

Monday, February 28, 2022

NGX-ASI Gains 0.14% Amidst Persisted Bargain-Hunting

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,394.53	47,328.42	↑ 0.14%
Total Market Cap.	₦ Trillion	25.54	25.51	↑ 0.14%
Total Volume Traded	Million	300.76	253.31	↑ 18.73%
Total Value Traded	₦ Million	2,771.02	2,754.15	↑ 0.61%
Deals		5,434	4,266	↑ 27.38%

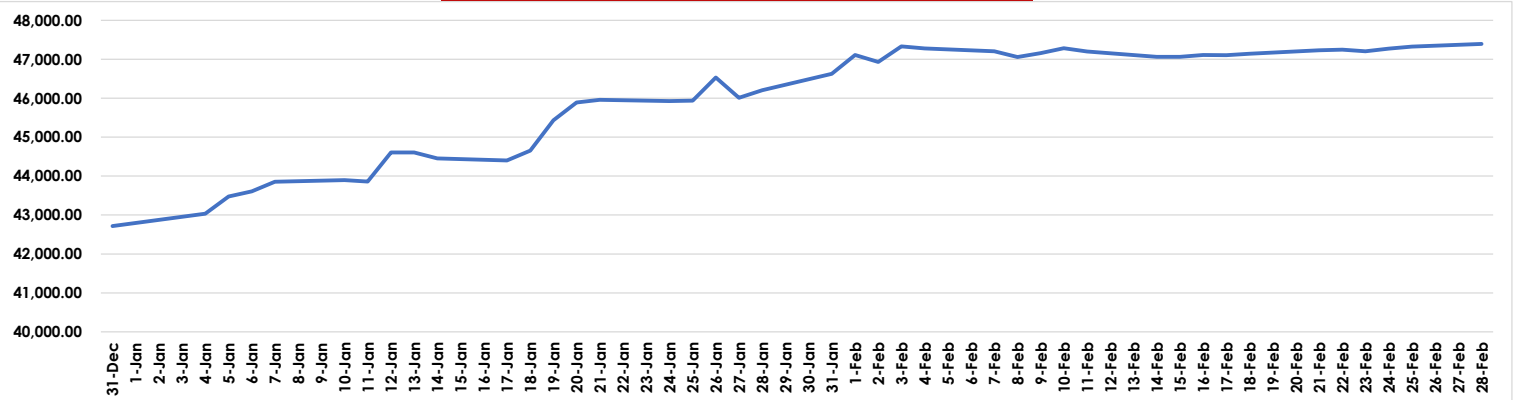
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LINKASSURE	0.50	0.55	10.00%
ROYALEX	1.25	1.37	9.60%
REGALINS	0.39	0.42	7.69%
SUNUASSUR	0.39	0.42	7.69%
NIGERINS	0.28	0.30	7.14%
JULI	0.74	0.79	6.76%
OKOMUOIL	127.80	135.00	5.63%
JAPAULGOLD	0.37	0.39	5.41%
HONYFLOUR	3.73	3.93	5.36%
ETI	11.35	11.95	5.29%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.96	1.77	-9.69%
RTBRISCOE	0.94	0.85	-9.57%
JAIZBANK	0.77	0.73	-5.19%
VITAFOAM	23.45	22.30	-4.90%
AFRIPRUD	7.35	7.00	-4.76%
CHAMS	0.23	0.22	-4.35%
TRANSCORP	1.26	1.23	-2.38%
FIDELITYBK	3.06	3.00	-1.96%
NGXGROUP	25.50	25.05	-1.76%
CHIPLC	0.60	0.59	-1.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	104,414,430	34.72%
TRANSCORP	Conglomerate	17,016,484	5.66%
ZENITHBANK	Banking	15,492,888	5.15%
RTBRISCOE	Servicing	12,647,264	4.21%
ETI	Banking	11,885,970	3.95%
UBA	Banking	11,246,519	3.74%
REGALINS	Insurance	10,947,816	3.64%
UCAP	Other Financials	8,992,314	2.99%
GTCO	Banking	8,531,161	2.84%
FIDELITYBK	Banking	7,840,522	2.61%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	419,424,416.50	15.14%
FCMB	Banking	323,594,868.34	11.68%
AIRTELAFRI	Telecoms	255,637,577.20	9.23%
GTCO	Banking	229,425,866.60	8.28%
MTNN	Telecoms	214,014,134.40	7.72%
WAPCO	Industrial Goods	163,063,084.75	5.88%
ETI	Banking	146,231,668.40	5.28%
UCAP	Other Financials	125,562,363.35	4.53%
STANBIC	Banking	122,938,083.35	4.44%
NGXGROUP	Other Financials	111,201,735.30	4.01%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.14%	NSE30	↑	0.17%	↑	5.68%	
Week-on-Week	↑	0.34%	Banking	↑	0.55%	↑	11.69%	
Month-to-Date	↑	1.65%	Consumer Goods	↑	0.29%	↓	-0.22%	
Quarter-to-Date	↑	10.95%	Industrial Goods	↑	0.18%	↑	6.30%	
Year-to-Date	↑	10.95%	Insurance	↑	0.99%	↓	-3.57%	
52-Weeks High		47,329.80	Oil & Gas	↓	-0.21%	↑	23.00%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₦/\$)	416	416.25	↑	0.06%	↑	4.37%	1-Month	2.78%	↓	-0.06%
Exchange Rate - Parallel (₦/\$)	573	575	↑	0.35%	↓	-1.42%	3-Month	3.34%	↑	0.06%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month	3.98%	↑	0.07%
Crude Oil Price (\$/Barrel)	101.05	94.12	↑	7.36%	↑	29.92%	9-Month	4.38%	↓	-0.03%
Foreign Reserve (\$'Bn)	39.84	39.84	↑	0.02%	↓	-1.67%	12-Month	4.82%	↓	-0.13%
Inflation Rate	15.60%	15.63%	→	0.00%	↓	-0.20%				

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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