

Tuesday, March 8, 2022

Sell-off persists as NGX-ASI Plunge 0.23%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,154.35	47,262.61 ↓	-0.23%
Total Market Cap.	₦ Trillion	25.41	25.47 ↓	-0.23%
Total Volume Traded	Million	754.93	291.88 ↑	158.64%
Total Value Traded	₦ Million	3,637.84	2,855.29 ↑	27.41%
Deals		4,330	4,792 ↓	-9.64%

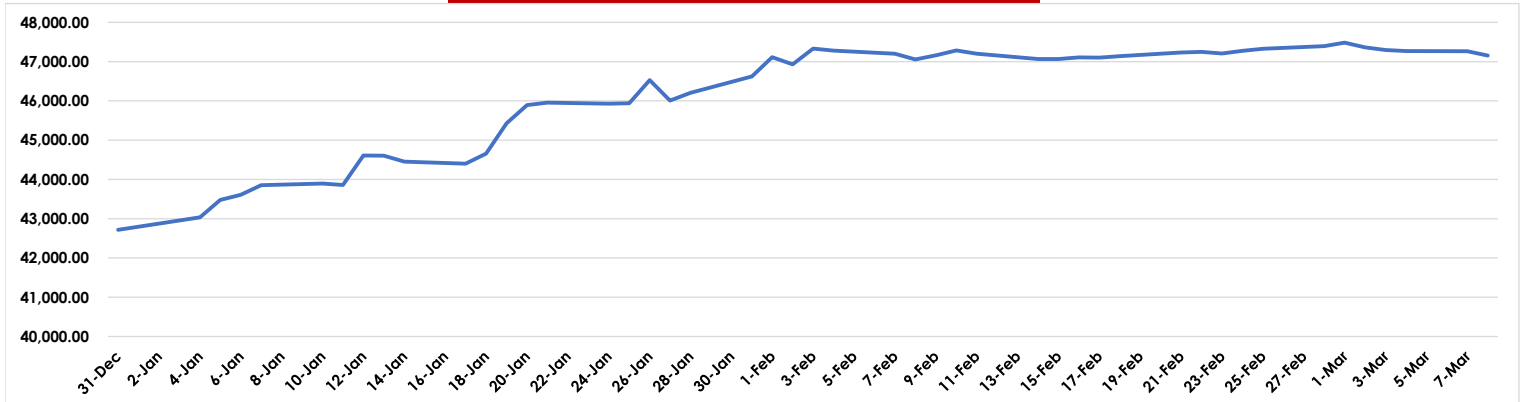
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NIGERINS	0.21	0.23	9.52%
CHIPLC	0.59	0.64	8.47%
CUTIX	2.29	2.48	8.30%
NGXGROUP	20.80	22.25	6.97%
UPDC	0.90	0.95	5.56%
UBN	6.00	6.20	3.33%
VITAFOAM	21.30	21.90	2.82%
FIDSON	8.15	8.35	2.45%
UNITYBNK	0.50	0.51	2.00%
COURTVILLE	0.60	0.61	1.67%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAIZBANK	0.80	0.72	-10.00%
CONOIL	26.50	23.85	-10.00%
UPL	2.91	2.62	-9.97%
NEM	3.95	3.56	-9.87%
RTBRISCOE	0.62	0.56	-9.68%
FTNCOCOA	0.39	0.36	-7.69%
PHARMDEKO	1.97	1.82	-7.61%
HONYFLOUR	3.89	3.60	-7.46%
LINKASSURE	0.55	0.51	-7.27%
WAPIC	0.50	0.47	-6.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UNITYBNK	Banking	525,278,217	69.58%
GTCO	Banking	29,353,607	3.89%
UBA	Banking	17,980,465	2.38%
ZENITHBANK	Banking	14,268,216	1.89%
JAPPAULGOLD	Oil & Gas	13,207,925	1.75%
ACCESS	Banking	12,551,170	1.66%
CHIPLC	Insurance	12,532,808	1.66%
FBNH	Banking	9,707,237	1.29%
FIDELITYBK	Banking	9,420,043	1.25%
UCAP	Other Financials	9,295,901	1.23%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	766,262,489.25	21.06%
NESTLE	Consumer Goods	430,850,770.80	11.84%
MTNN	Telecoms	426,012,005.70	11.71%
ZENITHBANK	Banking	382,959,279.05	10.53%
NB	Consumer Goods	331,796,566.35	9.12%
UNITYBNK	Banking	262,467,483.14	7.21%
UBA	Banking	151,234,603.90	4.16%
UCAP	Other Financials	127,903,336.30	3.52%
ACCESS	Banking	126,618,200.45	3.48%
FBNH	Banking	108,839,349.40	2.99%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.23%	NSE30	↓	-0.36%	↑	4.71%	
Week-on-Week	↓ -0.69%	Banking	↓	-0.06%	↑	8.72%	
Month-to-Date	↑ 1.14%	Consumer Goods	↓	-2.15%	↓	-4.16%	
Quarter-to-Date	↑ 10.39%	Industrial Goods	↓	-0.124%	↑	5.27%	
Year-to-Date	↑ 10.39%	Insurance	↓	-2.16%	↓	-6.55%	
52-Weeks High	47,482.73	Oil & Gas	↓	-0.77%	↑	32.03%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.67	↑	0.04%	↑ 4.25%	1-Month	2.52% ↑ 0.01%
Exchange Rate - Parallel (₦/\$)	580	580	→	0.00%	↓ -2.65%	3-Month	3.25% ↓ -0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.59% ↓ -0.08%
Crude Oil Price (\$/Barrel)	127.6	123.21	↑	3.56%	↑ 64.05%	9-Month	3.95% ↓ -0.01%
Foreign Reserve (\$'Bn)	39.87	39.87	↓	-0.01%	↓ -1.60%	12-Month	4.28% ↓ -0.15%
Inflation Rate	15.60%	15.63%	→	0.00%	↓ -0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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