

Friday, February 25, 2022

MTNN, 20 Others Sustain Equity Market Positive Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,328.42	47,272.04	↑ 0.12%
Total Market Cap.	₦ Trillion	25.51	25.48	↑ 0.12%
Total Volume Traded	Million	253.31	340.67	↓ -25.64%
Total Value Traded	₦ Million	2,754.15	3,857.75	↓ -28.61%
Deals		4,266	5,383	↓ -20.75%

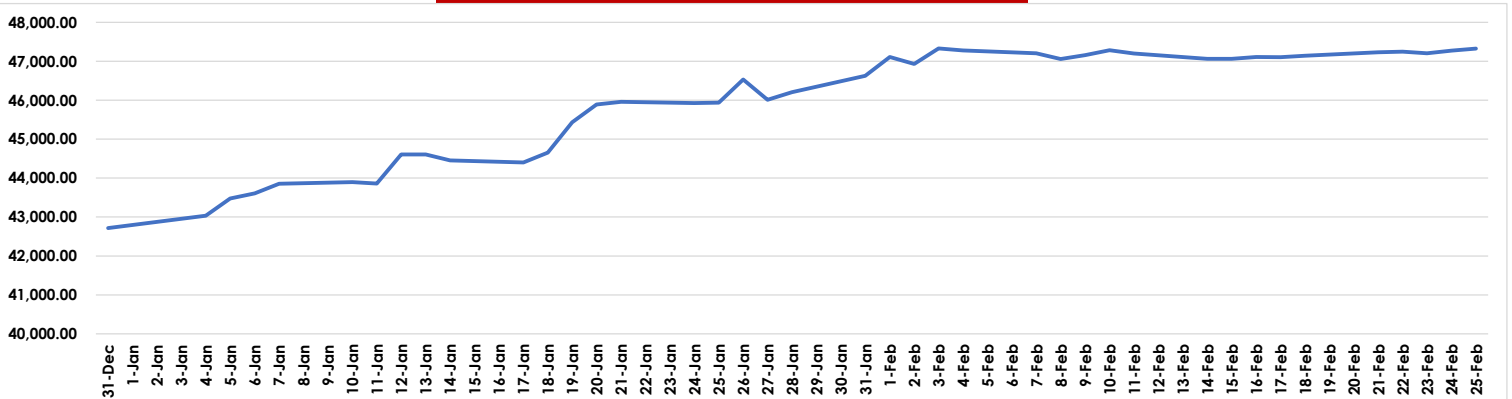
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	2.42	2.66	9.92%
ROYALEX	1.14	1.25	9.65%
RTBRISCOE	0.86	0.94	9.30%
NIGERINS	0.26	0.28	7.69%
CORNERST	0.65	0.70	7.69%
JAIZBANK	0.73	0.77	5.48%
INTBREW	5.25	5.50	4.76%
CHAMS	0.22	0.23	4.55%
MBENEFIT	0.27	0.28	3.70%
REGALINS	0.38	0.39	2.63%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.95	2.70	-8.47%
NEM	4.00	3.80	-5.00%
VERITASKAP	0.23	0.22	-4.35%
WAPIC	0.50	0.48	-4.00%
UPDC	1.08	1.04	-3.70%
LIVESTOCK	2.00	1.94	-3.00%
GUINNESS	70.05	68.00	-2.93%
MANSARD	2.47	2.40	-2.83%
FTNCOCOA	0.37	0.36	-2.70%
JAPAUFGOLD	0.38	0.37	-2.63%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FCMB	Banking	50,124,645	19.79%
TRANSCORP	Conglomerate	36,974,831	14.60%
UBA	Banking	19,291,616	7.62%
FBNH	Banking	17,746,893	7.01%
GTCO	Banking	10,145,671	4.01%
UCAP	Other Financials	9,847,158	3.89%
MULTIVERSE	Mining	9,491,514	3.75%
FIDELITYBK	Banking	7,038,564	2.78%
STERLNBANK	Banking	6,953,475	2.75%
JAIZBANK	Banking	6,546,853	2.58%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	434,870,822.20	15.79%
GTCO	Banking	273,239,189.25	9.92%
FBNH	Banking	205,010,907.70	7.44%
NB	Consumer Goods	172,932,071.00	6.28%
UBA	Banking	167,664,793.90	6.09%
FCMB	Banking	152,868,019.87	5.55%
ZENITHBANK	Banking	145,872,476.25	5.30%
STANBIC	Banking	137,289,304.25	4.98%
UCAP	Other Financials	137,185,901.35	4.98%
NGXGROUP	Other Financials	126,804,965.30	4.60%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.12%	NSE30	↑	0.16%	↑	5.51%	
Week-on-Week	↑	0.40%	Banking	↑	0.25%	↑	11.07%	
Month-to-Date	↑	1.51%	Consumer Goods	↑	0.15%	↓	-0.51%	
Quarter-to-Date	↑	10.80%	Industrial Goods	↓	-0.02%	↑	6.12%	
Year-to-Date	↑	10.80%	Insurance	↓	-0.79%	↓	-4.51%	
52-Weeks High		47,329.80	Oil & Gas	→	0.00%	↑	23.26%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.25	416	↓	-0.06%	↑	4.31%	1-Month 2.84% ↑ 0.12%
Exchange Rate - Parallel (₦/\$)	575	575	→	0.00%	↓	-1.77%	3-Month 3.28% ↑ 0.01%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 3.90% ↓ -0.05%
Crude Oil Price (\$/Barrel)	99.1	95.42	↑	3.86%	↑	27.41%	9-Month 4.40% ↓ -0.08%
Foreign Reserve (\$'Bn)	39.84	39.83	↑	0.02%	↓	-1.69%	12-Month 4.95% ↓ -0.09%
Inflation Rate	15.60%	15.63%	→	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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