

Wednesday, March 9, 2022

Equity Market Halts Downtrend, Gains 0.28%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,287.09	47,154.35 ↑	0.28%
Total Market Cap.	₦ Trillion	25.49	25.41 ↑	0.28%
Total Volume Traded	Million	336.31	754.93 ↓	-55.45%
Total Value Traded	₦ Million	5,860.10	3,637.84 ↑	61.09%
Deals		5,248	4,330 ↑	21.20%

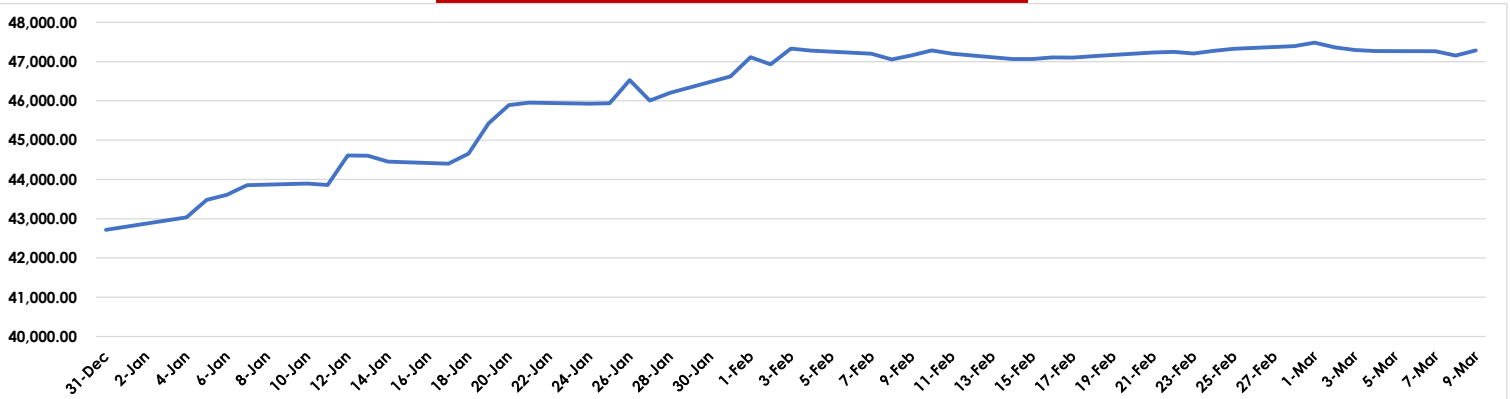
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESCO	104.50	114.95	10.00%
PHARMDEKO	1.82	2.00	9.89%
LINKASSURE	0.51	0.56	9.80%
ROYALEX	1.35	1.48	9.63%
RTBRISCOE	0.56	0.61	8.93%
TRANSCORP	1.06	1.15	8.49%
MBENEFIT	0.25	0.27	8.00%
LASACO	1.02	1.10	7.84%
NEM	3.56	3.82	7.30%
WAPIC	0.47	0.50	6.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ELLAHLAKES	3.83	3.45	-9.92%
MAYBAKER	5.45	4.91	-9.91%
NEIMETH	1.82	1.65	-9.34%
NIGERINS	0.23	0.21	-8.70%
CUTIX	2.48	2.30	-7.26%
CAVERTON	1.40	1.30	-7.14%
UPL	2.62	2.49	-4.96%
JAIZBANK	0.72	0.70	-2.78%
CHIPLC	0.64	0.63	-1.56%
ZENITHBANK	26.80	26.50	-1.12%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	108,614,570	32.31%
GTCO	Banking	54,133,508	16.10%
UCAP	Other Financials	25,292,457	7.52%
ZENITHBANK	Banking	22,292,460	6.63%
CAVERTON	Services	14,946,194	4.45%
UBA	Banking	11,336,832	3.37%
TRANSCORP	Conglomerate	10,366,185	3.08%
JAPAUFGOLD	Oil & Gas	9,819,863	2.92%
FIDELITYBK	Banking	8,223,312	2.45%
NB	Consumer Goods	4,933,827	1.47%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,428,321,573.20	24.37%
FBNH	Banking	1,248,914,384.20	21.31%
NESTLE	Consumer Goods	1,022,791,230.40	17.45%
ZENITHBANK	Banking	595,014,626.80	10.15%
UCAP	Other Financials	308,507,727.40	5.26%
NB	Consumer Goods	229,641,416.20	3.92%
PRESCO	Agriculture	157,455,634.35	2.69%
OKOMUOIL	Agriculture	153,805,648.90	2.62%
UBA	Banking	95,650,167.05	1.63%
MTNN	Telecoms	75,905,384.60	1.30%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.28%	NSE30	↑	0.59%	↑	5.33%	
Week-on-Week	↓ -0.16%	Banking	↓	-0.04%	↑	8.68%	
Month-to-Date	↑ 1.42%	Consumer Goods	↑	2.07%	↓	-2.17%	
Quarter-to-Date	↑ 10.70%	Industrial Goods	↓	-0.01%	↑	5.26%	
Year-to-Date	↑ 10.70%	Insurance	↑	3.50%	↓	-3.28%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.11%	↑	32.18%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416	416.5	↑	0.12%	↑	4.37%	1-Month 2.55% ↑ 0.04%
Exchange Rate - Parallel (₦/\$)	578	580	↑	0.34%	↓	-2.30%	3-Month 3.11% ↓ -0.14%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.53% ↓ -0.06%
Crude Oil Price (\$/Barrel)	122.8	127.98	↓	-4.05%	↑	57.88%	9-Month 3.94% ↓ -0.01%
Foreign Reserve (\$'Bn)	39.80	39.87	↓	-0.18%	↓	-1.78%	12-Month 4.29% ↑ 0.01%
Inflation Rate	15.60%	15.63%	⇒	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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