	
Quarter-to-Date	↑ 10.69%	Industrial Goods	↓	0.00%	↑	5.41%	
Year-to-Date	↑ 10.69%	Insurance	↓	-0.48%	↓	-5.02%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.23%	↑	28.14%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.5	↓	-0.04%	↑ 4.21%	1-Month	2.66% ↓ -0.05%
Exchange Rate - Parallel (₦/\$)	584	584	→	0.00%	↓ -3.36%	3-Month	2.97% ↓ -0.15%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.37% ↓ -0.09%
Crude Oil Price (\$/Barrel)	107.35	109.06	↓	-1.57%	↑ 38.02%	9-Month	3.69% ↓ -0.14%
Foreign Reserve (\$'Bn)	39.70	39.70	↓	-0.01%	↓ -2.02%	12-Month	4.14% ↓ -0.04%
Inflation Rate	15.70%	15.60%	↓	-0.10%	↓ -0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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