

Thursday, February 24, 2022

**Equity Market Rebounds Amidst Decline in NTB Stop Rate**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,272.04	47,207.27	↑ 0.14%
Total Market Cap.	₦ Trillion	25.48	25.44	↑ 0.14%
Total Volume Traded	Million	340.67	230.65	↑ 47.70%
Total Value Traded	₦ Million	3,857.75	3,493.20	↑ 10.44%
Deals		5,383	4,377	↑ 22.98%

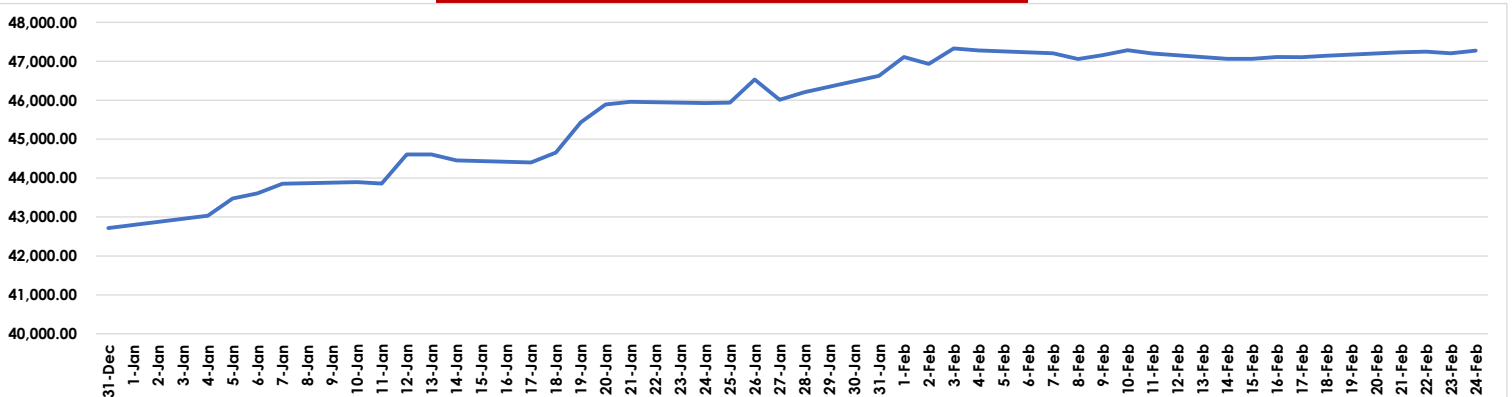
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	2.20	2.42	10.00%
LEARNAFRCA	2.42	2.66	9.92%
SCOA	2.58	2.83	9.69%
ROYALEX	1.04	1.14	9.62%
RTBRISCOE	0.79	0.86	8.86%
CORNERST	0.60	0.65	8.33%
NIGERINS	0.24	0.26	8.33%
SEPLAT	800.00	859.90	7.49%
NGXGROUP	24.40	26.15	7.17%
COURTVILLE	0.52	0.54	3.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	0.25	0.23	-8.00%
JAPAUFGOLD	0.40	0.38	-5.00%
INTBREW	5.50	5.25	-4.55%
CHAMS	0.23	0.22	-4.35%
HONYFLOUR	3.88	3.73	-3.87%
FLOURMILL	33.00	31.80	-3.64%
WEMABANK	0.97	0.94	-3.09%
UPDCREIT	3.80	3.70	-2.63%
ACADEMY	2.00	1.96	-2.00%
CHIPLC	0.61	0.60	-1.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CUSTODIAN	Other Financials	39,167,305	11.50%
STERLNBANK	Banking	33,353,766	9.79%
FIDELITYBK	Banking	22,398,300	6.58%
ACCESS	Banking	20,386,169	5.99%
UCAP	Other Financials	19,077,324	5.60%
TRANSCORP	Conglomerate	18,095,285	5.31%
NGXGROUP	Other Financials	15,937,679	4.68%
MULTIVERSE	Mining	15,759,738	4.63%
UBA	Banking	14,007,653	4.11%
CHIPLC	Insurance	10,811,726	3.17%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	588,817,545.40	15.26%
NGXGROUP	Other Financials	404,111,094.25	10.48%
SEPLAT	Oil & Gas	336,562,298.40	8.72%
NB	Consumer Goods	327,381,351.55	8.49%
CUSTODIAN	Other Financials	282,066,312.85	7.31%
UCAP	Other Financials	264,605,582.65	6.86%
ACCESS	Banking	209,681,576.40	5.44%
GTCO	Banking	196,445,163.10	5.09%
WAPCO	Industrial Goods	195,726,921.00	5.07%
ZENITHBANK	Banking	127,476,980.00	3.30%

**NGX-ASI Performance (YTD)**



Market Performance History			Sector Indices			A-Day Change		YTD % Change	
A-Day Change	↑	0.14%	NSE30	↑	0.17%	↑	5.34%		
Week-on-Week	↑	0.36%	Banking	↓	-0.27%	↑	10.80%		
Month-to-Date	↑	1.39%	Consumer Goods	↓	-0.61%	↓	-0.66%		
Quarter-to-Date	↑	10.66%	Industrial Goods	→	0.0005%	↑	6.13%		
Year-to-Date	↑	10.66%	Insurance	↑	1.01%	↓	-3.75%		
52-Weeks High		47,329.80	Oil & Gas	↑	3.85%	↑	23.26%		
52-Weeks Low		37,585.25							

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416	416	→	0.00% ↑	4.37%	1-Month	2.72% ↓
Exchange Rate - Parallel (₦/\$)	575	575	→	0.00% ↓	-1.77%	3-Month	3.26% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	3.95% ↓
Crude Oil Price (\$/Barrel)	104.92	94.05	↑	11.56% ↑	34.89%	9-Month	4.48% ↓
Foreign Reserve (\$'Bn)	39.83	39.83	↑	0.01% ↓	-1.70%	12-Month	5.04% ↓
Inflation Rate	15.60%	15.63%	→	0.00% ↓	-0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

**Disclaimer**  
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

**Contact Information**

[obaanu@atlassportfolios.com](mailto:obaanu@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)