

Thursday, February 17, 2022

Profit-taking in Seplat, MTNN & 15 Others Drag Equity Market Lower

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,102.64	47,109.25 ↓	-0.01%
Total Market Cap.	₦ Trillion	25.39	25.39 ↓	-0.01%
Total Volume Traded	Million	357.76	318.25 ↑	12.41%
Total Value Traded	₦ Million	6,482.04	8,265.81 ↓	-21.58%
Deals		4,251	4,868 ↓	-12.67%

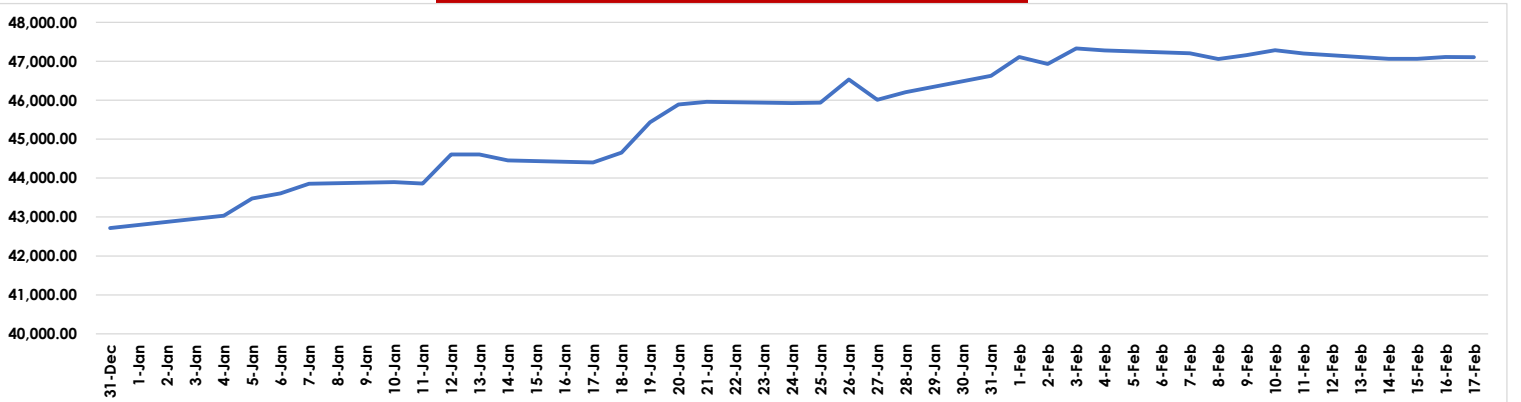
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NNFM	9.00	9.90	10.00%
RTBRISCOE	0.50	0.55	10.00%
HONYFLOUR	3.33	3.66	9.91%
SCOA	1.95	2.14	9.74%
ACADEMY	1.49	1.63	9.40%
MULTIVERSE	0.22	0.24	9.09%
PHARMDEKO	1.80	1.96	8.89%
FTNCOCOA	0.35	0.37	5.71%
PZ	6.45	6.80	5.43%
CORNERST	0.60	0.63	5.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	1.23	1.11	-9.76%
CHAMPION	2.25	2.05	-8.89%
LASACO	1.13	1.05	-7.08%
SEPLAT	850.00	800.00	-5.88%
COURTVILLE	0.54	0.51	-5.56%
CHAMS	0.22	0.21	-4.55%
FCMB	3.13	3.00	-4.15%
VERITASKAP	0.25	0.24	-4.00%
UNITYBNK	0.51	0.49	-3.92%
CHIPLC	0.63	0.61	-3.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	130,140,273	36.38%
UCAP	Other Financials	30,274,570	8.46%
FIDELITYBK	Banking	26,496,174	7.41%
ACCESS	Banking	16,340,925	4.57%
FCMB	Banking	14,317,981	4.00%
SOVRENINS	Insurance	11,917,050	3.33%
ZENITHBANK	Banking	11,798,728	3.30%
TRANSCORP	Conglomerate	11,466,926	3.21%
UBA	Banking	9,092,455	2.54%
JAIZBANK	Banking	6,657,309	1.86%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	3,415,788,188.25	52.70%
MTNN	Telecoms	776,558,819.70	11.98%
SEPLAT	Oil & Gas	671,364,970.70	10.36%
UCAP	Other Financials	333,401,152.00	5.14%
ZENITHBANK	Banking	316,421,146.95	4.88%
ACCESS	Banking	169,109,083.00	2.61%
WAPCO	Industrial Goods	87,475,661.35	1.35%
FIDELITYBK	Banking	79,171,271.75	1.22%
NB	Consumer Goods	77,716,002.20	1.20%
UBA	Banking	76,387,025.95	1.18%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NSE30	↓	-0.03%	↑	4.73%	
Week-on-Week	↓ -0.39%	Banking	↑	0.36%	↑	10.76%	
Month-to-Date	↑ 1.03%	Consumer Goods	↑	0.22%	↓	-0.49%	
Quarter-to-Date	↑ 10.27%	Industrial Goods	↑	0.11%	↑	6.13%	
Year-to-Date	↑ 10.27%	Insurance	↑	0.54%	↓	-4.45%	
52-Weeks High	47,329.80	Oil & Gas	↓	-3.08%	↑	19.07%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₦/\$)	416.5	416	↑	0.16%	↑ 4.37%	1-Month	2.87% ↓ -0.02%
Exchange Rate - Parallel (₦/\$)	575.5	575	↑	0.17%	↓ -1.77%	3-Month	3.49% → 0.00%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month	4.27% ↓ -0.01%
Crude Oil Price (\$/Barrel)	93.97	94.81	↑	1.64%	↑ 21.90%	9-Month	5.03% ↑ 0.02%
Foreign Reserve (\$'Bn)	39.78	39.80	↓	-0.14%	↓ -1.79%	12-Month	5.62% → 0.00%
Inflation Rate	15.60%	15.63%	→	0.00%	↓ -0.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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