

Tuesday, March 15, 2022

Bear Sustains Dominance Amid Profit-Taking in High Cap Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,340.86	47,428.67 ↓	-0.19%
Total Market Cap.	₦ Trillion	25.51	25.56 ↓	-0.19%
Total Volume Traded	Million	183.26	1,280.47 ↓	-85.69%
Total Value Traded	₦ Million	2,475.18	7,918.61 ↓	-68.74%
Deals		3,779	4,735 ↓	-20.19%

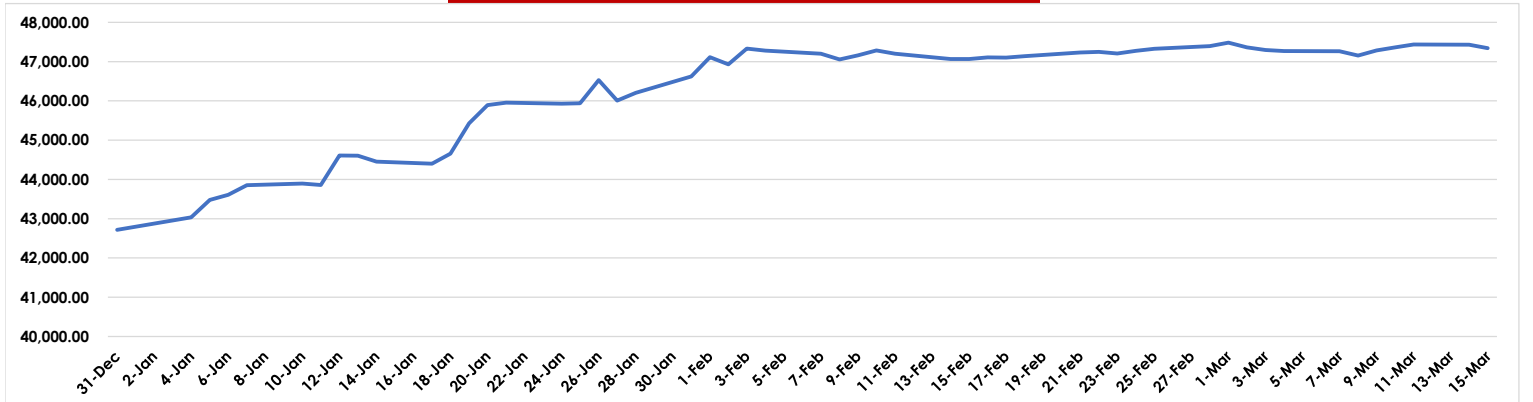
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
VERITASKAP	0.21	0.22	4.76%
CHAMS	0.22	0.23	4.55%
ETERNA	5.04	5.25	4.17%
UNILEVER	13.00	13.50	3.85%
ROYALEX	1.09	1.13	3.67%
NEIMETH	1.70	1.75	2.94%
LASACO	1.05	1.08	2.86%
FIDELITYBK	2.85	2.93	2.81%
ACCESS	10.25	10.50	2.44%
STERLNBANK	1.53	1.56	1.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.68	0.62	-8.82%
MULTIVERSE	0.24	0.22	-8.33%
SCOA	2.60	2.40	-7.69%
PRESTIGE	0.49	0.46	-6.12%
FTNCOCOA	0.35	0.33	-5.71%
JAPAUFGOLD	0.35	0.33	-5.71%
AIICO	0.68	0.65	-4.41%
NIGERINS	0.23	0.22	-4.35%
FCMB	3.60	3.45	-4.17%
UNITYBNK	0.50	0.48	-4.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	23,412,240	12.78%
ACCESS	Banking	10,434,434	5.69%
FBNH	Banking	10,167,463	5.55%
UACN	Conglomerate	9,688,876	5.29%
ZENITHBANK	Banking	9,641,078	5.26%
SOVRENINS	Insurance	8,612,100	4.70%
CORNERST	Insurance	8,580,496	4.68%
GTCO	Banking	8,293,391	4.53%
AIICO	In	7,757,031	4.23%
TRANSCORP	Conglomerate	7,067,515	3.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	531,289,256.30	21.46%
ZENITHBANK	Banking	259,636,200.60	10.49%
NB	Consumer Goods	223,533,772.75	9.03%
GTCO	Banking	220,675,019.40	8.92%
UBA	Banking	200,202,900.60	8.09%
FBNH	Banking	117,630,760.15	4.75%
ACCESS	Banking	108,914,157.85	4.40%
UACN	Conglomerate	104,443,070.30	4.22%
MTNN	Telecoms	97,396,325.70	3.93%
PRESKO	Agriculture	84,810,222.40	3.43%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.19%	NSE30	↓	-0.24%	↑	5.52%	
Week-on-Week	↑ 0.40%	Banking	↓	-0.09%	↑	10.60%	
Month-to-Date	↓ -0.11%	Consumer Goods	↑	0.17%	↓	-2.96%	
Quarter-to-Date	↑ 10.83%	Industrial Goods	↑	0.01%	↑	5.41%	
Year-to-Date	↑ 10.83%	Insurance	↓	-1.87%	↓	-5.81%	
52-Weeks High	47,482.73	Oil & Gas	↓	-1.59%	↑	30.75%	
52-Weeks Low	20,669.38						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.5	⇒	0.00% ↑	4.25%	1-Month	2.50% ↑ 0.11%
Exchange Rate - Parallel (₦/\$)	579	579	⇒	0.00% ↓	-2.48%	3-Month	3.11% ↑ 0.21%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%	6-Month	3.58% ↑ 0.08%
Crude Oil Price (\$/Barrel)	100.49	103.4	↓	-2.81% ↑	29.20%	9-Month	3.92% ↑ 0.10%
Foreign Reserve (\$'Bn)	39.74	39.76	↓	-0.03% ↓	-1.92%	12-Month	4.17% ↑ 0.03%
Inflation Rate	15.70%	15.60%	↓	-0.10% ↓	-0.30%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at February 2022
 -NTB True Yield have a-day lag

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