

Friday, February 18, 2022

Banking & Consumer Good Sectors Lift Equity Market by 0.08%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,140.48	47,102.64	↑ 0.08%
Total Market Cap.	₦ Trillion	25.41	25.39	↑ 0.08%
Total Volume Traded	Million	424.70	357.76	↑ 18.71%
Total Value Traded	₦ Million	6,523.49	6,482.04	↑ 0.64%
Deals		4,601	4,251	↑ 8.23%

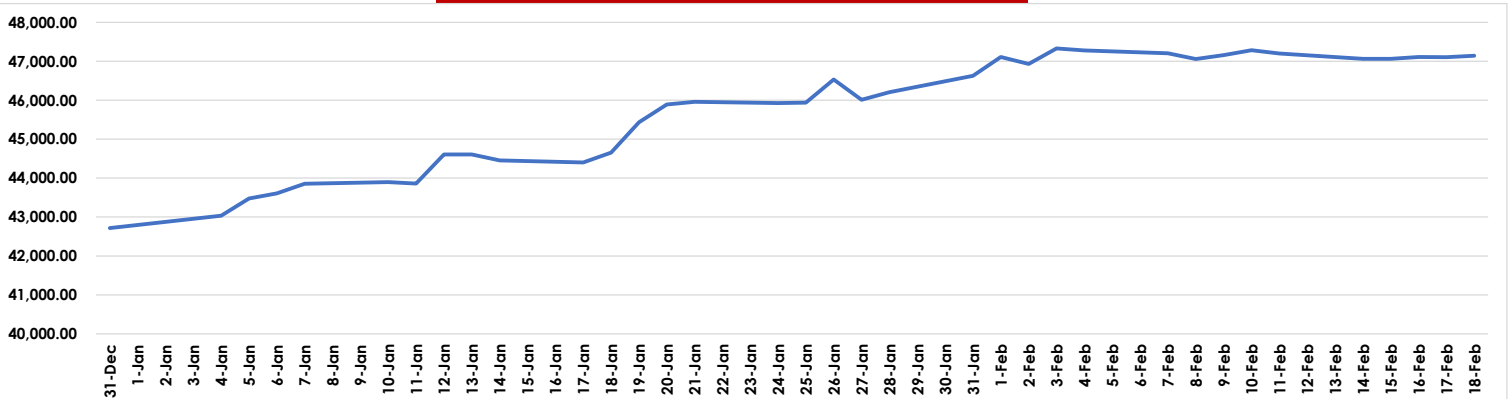
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	2.00	2.20	10.00%
NCR	3.63	3.99	9.92%
HONYFLOUR	3.66	4.02	9.84%
ACADEMY	1.63	1.79	9.82%
SCOA	2.14	2.35	9.81%
NNFM	9.90	10.85	9.60%
UCAP	10.95	12.00	9.59%
CHAMS	0.21	0.23	9.52%
RTBRISCOE	0.55	0.60	9.09%
GUINNESS	65.00	70.00	7.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	1.96	1.79	-8.67%
FTNCOCOA	0.37	0.35	-5.41%
MAYBAKER	4.45	4.21	-5.39%
CORNERST	0.63	0.60	-4.76%
STERLN BANK	1.70	1.63	-4.12%
NEM	4.15	4.01	-3.37%
ETERNA	5.55	5.40	-2.70%
OANDO	5.00	4.90	-2.00%
NGXGROUP	24.70	24.25	-1.82%
CAVERTON	1.50	1.48	-1.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	41,876,347	12.15%
UCAP	Other Financials	39,162,074	11.37%
SOVRENINS	Insurance	23,292,433	6.76%
TRANSCORP	Conglomerate	21,936,467	6.37%
RTBRISCOE	Service	21,912,425	6.36%
FIDELITYBK	Banking	21,668,377	6.29%
NB	Consumer Goods	21,399,524	6.21%
GTCO	Banking	18,783,950	5.45%
CHAMS	ICT	18,338,424	5.32%
MULTIVERSE	Mining	17,393,983	5.05%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NB	Consumer Goods	1,028,312,946.50	23.35%
MTNN	Telecoms	702,376,585.10	15.95%
GTCO	Banking	492,118,138.95	11.18%
UCAP	Other Financials	467,434,234.75	10.62%
ACCESS	Banking	433,520,319.20	9.85%
ZENITHBANK	Banking	285,098,284.85	6.47%
GUINNESS	Consumer Goods	95,202,315.20	2.16%
NESTLE	Consumer Goods	91,158,250.80	2.07%
TOTAL	Oil & Gas	76,698,826.20	1.74%
UBA	Banking	73,386,161.60	1.67%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.08%	NSE30	↑	0.14%	↑	4.88%	
Week-on-Week	↓ -0.13%	Banking	↑	0.08%	↑	10.84%	
Month-to-Date	↑ 1.11%	Consumer Goods	↑	1.05%	↑	0.56%	
Quarter-to-Date	↑ 10.36%	Industrial Goods	→	0.00%	↑	6.13%	
Year-to-Date	↑ 10.36%	Insurance	↓	-0.79%	↓	-5.20%	
52-Weeks High	47,329.80	Oil & Gas	↓	-0.36%	↑	18.64%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.67	416.5	↓ -0.04%	↑ 4.21%	1-Month	2.71%	↓ -0.16%
Exchange Rate - Parallel (₦/\$)	575	570	↓ -0.88%	↓ -1.77%	3-Month	3.44%	↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→ 0.00%	→ 0.00%	6-Month	4.25%	↓ -0.02%
Crude Oil Price (\$/Barrel)	91.03	90.81	↑ 0.24%	↑ 17.04%	9-Month	4.90%	↓ -0.13%
Foreign Reserve (\$'Bn)	0.00	39.78	↓ -100.00%	↓ -100.00%	12-Month	5.60%	↓ -0.02%
Inflation Rate	15.60%	15.63%	→ 0.00%	↓ -0.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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