

Friday, March 4, 2022

**Banking Sector Sustains Equity Market Bearish Sentiment**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,268.61	47,296.07 ↓	-0.06%
Total Market Cap.	₦ Trillion	25.48	25.49 ↓	-0.06%
Total Volume Traded	Million	179.33	243.44 ↓	-26.34%
Total Value Traded	₦ Million	2,123.32	6,875.27 ↓	-69.12%
Deals		4,654	7,056 ↓	-34.04%

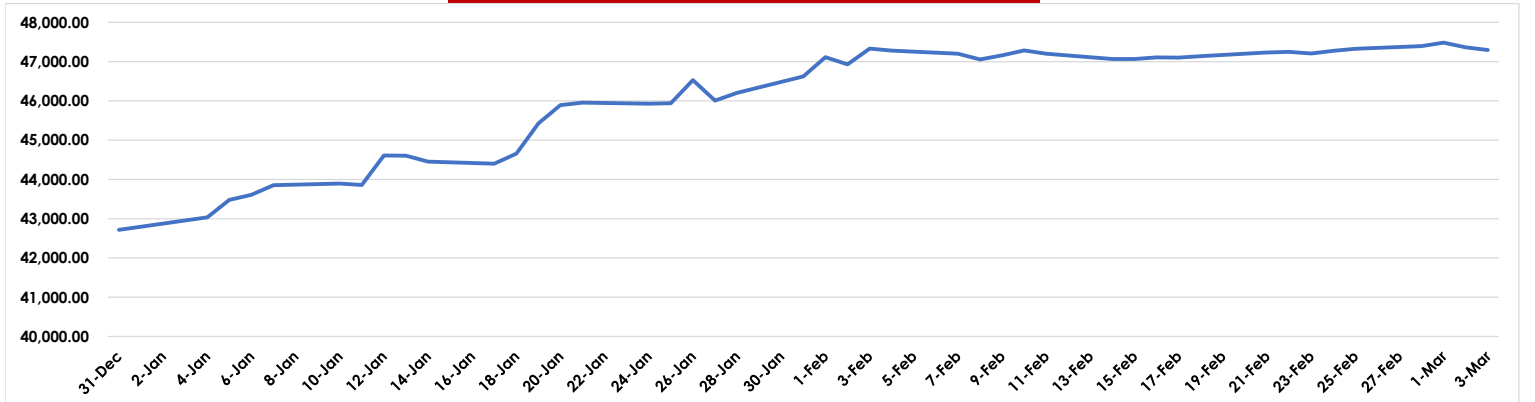
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
JOHNHOLT	0.79	0.86	8.86%
REGALINS	0.39	0.42	7.69%
LINKASSURE	0.54	0.58	7.41%
CHIPLC	0.56	0.59	5.36%
UCAP	13.20	13.90	5.30%
MULTIVERSE	0.23	0.24	4.35%
SOVRENINS	0.23	0.24	4.35%
JAIZBANK	0.74	0.77	4.05%
FCMB	3.30	3.41	3.33%
INTBREW	4.85	5.00	3.09%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.49	1.35	-9.40%
LASACO	1.13	1.03	-8.85%
NIGERINS	0.25	0.23	-8.00%
CHAMS	0.22	0.21	-4.55%
MBENEFIT	0.26	0.25	-3.85%
UACN	9.60	9.30	-3.12%
WEMABANK	0.95	0.93	-2.11%
UNILEVER	14.50	14.20	-2.07%
UNITYBNK	0.50	0.49	-2.00%
STERLN BANK	1.55	1.52	-1.94%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	25,022,784	13.97%
ZENITHBANK	Banking	13,012,994	7.27%
FBNH	Banking	12,765,307	7.13%
UCAP	Other Financials	10,195,610	5.69%
COURTVILLE	ICT	9,697,326	5.41%
GTCO	Banking	8,802,066	4.91%
ACCESS	Banking	7,932,858	4.43%
WEMABANK	Banking	7,553,365	4.22%
SOVRENINS	Insurance	5,835,666	3.26%
UPDC	Real Estate	5,807,427	3.24%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	344,959,675.35	16.25%
MTNN	Telecoms	291,890,191.90	13.75%
GTCO	Banking	229,430,416.80	10.81%
FBNH	Banking	142,089,402.70	6.69%
UCAP	Other Financials	140,066,486.20	6.60%
FLOURMILL	Consumer Goods	96,645,440.80	4.55%
NGXGROUP	Other Financials	85,191,285.25	4.01%
FCMB	Banking	84,457,525.52	3.98%
PRESKO	Agriculture	82,485,849.20	3.89%
ACCESS	Banking	80,771,255.15	3.80%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.06%	NSE30	↓	-0.05%	↑	5.12%	
Week-on-Week	↓ -0.13%	Banking	↓	-0.66%	↑	8.06%	
Month-to-Date	↑ 1.38%	Consumer Goods	↑	0.13%	↓	-2.21%	
Quarter-to-Date	↑ 10.66%	Industrial Goods	→	0.00%	↑	5.40%	
Year-to-Date	↑ 10.66%	Insurance	↑	0.60%	↓	-4.68%	
52-Weeks High	47,482.73	Oil & Gas	↑	0.24%	↑	36.33%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416.5	→	0.00% ↑	4.25%	1-Month	2.58% ↓ -0.08%
Exchange Rate - Parallel (₦/\$)	579	579	→	0.00% ↓	-2.48%	3-Month	3.26% ↓ -0.02%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.75% ↓ -0.15%
Crude Oil Price (\$/Barrel)	112.71	110.46	↑	2.04% ↑	44.91%	9-Month	4.09% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.87	39.87	↑	0.02% ↓	-1.60%	12-Month	4.52% ↑ 0.02%
Inflation Rate	15.60%	15.63%	→	0.00% ↓	-0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

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