

Wednesday, February 16, 2022

Telcos Sustain Equity Market Positive Sentiment

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,109.25	47,064.82 ↑	0.09%
Total Market Cap.	₦ Trillion	25.39	25.36 ↑	0.10%
Total Volume Traded	Million	318.25	274.21 ↑	16.06%
Total Value Traded	₦ Million	8,265.81	3,817.10 ↑	116.55%
Deals		4,868	5,331 ↓	-8.69%

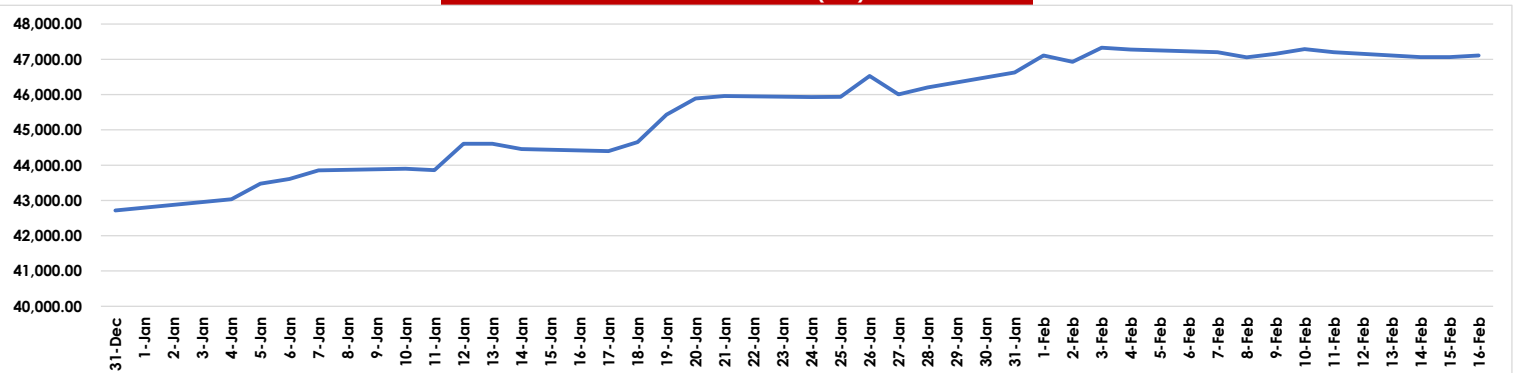
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	1.81	1.99	9.94%
SCOA	1.78	1.95	9.55%
RTBRISCOE	0.46	0.50	8.70%
VERITASKAP	0.23	0.25	8.70%
JAPAULGOLD	0.35	0.38	8.57%
ROYALEX	0.83	0.90	8.43%
UACN	9.20	9.80	6.52%
COURTVILLE	0.51	0.54	5.88%
NEM	3.89	4.09	5.14%
MULTIVERSE	0.21	0.22	4.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDC	1.10	1.03	-6.36%
REGALINS	0.39	0.37	-5.13%
CILEASING	3.78	3.60	-4.76%
PRESTIGE	0.45	0.43	-4.44%
CHAMS	0.23	0.22	-4.35%
SOVRENINS	0.24	0.23	-4.17%
WAPIC	0.50	0.48	-4.00%
LIVESTOCK	2.00	1.93	-3.50%
ABCTRANS	0.33	0.32	-3.03%
FTNCOCOA	0.36	0.35	-2.78%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	47,884,367	15.05%
MTNN	Telecoms	21,697,248	6.82%
ZENITHBANK	Banking	17,293,310	5.43%
UBA	Banking	16,852,839	5.30%
NB	Consumer Goods	16,836,614	5.29%
FIDELITYBK	Banking	16,189,860	5.09%
TRANSCORP	Conglomerate	15,729,891	4.94%
GTCO	Banking	14,215,503	4.47%
ETI	Banking	9,208,464	2.89%
REGALINS	Insurance	8,982,564	2.82%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	4,339,604,859.30	52.50%
NB	Consumer Goods	800,796,812.05	9.69%
ACCESS	Banking	496,246,055.40	6.00%
ZENITHBANK	Banking	464,307,420.95	5.62%
GTCO	Banking	372,809,161.45	4.51%
AIRTELAFRI	Telecoms	293,665,512.40	3.55%
STANBIC	Banking	278,021,119.85	3.36%
UBA	Banking	143,132,523.45	1.73%
ETI	Banking	111,699,567.10	1.35%
GUINNESS	Consumer Goods	93,984,775.05	1.14%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.09%	NSE30	↓	-0.09%	↑	4.77%	
Week-on-Week	↓ -0.10%	Banking	↓	-0.20%	↑	10.36%	
Month-to-Date	↑ 1.04%	Consumer Goods	↓	-0.09%	↓	-0.70%	
Quarter-to-Date	↑ 10.28%	Industrial Goods	↓	-0.34%	↑	6.01%	
Year-to-Date	↑ 10.28%	Insurance	↓	-0.04%	↓	-4.96%	
52-Weeks High	47,329.80	Oil & Gas	↓	-0.04%	↑	22.85%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416	416.67	↑	0.16%	↑	4.37%	1-Month 2.89% ↑ 0.05%
Exchange Rate - Parallel (₹/\$)	575	576	↑	0.17%	↓	-1.77%	3-Month 3.50% ↓ -0.05%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→	0.00%	6-Month 4.29% ↑ 0.01%
Crude Oil Price (\$/Barrel)	94.4	93.28	↑	1.20%	↑	21.37%	9-Month 5.01% ↑ 0.04%
Foreign Reserve (\$'Bn)	39.80	39.85	↓	-0.14%	↓	-1.79%	12-Month 5.62% ↓ -0.06%
Inflation Rate	15.60%	15.63%	→	0.00%	↓	-0.20%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at January 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com