

Monday, March 7, 2022

Seplat, 17 Others Sustain Equity Market Sell-off as NGX-ASI Plunged Marginally by 0.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,262.61	47,268.61	↓ -0.01%
Total Market Cap.	₦ Trillion	25.47	25.48	↓ -0.01%
Total Volume Traded	Million	291.88	179.33	↑ 62.76%
Total Value Traded	₦ Million	2,855.29	2,123.32	↑ 34.47%
Deals		4,792	4,654	↑ 2.97%

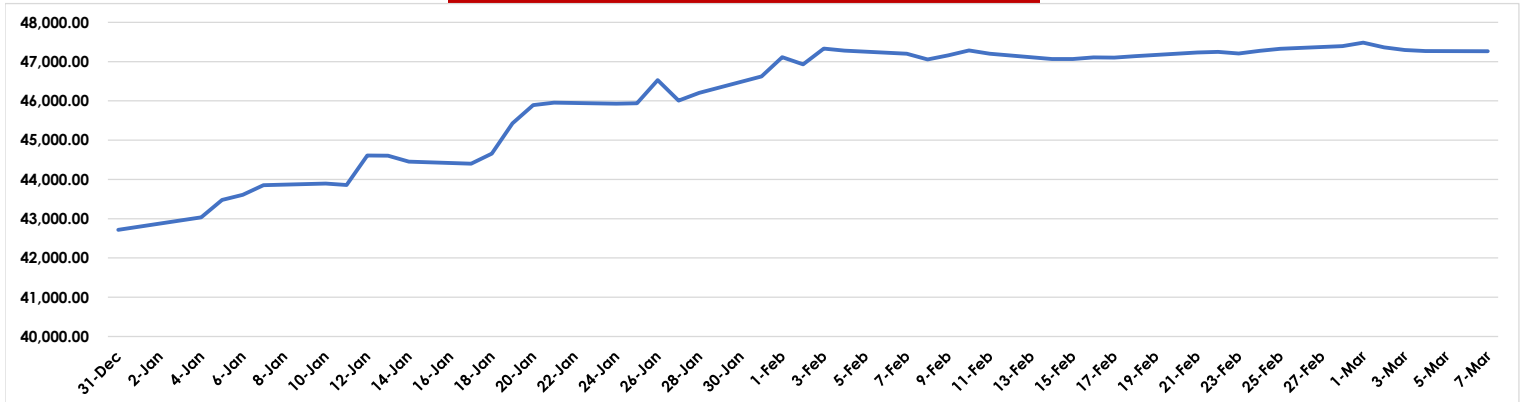
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.64	0.70	9.38%
WAPIC	0.46	0.50	8.70%
FTNCOCOA	0.36	0.39	8.33%
HONYFLOUR	3.70	3.89	5.14%
MBENEFIT	0.25	0.26	4.00%
JAIZBANK	0.77	0.80	3.90%
FIDELITYBK	2.91	3.00	3.09%
NAHCO	3.98	4.10	3.02%
LIVESTOCK	1.70	1.75	2.94%
PRESTIGE	0.45	0.46	2.22%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NIGERINS	0.23	0.21	-8.70%
AIICO	0.70	0.66	-5.71%
LINKASSURE	0.58	0.55	-5.17%
REGALINS	0.42	0.40	-4.76%
AFRIPRUD	6.80	6.50	-4.41%
SEPLAT	1034.00	990.00	-4.26%
MULTIVERSE	0.24	0.23	-4.17%
UBN	6.25	6.00	-4.00%
JAPAUFGOLD	0.36	0.35	-2.78%
UPDC	0.92	0.90	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	72,458,240	24.82%
ACCESS	Banking	23,058,838	7.90%
UBA	Banking	19,994,905	6.85%
TRANSCORP	Conglomerate	15,868,981	5.44%
GTCO	Banking	15,346,866	5.26%
UCAP	Other Financials	14,232,304	4.88%
FIDELITYBK	Banking	12,273,620	4.20%
ZENITHBANK	Banking	10,633,765	3.64%
COURTVILLE	ICT	10,571,313	3.62%
RTBRISCOE	Services	8,172,783	2.80%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	399,011,434.20	13.97%
MTNN	Telecoms	382,193,729.10	13.39%
ZENITHBANK	Banking	284,701,366.85	9.97%
ACCESS	Banking	236,412,572.50	8.28%
SEPLAT	Oil & Gas	223,912,135.80	7.84%
UCAP	Other Financials	198,535,783.15	6.95%
UBA	Banking	169,141,178.45	5.92%
NESTLE	Consumer Goods	160,001,858.50	5.60%
FLOURMILL	Consumer Goods	131,374,055.30	4.60%
AIRTELAFRI	Telecoms	102,068,180.10	3.57%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NSE30	↓	-0.02%	↑	5.09%	
Week-on-Week	↓ -0.28%	Banking	↑	0.67%	↑	8.79%	
Month-to-Date	↑ 1.37%	Consumer Goods	↑	0.16%	↓	-2.06%	
Quarter-to-Date	↑ 10.64%	Industrial Goods	↓	-0.001%	↑	5.40%	
Year-to-Date	↑ 10.64%	Insurance	↑	0.21%	↓	-4.48%	
52-Weeks High	47,482.73	Oil & Gas	↓	-2.40%	↑	33.06%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.5	↓	-0.04%	↑ 4.21%	1-Month	2.51% ↓ -0.06%
Exchange Rate - Parallel (₦/\$)	580	578	↓	-0.35%	↓ -2.65%	3-Month	3.26% → 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	3.67% ↓ -0.07%
Crude Oil Price (\$/Barrel)	124.74	118.11	↑	5.61%	↑ 60.38%	9-Month	3.96% ↓ -0.13%
Foreign Reserve (\$'Bn)	39.87	39.87	↑	0.01%	↓ -1.60%	12-Month	4.43% ↓ -0.10%
Inflation Rate	15.60%	15.63%	→	0.00%	↓ -0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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