

Wednesday, March 2, 2022

**Stock Market Halts Uptrend as Investors' Wealth Shed ₦66Billion**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,360.79	47,482.73	↓ -0.26%
Total Market Cap.	₦ Trillion	25.52	25.59	↓ -0.26%
Total Volume Traded	Million	279.95	370.54	↓ -24.45%
Total Value Traded	₦ Million	4,162.73	7,853.28	↓ -46.99%
Deals		5,620	6,045	↓ -7.03%

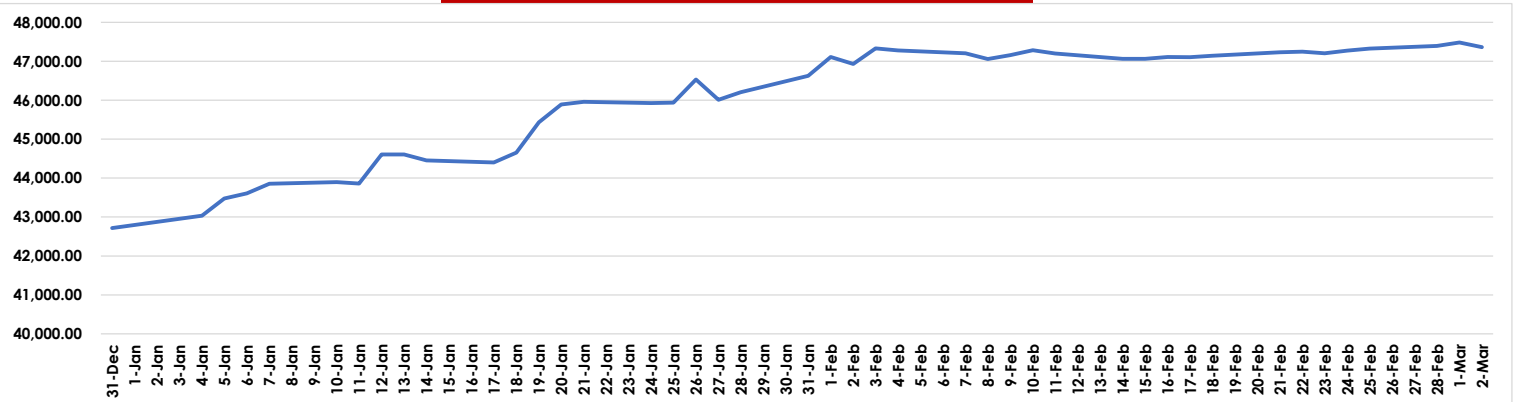
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	1.50	1.65	10.00%
SEPLAT	945.80	1034.00	9.33%
MULTIVERSE	0.22	0.24	9.09%
NEM	3.82	4.14	8.38%
FCMB	3.20	3.46	8.12%
GLAXOSMITH	6.05	6.40	5.79%
SOVRENINS	0.23	0.24	4.35%
AIICO	0.69	0.71	2.90%
PZ	7.00	7.20	2.86%
LINKASSURE	0.51	0.52	1.96%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NIGERINS	0.30	0.27	-10.00%
INTBREW	5.65	5.10	-9.73%
RTBRISCOE	0.77	0.70	-9.09%
NGXGROUP	25.30	23.10	-8.70%
CORNERST	0.70	0.64	-8.57%
DANGSUGAR	16.90	15.60	-7.69%
WAPCO	26.00	24.00	-7.69%
LEARNAFRCA	2.35	2.19	-6.81%
CUTIX	2.43	2.30	-5.35%
FIDELITYBK	3.00	2.85	-5.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	29,205,592	10.43%
UCAP	Other Financials	28,340,044	10.12%
ACCESS	Banking	17,653,544	6.31%
ZENITHBANK	Banking	17,510,882	6.25%
FCMB	Banking	17,385,020	6.21%
NGXGROUP	Other Financials	16,574,485	5.92%
JAIZBANK	Banking	13,014,949	4.65%
UBA	Banking	12,922,959	4.62%
SOVRENINS	Insu	8,474,120	3.03%
FIDELITYBK	Banking	6,985,262	2.50%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	826,517,797.50	19.86%
AIRTELAFRI	Telecoms	491,715,693.00	11.81%
ZENITHBANK	Banking	470,728,878.60	11.31%
NGXGROUP	Other Financials	388,603,375.35	9.34%
UCAP	Other Financials	374,211,293.30	8.99%
ACCESS	Banking	181,486,081.85	4.36%
GTCO	Banking	145,994,182.85	3.51%
STANBIC	Banking	123,284,994.00	2.96%
WAPCO	Industrial Goods	110,271,805.25	2.65%
UBA	Banking	109,255,308.30	2.62%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.26%	NSE30	↓	-0.40%	↑	5.37%	
Week-on-Week	↑ 0.33%	Banking	↓	-1.32%	↑	9.39%	
Month-to-Date	↑ 1.58%	Consumer Goods	↓	-1.28%	↓	-1.66%	
Quarter-to-Date	↑ 10.87%	Industrial Goods	↓	-0.55%	↑	5.43%	
Year-to-Date	↑ 10.87%	Insurance	↑	1.01%	↓	-3.89%	
52-Weeks High	47,482.73	Oil & Gas	↑	5.09%	↑	36.20%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.67	⇒	0.00% ↑	4.21%	1-Month	2.63% ↓ -0.07%
Exchange Rate - Parallel (₦/\$)	579	580	↑	0.17% ↓	-2.48%	3-Month	3.24% ↑ 0.58%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00% ⇒	0.00%	6-Month	3.96% ↑ 0.27%
Crude Oil Price (\$/Barrel)	113.64	104.97	↑	8.26% ↑	46.10%	9-Month	4.30% ↑ 0.03%
Foreign Reserve (\$'Bn)	39.86	39.85	↑	0.05% ↓	-1.62%	12-Month	4.59% ↓ -0.11%
Inflation Rate	15.60%	15.63%	⇒	0.00% ↓	-0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

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