

Monday, February 21, 2022

Equity Market Sustains Positive Sentiment, Gain 0.20% from 31 Stocks

Key Market Indicators	Units	Today	Previous Day	% Chng
The All -Share Index	Basis Points	47,233.91	47,140.48 ↑	0.20%
Total Market Cap.	₦ Trillion	25.46	25.41 ↑	0.20%
Total Volume Traded	Million	421.46	424.70 ↓	-0.76%
Total Value Traded	₦ Million	4,220.65	6,523.49 ↓	-35.30%
Deals		5,961	4,601 ↑	29.56%

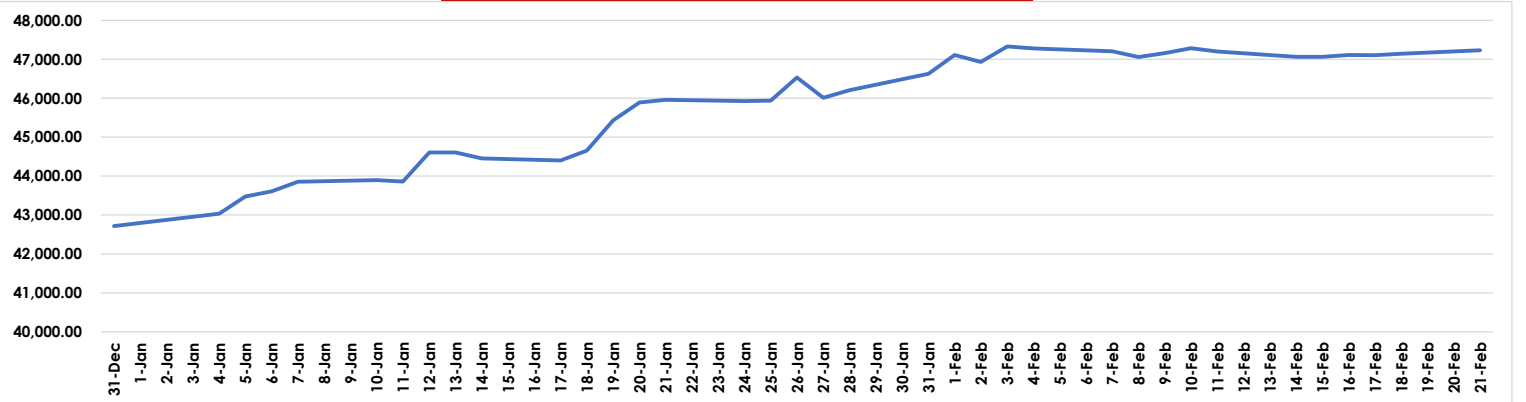
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.60	0.66	10.00%
UCAP	12.00	13.20	10.00%
AFRIPRUD	6.80	7.45	9.56%
ACADEMY	1.79	1.96	9.50%
CHAMPION	2.05	2.23	8.78%
MAYBAKER	4.21	4.56	8.31%
INTBREW	5.25	5.60	6.67%
GUINNESS	70.00	74.00	5.71%
CHAMS	0.23	0.24	4.35%
TRANSCORP	1.17	1.22	4.27%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	0.25	0.23	-8.00%
MBENEFIT	0.28	0.26	-7.14%
FLOURMILL	35.10	33.50	-4.56%
HONYFLOUR	4.02	3.85	-4.23%
CUSTODIAN	7.45	7.25	-2.68%
JAPAUFGOLD	0.39	0.38	-2.56%
UPDC	1.09	1.07	-1.83%
DANGSUGAR	18.30	18.00	-1.64%
JAIZBANK	0.71	0.70	-1.41%
CAVERTON	1.48	1.46	-1.35%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	99,257,734	23.56%
ZENITHBANK	Banking	46,325,168	10.99%
UCAP	Other Financials	31,575,454	7.49%
UBA	Banking	26,978,708	6.40%
FIDELITYBK	Banking	23,802,607	5.65%
HONYFLOUR	Consumer Goods	15,232,676	3.62%
AICO	Insurance	11,119,178	2.64%
CHAMS	ICT	10,748,424	2.55%
GTCO	Banking	10,639,949	2.53%
AFRIPRUD	Other Financials	10,189,650	2.42%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	1,248,319,827.10	29.58%
MTNN	Telecoms	454,496,165.50	10.77%
UCAP	Other Financials	416,795,992.80	9.88%
GTCO	Banking	280,982,334.05	6.66%
UBA	Banking	233,969,350.30	5.54%
TOTAL	Oil & Gas	212,762,061.00	5.04%
FLOURMILL	Consumer Goods	135,883,482.90	3.22%
TRANSCORP	Conglomerate	118,534,975.93	2.81%
NB	Consumer Goods	102,033,403.90	2.42%
GUINNESS	Consumer Goods	80,582,461.15	1.91%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.20%	NSE30	↑	0.35%	↑	5.25%	
Week-on-Week	↑	0.36%	Banking	↑	0.66%	↑	11.58%	
Month-to-Date	↑	1.31%	Consumer Goods	↑	0.37%	↑	0.93%	
Quarter-to-Date	↑	10.58%	Industrial Goods	↑	0.01%	↑	6.13%	
Year-to-Date	↑	10.58%	Insurance	↑	0.22%	↓	-4.99%	
52-Weeks High		47,329.80	Oil & Gas	→	0.00%	↑	18.64%	
52-Weeks Low		37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.75	416.67	↓	-0.02% ↑	4.20%	1-Month	2.66% ↓
Exchange Rate - Parallel (₦/\$)	575	575	→	0.00% ↓	-1.77%	3-Month	3.32% ↓
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.03% ↓
Crude Oil Price (\$/Barrel)	93.56	91.39	↑	2.37% ↑	20.29%	9-Month	4.57% ↓
Foreign Reserve (\$'Bn)	39.79	39.78	↑	0.01% ↓	-1.81%	12-Month	5.21% ↓
Inflation Rate	15.60%	15.63%	→	0.00% ↓	-0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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