

Wednesday, March 16, 2022

NGX Bull Regains Strength as Investors Gain ₦13Billion to Reverse Loss

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,364.46	47,340.86 ↑	0.05%
Total Market Cap.	₦ Trillion	25.53	25.51 ↑	0.05%
Total Volume Traded	Million	145.03	183.26 ↓	-20.86%
Total Value Traded	₦ Million	2,535.35	2,475.18 ↑	2.43%
Deals		4,113	3,779 ↑	8.84%

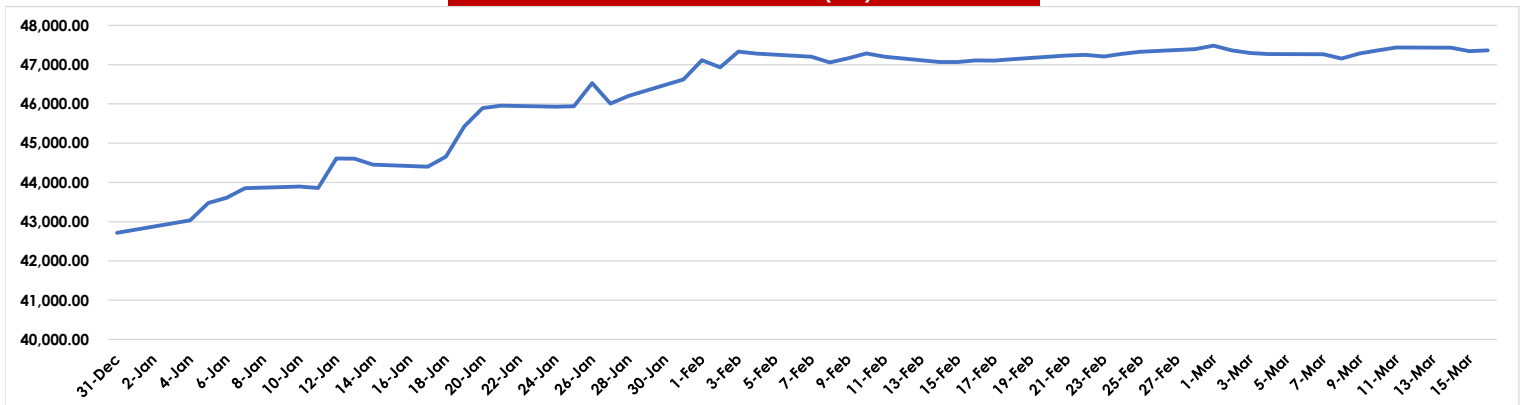
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	2.10	2.31	10.00%
PZ	7.15	7.85	9.79%
AIICO	0.65	0.69	6.15%
UNITYBNK	0.48	0.50	4.17%
NGXGROUP	22.40	23.30	4.02%
UACN	10.65	11.00	3.29%
NEM	3.98	4.07	2.26%
OKOMUOIL	140.00	142.50	1.79%
FBNH	11.60	11.75	1.29%
ETI	11.80	11.95	1.27%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.13	1.02	-9.73%
LIVESTOCK	1.75	1.58	-9.71%
IMG	9.50	8.60	-9.47%
CHAMS	0.23	0.21	-8.70%
REDSTAREX	3.20	3.05	-4.69%
UPDC	0.99	0.95	-4.04%
CAVERTON	1.35	1.31	-2.96%
WAPIC	0.50	0.49	-2.00%
STERLNBANK	1.56	1.53	-1.92%
TRANSCORP	1.13	1.11	-1.77%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	14,758,541	10.12%
ACCESS	Banking	10,282,544	7.05%
ZENITHBANK	Banking	10,031,080	6.88%
GTCO	Banking	9,120,363	6.25%
ETI	Banking	9,087,355	6.23%
UACN	Conglomerate	8,932,255	6.13%
FIDELITYBK	Banking	7,499,863	5.14%
TRANSCORP	Conglomerate	5,888,164	4.04%
NGXGROUP	Other Financials	5,615,405	3.85%
UPDC	Real Estate	5,405,048	3.71%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	458,934,331.00	18.10%
ZENITHBANK	Banking	266,096,310.45	10.50%
GTCO	Banking	239,227,516.55	9.44%
DANGCEM	Industrial Goods	205,218,335.30	8.09%
SEPLAT	Oil & Gas	200,988,101.00	7.93%
NGXGROUP	Other Financials	129,133,660.30	5.09%
UBA	Banking	125,882,121.50	4.97%
PRESKO	Agriculture	119,421,952.85	4.71%
ETI	Banking	108,732,863.95	4.29%
ACCESS	Banking	107,054,994.05	4.22%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.05%	NSE30	↑	0.00%	↑	5.52%	
Week-on-Week	↑	0.16%	Banking	↓	-0.59%	↑	9.96%	
Month-to-Date	↓	-0.06%	Consumer Goods	↑	0.19%	↓	-2.77%	
Quarter-to-Date	↑	10.88%	Industrial Goods	→	0.00%	↑	5.41%	
Year-to-Date	↑	10.88%	Insurance	↑	1.24%	↓	-4.64%	
52-Weeks High		47,482.73	Oil & Gas	→	0.00%	↑	30.75%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.5	→	0.00% ↑	4.25%	1-Month	2.61% ↑
Exchange Rate - Parallel (₦/\$)	583	579	↓	-0.69% ↓	-3.19%	3-Month	3.05% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.43% ↓
Crude Oil Price (\$/Barrel)	100.27	97.58	↑	2.76% ↑	28.91%	9-Month	3.79% ↓
Foreign Reserve (\$'Bn)	39.71	39.74	↓	-0.08% ↓	-1.99%	12-Month	4.18% ↑
Inflation Rate	15.70%	15.60%	→	0.00% ↓	-0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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