

Friday, March 11, 2022

Investors Appetite for Financial Sector Drive Nigeria Stock Higher by 0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,437.48	47,363.98 ↑	0.16%
Total Market Cap.	₦ Trillion	25.57	25.53 ↑	0.16%
Total Volume Traded	Million	1,153.53	261.56 ↑	341.02%
Total Value Traded	₦ Million	7,028.49	4,477.68 ↑	56.97%
Deals		3,928	4,672 ↓	-15.92%

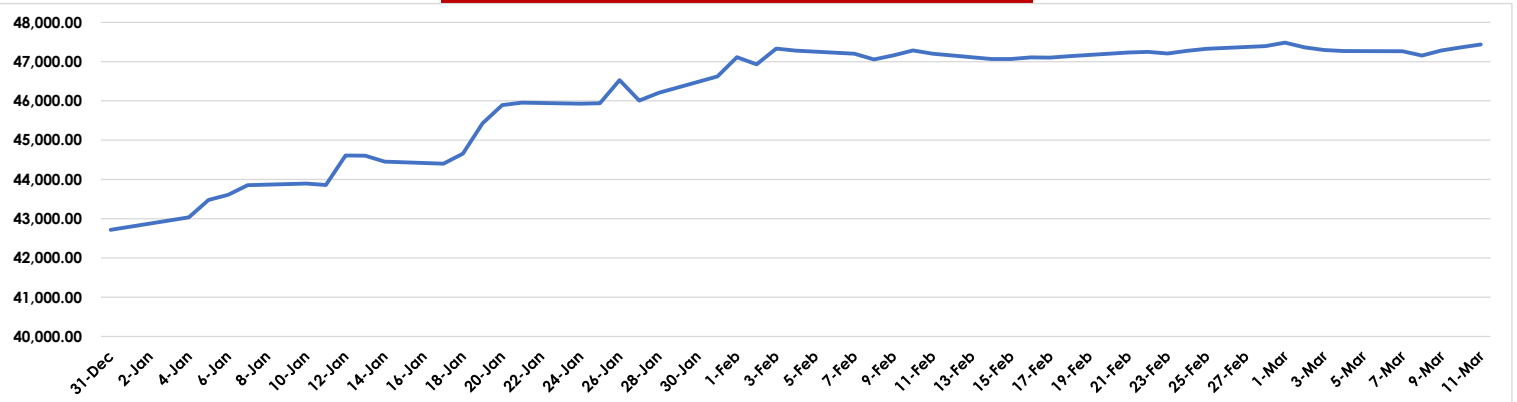
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NIGERINS	0.20	0.22	10.00%
RTBRISCOE	0.67	0.73	8.96%
UPDC	0.92	0.99	7.61%
UACN	10.05	10.65	5.97%
CORNERST	0.70	0.74	5.71%
CONOIL	23.85	25.10	5.24%
CHAMS	0.21	0.22	4.76%
GTCO	26.00	27.00	3.85%
COURTVILLE	0.58	0.60	3.45%
CHIPLC	0.63	0.65	3.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.34	1.21	-9.70%
ELLAHLAKES	3.45	3.12	-9.57%
PHARMDEKO	2.00	1.84	-8.00%
LINKASSURE	0.56	0.52	-7.14%
UNILEVER	14.00	13.20	-5.71%
GUINEAINS	0.21	0.20	-4.76%
OANDO	5.30	5.07	-4.34%
CUTIX	2.38	2.28	-4.20%
FIDSON	8.35	8.00	-4.19%
MBENEFIT	0.27	0.26	-3.70%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	932,889,307	80.87%
ZENITHBANK	Banking	29,947,252	2.60%
ACCESS	Banking	22,509,426	1.95%
FIDELITYBK	Banking	19,309,721	1.67%
UCAP	Other Financials	16,879,536	1.46%
UACN	Conglomerate	14,281,660	1.24%
UBA	Banking	14,120,710	1.22%
FBNH	Banking	12,193,171	1.06%
SOVRENINS	Insurance	6,391,880	0.55%
CORNERST	Insurance	5,816,752	0.50%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FCMB	Banking	3,491,439,108.63	49.68%
ZENITHBANK	Banking	805,646,098.40	11.46%
MTNN	Telecoms	658,148,818.70	9.36%
SEPLAT	Oil & Gas	381,353,545.10	5.43%
ACCESS	Banking	227,824,031.35	3.24%
NB	Consumer Goods	222,312,970.85	3.16%
UCAP	Other Financials	208,521,541.80	2.97%
UACN	Conglomerate	152,719,685.00	2.17%
GTCO	Banking	147,657,837.95	2.10%
FBNH	Banking	140,394,966.05	2.00%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices			A-Day Change		YTD % Change	
A-Day Change	↑	0.16%	NSE30	↑	0.24%	↑	5.69%		
Week-on-Week	↑	0.36%	Banking	↑	0.34%	↑	9.45%		
Month-to-Date	↑	0.09%	Consumer Goods	↓	0.00%	↓	-2.72%		
Quarter-to-Date	↑	11.05%	Industrial Goods	→	0.00%	↑	5.27%		
Year-to-Date	↑	11.05%	Insurance	↑	0.28%	↓	-2.15%		
52-Weeks High		47,482.73	Oil & Gas	↓	-0.35%	↑	33.31%		
52-Weeks Low		37,585.25							

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₦/\$)	416.5	416.5	→	0.00% ↑	4.25%	1-Month	2.49% ↑	0.07%
Exchange Rate - Parallel (₦/\$)	578	585	↑	1.20% ↓	-2.30%	3-Month	2.89% ↓	-0.25%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.56% ↓	-0.04%
Crude Oil Price (\$/Barrel)	113.63	109.33	↑	3.93% ↑	46.09%	9-Month	3.89% ↓	-0.04%
Foreign Reserve (\$'Bn)	39.77	39.79	↓	-0.05% ↓	-1.86%	12-Month	4.22% ↓	-0.03%
Inflation Rate	15.60%	15.63%	→	0.00% ↓	-0.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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