

Thursday, March 10, 2022

21 Stocks Sustain Equity Market Positive Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,363.98	47,287.09 ↑	0.16%
Total Market Cap.	₦ Trillion	25.53	25.49 ↑	0.16%
Total Volume Traded	Million	261.56	336.31 ↓	-22.23%
Total Value Traded	₦ Million	4,477.68	5,860.10 ↓	-23.59%
Deals		4,672	5,248 ↓	-10.98%

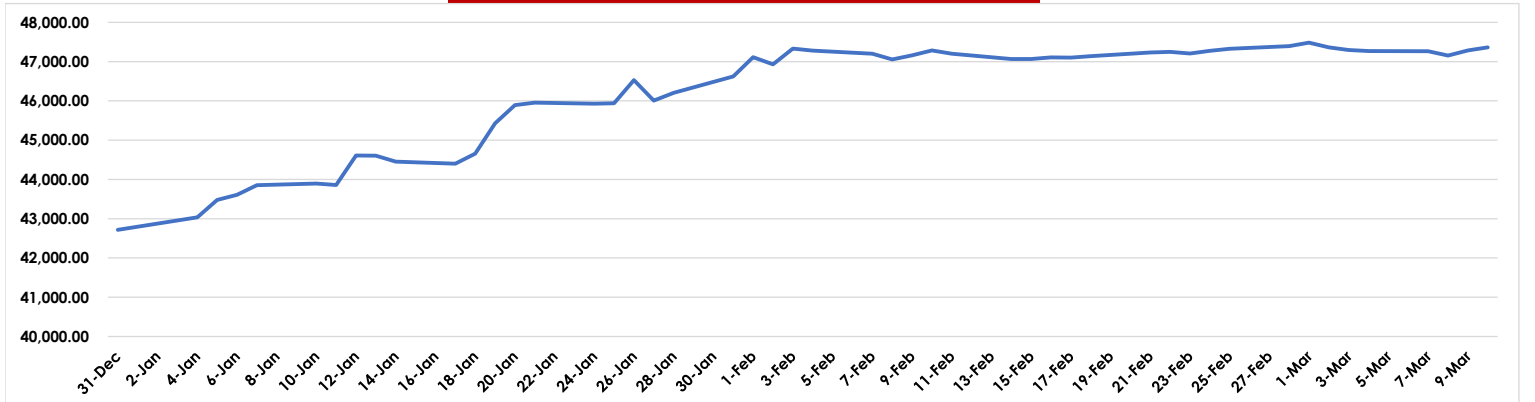
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.61	0.67	9.84%
UACN	9.15	10.05	9.84%
OANDO	4.87	5.30	8.83%
PRESKO	114.95	125.00	8.74%
NEIMETH	1.65	1.77	7.27%
JAIZBANK	0.70	0.75	7.14%
NEM	3.82	4.05	6.02%
GUINEAINS	0.20	0.21	5.00%
VERITASKAP	0.22	0.23	4.55%
NASCON	13.00	13.50	3.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.48	1.34	-9.46%
ABCTRANS	0.35	0.32	-8.57%
MAYBAKER	4.91	4.60	-6.31%
TRANSCORP	1.15	1.09	-5.22%
COURTVILLE	0.61	0.58	-4.92%
NIGERINS	0.21	0.20	-4.76%
UPDC	0.95	0.92	-3.16%
FTNCOCOA	0.36	0.35	-2.78%
UPDCREIT	3.70	3.60	-2.70%
REGALINS	0.40	0.39	-2.50%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CUTIX	Banking	31,794,056	12.16%
ACCESS	Banking	15,354,084	5.87%
FCMB	Other Financials	15,125,490	5.78%
FIDELITYBK	Banking	14,924,517	5.71%
ZENITHBANK	Services	14,314,438	5.47%
GTCO	Banking	13,580,230	5.19%
UBA	Conglomerate	12,768,115	4.88%
OANDO	Oil & Gas	10,608,752	4.06%
TRANSCORP	Banking	9,055,763	3.46%
MTNN	Consumer Goods	8,853,079	3.38%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Banking	1,825,303,986.10	40.76%
PRESKO	Banking	428,938,577.00	9.58%
ZENITHBANK	Consumer Goods	379,823,813.35	8.48%
GTCO	Banking	353,224,495.95	7.89%
SEPLAT	Other Financials	158,739,820.00	3.55%
ACCESS	Consumer Goods	155,513,310.50	3.47%
UBA	Agriculture	108,241,649.90	2.42%
FBNH	Agriculture	91,796,279.65	2.05%
NB	Banking	86,796,749.95	1.94%
CUTIX	Telecoms	75,684,470.42	1.69%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.16%	NSE30	↑	0.09%	↑	5.43%	
Week-on-Week	↑	0.14%	Banking	↑	0.37%	↑	9.08%	
Month-to-Date	↑	1.59%	Consumer Goods	↓	-0.56%	↓	-2.72%	
Quarter-to-Date	↑	10.88%	Industrial Goods	↑	0.00%	↑	5.27%	
Year-to-Date	↑	10.88%	Insurance	↑	0.88%	↓	-2.42%	
52-Weeks High		47,482.73	Oil & Gas	↑	1.21%	↑	33.78%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416	↓	-0.12%	↑	4.25%	1-Month 2.42% ↓ -0.14%
Exchange Rate - Parallel (₦/\$)	585	578	↓	-1.21%	↓	-3.54%	3-Month 3.14% ↑ 0.03%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.60% ↑ 0.07%
Crude Oil Price (\$/Barrel)	117.04	111.4	↑	5.06%	↑	50.48%	9-Month 3.93% ⇒ 0.00%
Foreign Reserve (\$'Bn)	39.79	39.80	↓	-0.04%	↓	-1.81%	12-Month 4.25% ↓ -0.04%
Inflation Rate	15.60%	15.63%	⇒	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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