

Thursday, March 3, 2022

**Bearish Sentiment Persist as Investors Dump 34 Stocks**

| Key Market Indicators | Units        | Today     | Previous Day | % Change |
|-----------------------|--------------|-----------|--------------|----------|
| The All -Share Index  | Basis Points | 47,296.07 | 47,360.79 ↓  | -0.14%   |
| Total Market Cap.     | ₦ Trillion   | 25.49     | 25.52 ↓      | -0.14%   |
| Total Volume Traded   | Million      | 243.44    | 279.95 ↓     | -13.04%  |
| Total Value Traded    | ₦ Million    | 6,875.27  | 4,162.73 ↑   | 65.16%   |
| Deals                 |              | 7,056     | 5,620 ↑      | 25.55%   |

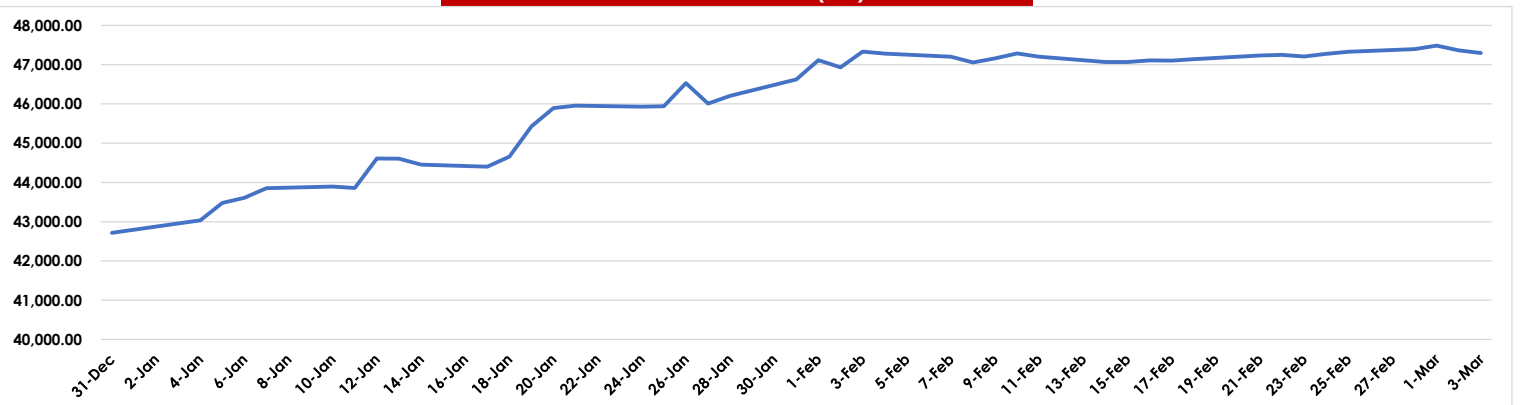
| Best 10 Performers | OPEN (₦) | Close (₦) | %Change |
|--------------------|----------|-----------|---------|
| ABCTRANS           | 0.32     | 0.35      | 9.38%   |
| LASACO             | 1.05     | 1.13      | 7.62%   |
| JAIZBANK           | 0.70     | 0.74      | 5.71%   |
| AFRIPRUD           | 6.50     | 6.75      | 3.85%   |
| LINKASSURE         | 0.52     | 0.54      | 3.85%   |
| JAPAUFGOLD         | 0.35     | 0.36      | 2.86%   |
| UNITYBNK           | 0.49     | 0.50      | 2.04%   |
| UNILEVER           | 14.30    | 14.50     | 1.40%   |
| UCAP               | 13.10    | 13.20     | 0.76%   |
| FIDELITYBK         | 2.85     | 2.87      | 0.70%   |

| Worst 10 Performers | OPEN (₦) | Close (₦) | %Change |
|---------------------|----------|-----------|---------|
| CAP                 | 19.50    | 17.55     | -10.00% |
| RTBRISCOE           | 0.70     | 0.63      | -10.00% |
| NGXGROUP            | 23.10    | 20.80     | -9.96%  |
| REDSTAREX           | 3.68     | 3.32      | -9.78%  |
| ROYALEX             | 1.65     | 1.49      | -9.70%  |
| LEARNAFRCA          | 2.19     | 1.98      | -9.59%  |
| NASCON              | 14.40    | 13.20     | -8.33%  |
| LIVESTOCK           | 1.84     | 1.70      | -7.61%  |
| NIGERINS            | 0.27     | 0.25      | -7.41%  |
| REGALINS            | 0.42     | 0.39      | -7.14%  |

| Top 10 Traders By Volume | Sector           | Volume (Units) | % of Mkt Volme |
|--------------------------|------------------|----------------|----------------|
| TRANSCORP                | Conglomerate     | 28,222,915     | 11.59%         |
| MTNN                     | Telecoms         | 22,735,415     | 9.34%          |
| NGXGROUP                 | Other Financials | 22,129,394     | 9.09%          |
| FBNH                     | Banking          | 13,982,565     | 5.74%          |
| UPDC                     | Real Estate      | 12,814,548     | 5.26%          |
| JAPAUFGOLD               | Oil & Gas        | 12,713,538     | 5.22%          |
| COURTVILLE               | ICT              | 12,234,119     | 5.03%          |
| ZENITHBANK               | Banking          | 11,864,728     | 4.87%          |
| ACCESS                   | Banking          | 10,166,142     | 4.18%          |
| UBA                      | Banking          | 7,759,630      | 3.19%          |

| Top 10 Traders By Value | Sector           | Value (₦)        | % of Mkt Value |
|-------------------------|------------------|------------------|----------------|
| MTNN                    | Telecoms         | 4,653,466,907.60 | 67.68%         |
| NGXGROUP                | Other Financials | 463,075,810.60   | 6.74%          |
| ZENITHBANK              | Banking          | 316,652,225.90   | 4.61%          |
| FBNH                    | Banking          | 154,601,675.15   | 2.25%          |
| SEPLAT                  | Oil & Gas        | 137,096,427.50   | 1.99%          |
| PRESKO                  | Agriculture      | 131,953,618.50   | 1.92%          |
| ACCESS                  | Banking          | 103,651,498.70   | 1.51%          |
| TOTAL                   | Oil & Gas        | 103,495,785.50   | 1.51%          |
| UCAP                    | Other Financials | 95,633,970.70    | 1.39%          |
| GTCO                    | Banking          | 86,581,737.60    | 1.26%          |

**NGX-ASI Performance (YTD)**



| Market Performance History |   |           | Sector Indices   |   |        | A-Day Change |        | YTD % Change |  |
|----------------------------|---|-----------|------------------|---|--------|--------------|--------|--------------|--|
| A-Day Change               | ↓ | -0.14%    | NSE30            | ↓ | -0.19% | ↑            | 5.17%  |              |  |
| Week-on-Week               | ↑ | 0.05%     | Banking          | ↓ | -0.56% | ↑            | 8.78%  |              |  |
| Month-to-Date              | ↑ | 1.44%     | Consumer Goods   | ↓ | -0.69% | ↓            | -2.34% |              |  |
| Quarter-to-Date            | ↑ | 10.72%    | Industrial Goods | ↓ | -0.03% | ↑            | 5.40%  |              |  |
| Year-to-Date               | ↑ | 10.72%    | Insurance        | ↓ | -1.42% | ↓            | -5.25% |              |  |
| 52-Weeks High              |   | 47,482.73 | Oil & Gas        | ↓ | -0.14% | ↑            | 36.00% |              |  |
| 52-Weeks Low               |   | 37,585.25 |                  |   |        |              |        |              |  |

| Economic Indicators             | Today  | Previous Day | A-Day Change | YTD % Change | NTB True Yield | Closed | A-day Change            |
|---------------------------------|--------|--------------|--------------|--------------|----------------|--------|-------------------------|
| Exchange Rate - I&E (₦/\$)      | 416.5  | 416.67       | ↑            | 0.04%        | ↑              | 4.25%  | 1-Month 2.66% ↑ 0.02%   |
| Exchange Rate - Parallel (₦/\$) | 579    | 579          | →            | 0.00%        | ↓              | -2.48% | 3-Month 3.28% ↑ 0.04%   |
| Monetary Policy Rate (MPR)      | 11.50% | 11.50%       | →            | 0.00%        | →              | 0.00%  | 6-Month 3.89% ↓ -0.07%  |
| Crude Oil Price (\$/Barrel)     | 117.12 | 112.93       | ↑            | 3.71%        | ↑              | 50.58% | 9-Month 4.17% ↓ -0.12%  |
| Foreign Reserve (\$'Bn)         | 39.87  | 39.86        | ↑            | 0.01%        | ↓              | -1.62% | 12-Month 4.50% ↓ -0.09% |
| Inflation Rate                  | 15.60% | 15.63%       | →            | 0.00%        | ↓              | -0.20% |                         |

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

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