

Wednesday, February 23, 2022

Blue-Chip Stocks Plunge NGX-ASI by 0.08%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,207.27	47,246.90 ↓	-0.08%
Total Market Cap.	₦ Trillion	25.44	25.46 ↓	-0.08%
Total Volume Traded	Million	230.65	421.82 ↓	-45.32%
Total Value Traded	₦ Million	3,493.20	5,155.12 ↓	-32.24%
Deals		4,377	5,992 ↓	-26.95%

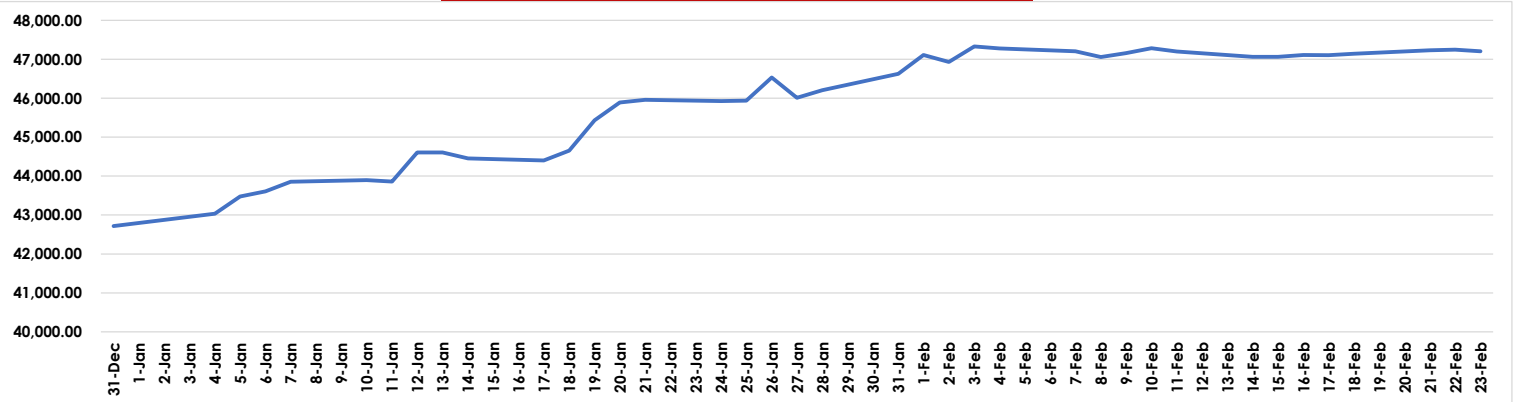
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	2.00	2.20	10.00%
RTBRISCOE	0.72	0.79	9.72%
NIGERINS	0.22	0.24	9.09%
MAYBAKER	5.00	5.45	9.00%
WEMABANK	0.89	0.97	8.99%
MULTIVERSE	0.23	0.25	8.70%
JAPAUFGOLD	0.38	0.40	5.26%
MANSARD	2.35	2.47	5.11%
UCAP	13.50	14.15	4.81%
PZ	6.70	7.00	4.48%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
AFRIPRUD	7.80	7.35	-5.77%
DANGSUGAR	18.00	17.05	-5.28%
CHAMS	0.24	0.23	-4.17%
MBENEFIT	0.27	0.26	-3.70%
ETI	11.75	11.40	-2.98%
UNITYBNK	0.50	0.49	-2.00%
LINKASSURE	0.51	0.50	-1.96%
STERLNBANK	1.65	1.62	-1.82%
INTBREW	5.60	5.50	-1.79%
FLOURMILL	33.50	33.00	-1.49%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	23,191,590	10.06%
FIDELITYBK	Banking	15,522,294	6.73%
UCAP	Other Financials	14,711,995	6.38%
REGALINS	Insurance	13,773,850	5.97%
FBNH	Banking	13,170,163	5.71%
ACCESS	Banking	12,849,728	5.57%
UBA	Banking	12,442,517	5.39%
ZENITHBANK	Banking	11,225,796	4.87%
GTCO	Banking	10,982,643	4.76%
WEMABANK	Banking	8,181,574	3.55%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	645,115,158.80	18.47%
AIRTELAFRI	Telecoms	316,249,649.10	9.05%
ZENITHBANK	Banking	302,870,498.00	8.67%
GTCO	Banking	291,890,357.35	8.36%
TOTAL	Oil & Gas	255,813,171.40	7.32%
MTNN	Telecoms	210,597,595.10	6.03%
UCAP	Other Financials	204,656,380.40	5.86%
FBNH	Banking	150,742,120.30	4.32%
FLOURMILL	Consumer Goods	149,182,233.60	4.27%
WAPCO	Industrial Goods	136,226,767.55	3.90%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices			A-Day Change			YTD % Change		
A-Day Change	↓	-0.08%	NSE30	↓	-0.16%	↑	5.15%				
Week-on-Week	↑	0.21%	Banking	↓	-0.35%	↑	11.10%				
Month-to-Date	↑	1.25%	Consumer Goods	↓	-0.58%	↓	-0.05%				
Quarter-to-Date	↑	10.51%	Industrial Goods	↓	-0.02%	↑	6.13%				
Year-to-Date	↑	10.51%	Insurance	↑	0.91%	↓	-4.71%				
52-Weeks High		47,329.80	Oil & Gas	↑	0.03%	↑	18.69%				
52-Weeks Low		37,585.25									

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416	416.67	↑	0.16%	↑	4.37%	1-Month 2.75% ↓ -0.03%
Exchange Rate - Parallel (₹/\$)	575	576	↑	0.17%	↓	-1.77%	3-Month 3.38% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.11% ↓ -0.04%
Crude Oil Price (\$/Barrel)	96.49	93.85	↑	2.81%	↑	24.06%	9-Month 4.69% ↓ -0.01%
Foreign Reserve (\$'Bn)	39.83	39.80	↑	0.08%	↓	-1.71%	12-Month 5.29% ↑ 0.01%
Inflation Rate	15.60%	15.63%	→	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

Disclaimer
 This report by Atlass Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com