

Tuesday, February 15, 2022

**Stock Market Records Marginal Gain to Halt Downtrend**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	47,064.82	47,063.28 ↑	0.003%
Total Market Cap.	₦Trillion	25.36	25.36 ↓	-0.004%
Total Volume Traded	Million	274.21	338.03 ↓	-18.88%
Total Value Traded	₦Million	3,817.10	5,675.14 ↓	-32.74%
Deals		5,331	5,619 ↓	-5.13%

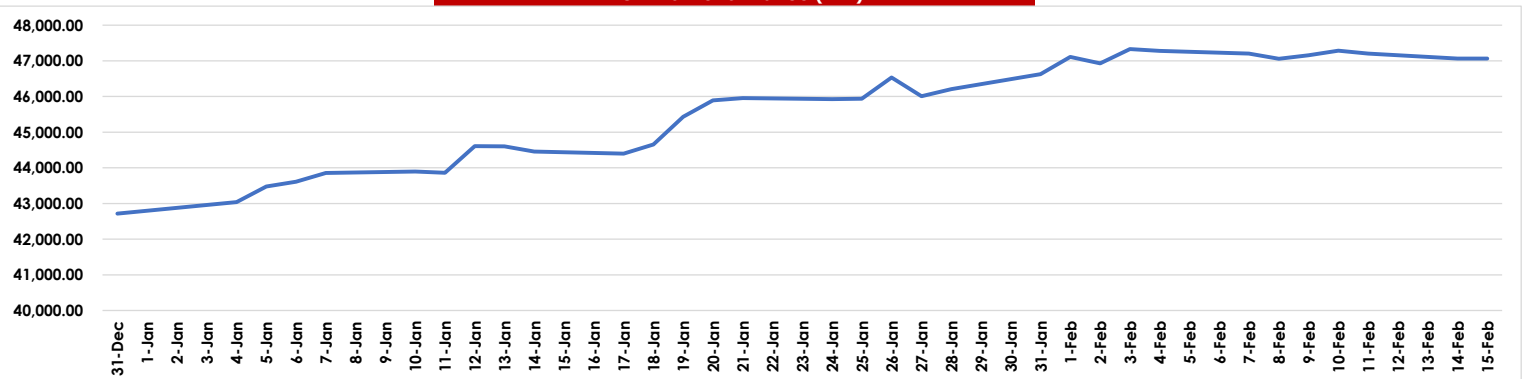
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	1.65	1.81	9.70%
MORISON	1.99	2.18	9.55%
RTBRISCOE	0.42	0.46	9.52%
VERITASKAP	0.21	0.23	9.52%
NASCON	13.25	14.50	9.43%
NEM	3.59	3.89	8.36%
FCMB	2.98	3.13	5.03%
MULTIVERSE	0.20	0.21	5.00%
FLOURMILL	33.45	35.10	4.93%
CUTIX	2.31	2.42	4.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BERGER	8.35	7.55	-9.58%
CHIPLC	0.65	0.62	-4.62%
JAIZBANK	0.70	0.67	-4.29%
INTBREW	5.25	5.10	-2.86%
ETI	12.50	12.15	-2.80%
JAPPAULGOLD	0.36	0.35	-2.78%
GUINNESS	66.55	65.00	-2.33%
UBA	8.70	8.50	-2.30%
LINKASSURE	0.51	0.50	-1.96%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESS	Banking	55,397,741	20.20%
GUINNESS	Consumer Goods	16,710,189	6.09%
JAPPAULGOLD	Oil & Gas	14,013,920	5.11%
STERLN BANK	Banking	13,255,892	4.83%
ETRANZACT	ICT	13,074,896	4.77%
FIDELITYBK	Banking	11,291,308	4.12%
JAIZBANK	Banking	10,524,140	3.84%
WEMABANK	Banking	9,735,793	3.55%
TRANSCORP	Conglomerate	9,050,335	3.30%
FLOURMILL	Consumer Goods	9,027,814	3.29%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GUINNESS	Consumer Goods	1,162,718,235.50	30.46%
ACCESS	Banking	576,538,210.30	15.10%
MTNN	Telecoms	350,755,675.80	9.19%
FLOURMILL	Consumer Goods	314,077,924.25	8.23%
GTCO	Banking	201,011,153.25	5.27%
ZENITHBANK	Banking	152,622,505.25	4.00%
TOTAL	Oil & Gas	88,420,736.40	2.32%
UBA	Banking	75,275,727.90	1.97%
NGXGROUP	Other Financials	74,449,007.75	1.95%
NB	Consumer Goods	69,037,327.15	1.81%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.003%	NSE30	↓	-0.12%	↑	4.87%	
Week-on-Week	↑ 0.016%	Banking	↓	-1.01%	↑	10.59%	
Month-to-Date	↑ 0.94%	Consumer Goods	↑	0.10%	↓	-0.61%	
Quarter-to-Date	↑ 10.18%	Industrial Goods	↓	-0.02%	↑	6.38%	
Year-to-Date	↑ 10.18%	Insurance	↑	1.51%	↓	-4.93%	
52-Weeks High	47,329.80	Oil & Gas	↑	0.26%	↑	22.89%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416.67	416	↓	-0.16% ↑	4.21%	1-Month	2.84% ↑
Exchange Rate - Parallel (₹/\$)	576	575.1	↓	-0.16% ↓	-1.95%	3-Month	3.55% ↑
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00% →	0.00%	6-Month	4.27% ↓
Crude Oil Price (\$/Barrel)	94.2	96.48	↓	-2.36% ↑	21.11%	9-Month	4.98% ↓
Foreign Reserve (\$'Bn)	39.85	39.87	↓	-0.06% ↓	-1.66%	12-Month	5.68% ↓
Inflation Rate	15.60%	15.63%	↑	0.03% ↓	-0.20%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at January 2022  
 -NTB True Yield have a-day lag

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