

Monday, March 14, 2022

**Stock Market Begins New Week on a Bearish Note as NGX-ASI Shed 0.02%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,428.67	47,437.48 ↓	-0.02%
Total Market Cap.	₦ Trillion	25.56	25.57 ↓	-0.02%
Total Volume Traded	Million	1,280.47	1,153.53 ↑	11.00%
Total Value Traded	₦ Million	7,918.61	7,028.49 ↑	12.66%
Deals		4,735	3,928 ↑	20.54%

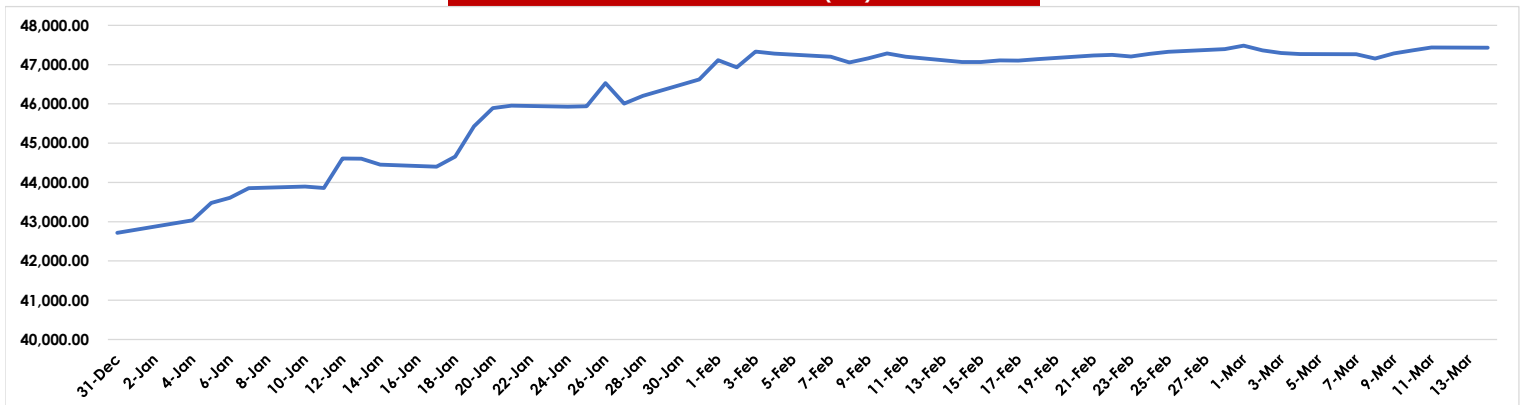
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.73	0.80	9.59%
ETI	11.00	11.80	7.27%
PRESTIGE	0.46	0.49	6.52%
NIGERINS	0.22	0.23	4.55%
CAVERTON	1.30	1.35	3.85%
MBENEFIT	0.26	0.27	3.85%
NGXGROUP	21.80	22.50	3.21%
UCAP	12.55	12.95	3.19%
FCMB	3.50	3.60	2.86%
TRANSCORP	1.10	1.13	2.73%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	1.10	0.99	-10.00%
ETERNA	5.60	5.04	-10.00%
ROYALEX	1.21	1.09	-9.92%
VERITASKAP	0.23	0.21	-8.70%
SCOA	2.83	2.60	-8.13%
CORNERST	0.74	0.68	-8.11%
CONOIL	25.10	24.00	-4.38%
JAIZBANK	0.75	0.72	-4.00%
LASACO	1.09	1.05	-3.67%
REDSTAREX	3.32	3.20	-3.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	1,024,056,551	79.97%
FIDELITYBK	Banking	38,138,012	2.98%
ZENITHBANK	Banking	28,462,276	2.22%
TRANSCORP	Conglomerate	20,998,521	1.64%
GTCO	Banking	17,016,839	1.33%
CORNERST	Insurance	15,434,265	1.21%
UBA	Banking	13,519,663	1.06%
INTBREW	Consumer Goods	10,122,313	0.79%
UCAP	Other Financials	9,379,802	0.73%
CUTIX	Industrial Goods	8,713,673	0.68%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FCMB	Banking	3,839,067,183.92	48.48%
MTNN	Telecoms	1,195,300,746.40	15.09%
ZENITHBANK	Banking	768,123,723.40	9.70%
GTCO	Banking	455,383,584.80	5.75%
NB	Consumer Goods	167,209,156.70	2.11%
UCAP	Other Financials	119,729,384.90	1.51%
UBA	Banking	116,292,942.30	1.47%
PRESCO	Agriculture	115,706,674.40	1.46%
NGXGROUP	Other Financials	113,194,059.05	1.43%
FIDELITYBK	Banking	108,873,955.99	1.37%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NSE30	↑	0.08%	↑	5.77%	
Week-on-Week	↑ 0.35%	Banking	↑	1.15%	↑	10.71%	
Month-to-Date	↑ 0.07%	Consumer Goods	↓	-0.413%	↓	-3.13%	
Quarter-to-Date	↑ 11.03%	Industrial Goods	↑	0.12%	↑	5.40%	
Year-to-Date	↑ 11.03%	Insurance	↓	-1.91%	↓	-4.02%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.33%	↑	32.86%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.34	416.5	↑	0.04%	↑ 4.29%	1-Month	2.39% ↓ -0.10%
Exchange Rate - Parallel (₦/\$)	579	578	↓	-0.17%	↓ -2.48%	3-Month	2.90% ↑ 0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒ 0.00%	6-Month	3.50% ↓ -0.07%
Crude Oil Price (\$/Barrel)	108.29	109.1	↓	-0.74%	↑ 39.23%	9-Month	3.83% ↓ -0.06%
Foreign Reserve (\$'Bn)	39.76	39.77	↓	-0.03%	↓ -1.89%	12-Month	4.14% ↓ -0.08%
Inflation Rate	15.60%	15.63%	⇒	0.00%	↓ -0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

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