

Thursday, March 17, 2022

**Seplat, NB, 15 Others Reverse Equity Market Positive Sentiment as NGX-ASI Shed 0.02%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,353.22	47,364.46 ↓	-0.02%
Total Market Cap.	₦ Trillion	25.52	25.53 ↓	-0.02%
Total Volume Traded	Million	239.73	145.03 ↑	65.30%
Total Value Traded	₦ Million	3,891.99	2,535.35 ↑	53.51%
Deals		3,848	4,113 ↓	-6.44%

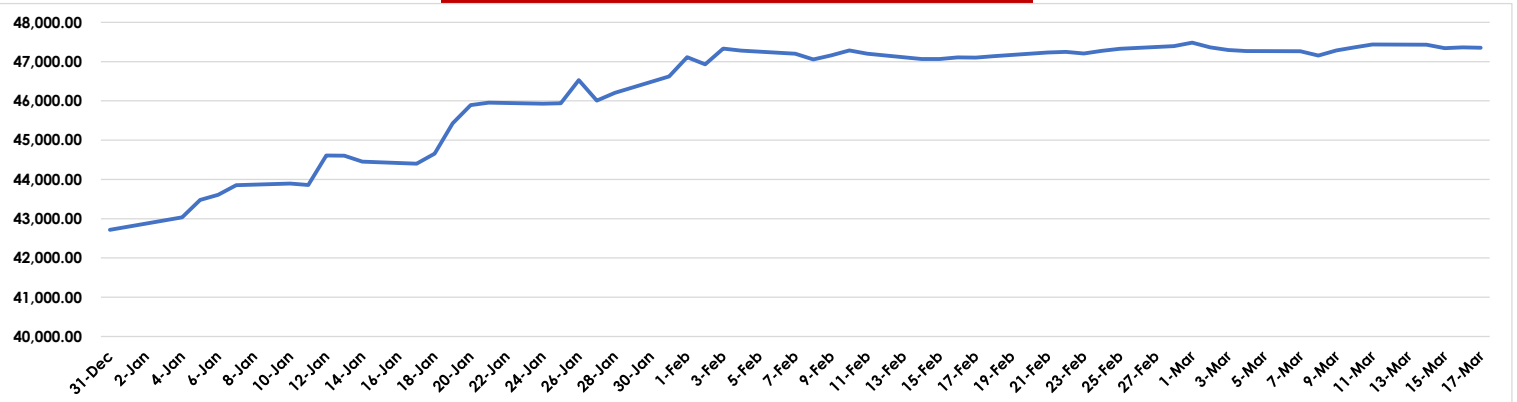
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UACN	11.00	12.10	10.00%
ROYALEX	1.02	1.12	9.80%
WAPIC	0.49	0.53	8.16%
PRESCO	125.00	133.00	6.40%
MULTIVERSE	0.22	0.23	4.55%
JAPAU LGOLD	0.33	0.34	3.03%
REGALINS	0.38	0.39	2.63%
UPDC	0.95	0.97	2.11%
NGXGROUP	23.30	23.75	1.93%
FIDELITYBK	2.93	2.98	1.71%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NIGERINS	0.22	0.20	-9.09%
CORNERST	0.62	0.58	-6.45%
VERITASKAP	0.22	0.21	-4.55%
SEPLAT	960.00	930.00	-3.13%
LASACO	1.07	1.04	-2.80%
NB	45.40	44.50	-1.98%
REDSTAREX	3.05	3.00	-1.64%
UPL	2.49	2.45	-1.61%
DANGSUGAR	16.00	15.80	-1.25%
FCMB	3.45	3.41	-1.16%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
VERITASKAP	Insurance	30,010,000	12.52%
UBA	Banking	27,729,893	11.57%
FBNH	Banking	23,020,559	9.60%
GTCO	Banking	18,246,589	7.61%
FIDELITYBK	Banking	16,106,882	6.72%
UACN	Conglomerate	15,893,358	6.63%
ETI	Banking	12,579,701	5.25%
ACCESS	Banking	8,981,249	3.75%
ZENITHBANK	Banking	8,725,177	3.64%
TRANSCORP	Conglomerate	6,362,122	2.65%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	961,427,810.50	24.70%
GTCO	Banking	477,757,005.55	12.28%
SEPLAT	Oil & Gas	289,734,503.30	7.44%
FBNH	Banking	272,018,609.60	6.99%
UBA	Banking	235,186,424.90	6.04%
ZENITHBANK	Banking	231,012,986.45	5.94%
UACN	Conglomerate	188,367,109.00	4.84%
NB	Consumer Goods	173,568,575.10	4.46%
ETI	Banking	150,687,977.10	3.87%
DANGCEM	Industrial Goods	149,508,400.90	3.84%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↓	-0.03%	↑	5.49%	
Week-on-Week	↓ -0.02%	Banking	↑	0.01%	↑	9.97%	
Month-to-Date	↓ -0.09%	Consumer Goods	↓	-0.45%	↓	-3.21%	
Quarter-to-Date	↑ 10.85%	Industrial Goods	⇒	0.00%	↑	5.41%	
Year-to-Date	↑ 10.85%	Insurance	↑	0.08%	↓	-4.56%	
52-Weeks High	47,482.73	Oil & Gas	↓	-1.76%	↑	28.44%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.5	⇒	0.00% ↑	4.25%	1-Month	2.71% ↑ 0.10%
Exchange Rate - Parallel (₦/\$)	584	583	↓	-0.17% ↓	-3.36%	3-Month	3.12% ↑ 0.08%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%	6-Month	3.46% ↑ 0.03%
Crude Oil Price (\$/Barrel)	104.05	95.64	↑	8.79% ↑	33.77%	9-Month	3.83% ↑ 0.05%
Foreign Reserve (\$'Bn)	39.70	39.71	↓	-0.02% ↓	-2.01%	12-Month	4.18% ⇒ 0.00%
Inflation Rate	15.70%	15.60%	↓	-0.10% ↓	-0.30%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at February 2022  
 -NTB True Yield have a-day lag

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