

Tuesday, March 1, 2022

Seplat, MTNN and 13 Others Sustain Equity Market Rally

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,482.73	47,394.53	↑ 0.19%
Total Market Cap.	₦ Trillion	25.59	25.54	↑ 0.19%
Total Volume Traded	Million	370.54	300.76	↑ 23.20%
Total Value Traded	₦ Million	7,853.28	2,771.02	↑ 183.41%
Deals		6,045	5,434	↑ 11.24%

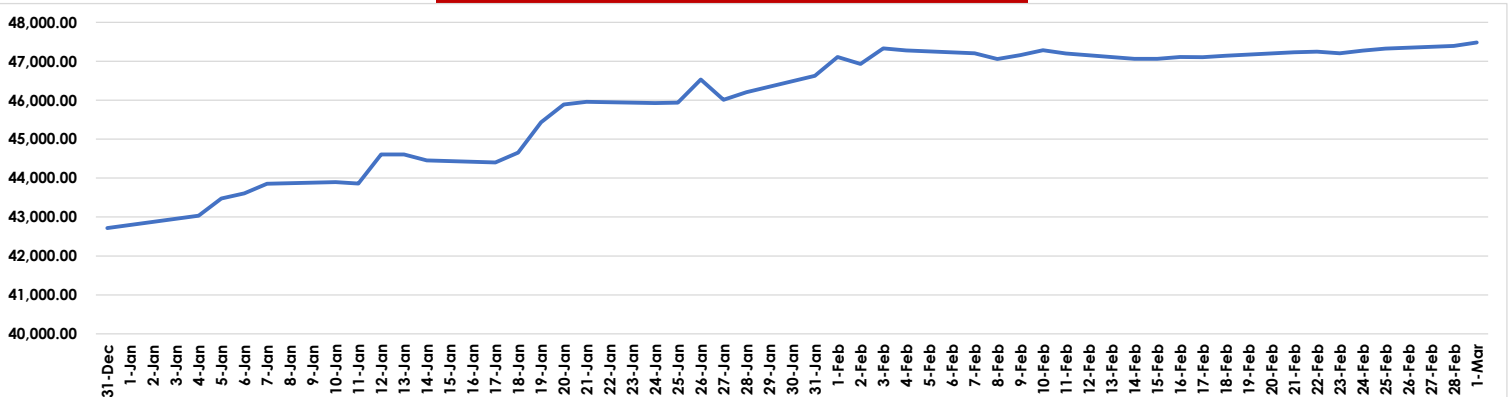
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
SEPLAT	859.90	945.80	9.99%
ROYALEX	1.37	1.50	9.49%
COURTVILLE	0.55	0.60	9.09%
VERITASKAP	0.22	0.23	4.55%
FCMB	3.10	3.20	3.23%
FTNCOCOA	0.36	0.37	2.78%
REGALINS	0.42	0.43	2.38%
OANDO	4.78	4.85	1.46%
UNILEVER	14.05	14.20	1.07%
NGXGROUP	25.05	25.30	1.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.70	2.43	-10.00%
LEARNAFRCA	2.61	2.35	-9.96%
GSPEPLC	4.19	3.78	-9.79%
CAVERTON	1.55	1.40	-9.68%
RTBRISCOE	0.85	0.77	-9.41%
TRANSCORP	1.23	1.13	-8.13%
JAPAULGOLD	0.39	0.36	-7.69%
LINKASSURE	0.55	0.51	-7.27%
AFRIPRUD	7.00	6.50	-7.14%
SUNUASSUR	0.42	0.39	-7.14%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	57,581,857	15.54%
TRANSCORP	Conglomerate	45,181,414	12.19%
ZENITHBANK	Banking	23,084,510	6.23%
MTNN	Telecoms	22,250,380	6.00%
NIGERINS	Insurance	19,687,198	5.31%
UBA	Banking	17,019,241	4.59%
SOVRENINS	Insurance	16,273,088	4.39%
REGALINS	Insurance	14,166,216	3.82%
UCAP	Other Financials	11,949,078	3.22%
JAPAULGOLD	Oil & Gas	11,533,809	3.11%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	4,557,400,779.60	58.03%
ZENITHBANK	Banking	624,749,743.70	7.96%
PRESKO	Agriculture	427,337,398.25	5.44%
DANGCEM	Industrial Goods	385,784,803.70	4.91%
GTCO	Banking	208,754,793.70	2.66%
WAPCO	Industrial Goods	208,083,929.90	2.65%
FCMB	Banking	183,864,644.65	2.34%
UCAP	Other Financials	161,661,939.60	2.06%
UBA	Banking	146,282,989.75	1.86%
ACCESS	Banking	101,918,544.60	1.30%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.19%	NSE30	↑	0.11%	↑	5.80%	
Week-on-Week	↑	0.50%	Banking	↓	-0.75%	↑	10.86%	
Month-to-Date	↑	1.84%	Consumer Goods	↓	-0.17%	↓	-0.39%	
Quarter-to-Date	↑	11.16%	Industrial Goods	↓	-0.27%	↑	6.01%	
Year-to-Date	↑	11.16%	Insurance	↓	-1.32%	↓	-4.85%	
52-Weeks High		47,482.73	Oil & Gas	↑	5.36%	↑	29.60%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416	↓	-0.16%	↑	4.21%	1-Month 2.70% ↓ -0.08%
Exchange Rate - Parallel (₦/\$)	580	573	↓	-1.22%	↓	-2.65%	3-Month 2.65% ↓ -0.69%
Monetary Policy Rate (MPR)	11.50%	11.50%	⇒	0.00%	⇒	0.00%	6-Month 3.69% ↓ -0.29%
Crude Oil Price (\$/Barrel)	102.95	97.97	↑	5.08%	↑	32.36%	9-Month 4.26% ↓ -0.11%
Foreign Reserve (\$'Bn)	39.85	39.84	↑	0.01%	↓	-1.67%	12-Month 4.70% ↓ -0.12%
Inflation Rate	15.60%	15.63%	⇒	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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