

Monday, February 14, 2022

Even on Valentine's Day, Bearish Sentiment Persist as NGX-ASI Shed 0.29%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,066.77	47,202.30 ↓	-0.29%
Total Market Cap.	₦Trillion	25.36	25.44 ↓	-0.29%
Total Volume Traded	Million	338.03	311.50 ↑	8.52%
Total Value Traded	₦Million	5,675.14	4,385.50 ↑	29.41%
Deals		5,619	4,916 ↑	14.30%

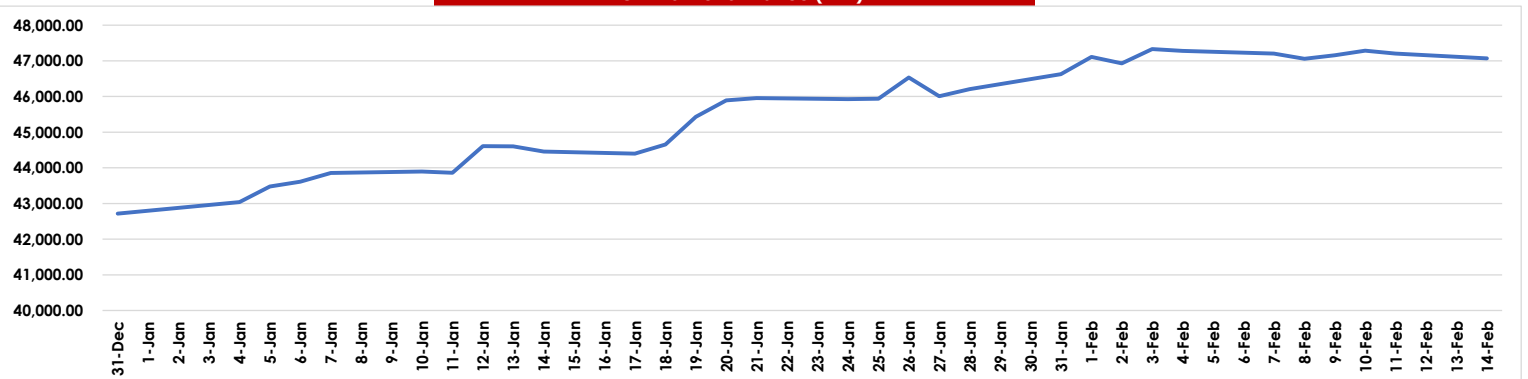
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NCR	3.30	3.63	10.00%
GUINNESS	60.50	66.55	10.00%
LEARNAFRCA	1.50	1.65	10.00%
UPL	2.65	2.91	9.81%
ACADEMY	1.36	1.49	9.56%
PHARMDEKO	1.65	1.80	9.09%
NEM	3.32	3.59	8.13%
RTBRISCOE	0.39	0.42	7.69%
CHAMPION	2.11	2.27	7.58%
IKEJAHOTEL	1.42	1.52	7.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAULGOLD	0.39	0.36	-7.69%
COURTVILLE	0.55	0.51	-7.27%
CUSTODIAN	7.90	7.45	-5.70%
NGXGROUP	26.50	25.00	-5.66%
NPFMCRFBK	2.20	2.08	-5.45%
NEIMETH	1.91	1.81	-5.24%
MULTIVERSE	0.21	0.20	-4.76%
VERITASKAP	0.22	0.21	-4.55%
UPDC	1.11	1.06	-4.50%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	35,821,370	10.60%
ACCESS	Banking	33,854,448	10.02%
TRANSCORP	Conglomerate	32,876,738	9.73%
STERLNBANK	Banking	24,507,013	7.25%
GTCO	Banking	23,180,459	6.86%
ZENITHBANK	Banking	20,004,584	5.92%
RTBRISCOE	Services	19,335,495	5.72%
UBA	Banking	14,849,990	4.39%
FBNH	Banking	11,884,493	3.52%
HONYFLOUR	Consumer Goods	8,682,451	2.57%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,672,457,260.70	29.47%
AIRTELAFRI	Telecoms	647,043,215.20	11.40%
GTCO	Banking	613,440,229.60	10.81%
ZENITHBANK	Banking	532,003,843.10	9.37%
ACCESS	Banking	353,716,830.70	6.23%
DANGCEM	Industrial Goods	221,058,476.90	3.90%
NGXGROUP	Other Financials	154,487,950.75	2.72%
FBNH	Banking	133,098,874.65	2.35%
UBA	Banking	129,225,217.95	2.28%
GUINNESS	Consumer Goods	115,740,365.95	2.04%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.29%	NSE30	↑	0.16%	↑	4.99%	
Week-on-Week	↓ -0.29%	Banking	↑	0.04%	↑	11.72%	
Month-to-Date	↑ 0.95%	Consumer Goods	↑	1.14%	↓	-0.63%	
Quarter-to-Date	↑ 10.18%	Industrial Goods	↓	-0.07%	↑	6.40%	
Year-to-Date	↑ 10.18%	Insurance	↓	-0.16%	↓	-6.34%	
52-Weeks High	47,329.80	Oil & Gas	↓	-0.24%	↑	22.58%	
52-Weeks Low	37,585.25						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	416	416.67	↑	0.16%	↑ 4.37%	1-Month 2.71%	↓ -0.18%
Exchange Rate - Parallel (₹/\$)	570	573	↑	0.52%	↓ -0.88%	3-Month 3.47%	↓ -0.03%
Monetary Policy Rate (MPR)	11.50%	11.50%	→	0.00%	→ 0.00%	6-Month 4.37%	↓ -0.02%
Crude Oil Price (\$/Barrel)	93.82	94.44	↓	-0.66%	↑ 20.62%	9-Month 5.09%	↑ 0.12%
Foreign Reserve (\$'Bn)	39.87	39.90	↓	-0.06%	↓ -1.60%	12-Month 5.77%	↑ 0.22%
Inflation Rate	15.63%	15.40%	→	0.00%	↓ -0.23%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at December 2021
 -NTB True Yield have a-day lag

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